INTERNAL: Appointment Overlapping Settings

07/24/2024 5:35 pm EDT

There are several layers to how appointment overlapping works. This article includes information on how the settings work for the: practice group, doctor, and account.

PG Settings

Overlap check all calendars

- This setting controls the ability to book overlapping appointments for a **doctor** which is the same as **Global overlap checking** does. However, the way it works is that is:
 - IF Overlap check all calendars = false & Global overlap checking = false
 - then appointments can overlap for the doctor
 - IF Overlap check all calendars = True & Global overlap checking = false
 - then appointments cannot overlap for the doctor
 - IF Overlap check all calendars = false & Global overlap checking = True
 - then appointments cannot overlap for the doctor but can be for other doctors in the practice who
 have Global overlap checking = false
 - IF Overlap check all calendars = True & Global overlap checking = True
 - then appointments cannot overlap for the doctor or any other doctors in the practice
 - NOTE: appointments include breaks

Provider Settings

Allow overlapping appointments

- This setting is the same exact setting as **Allow Exam room overlap settings** in Account settings. If this is turned on in Doctor settings, then it changes **Allow Exam room overlap settings** to **True**. And vice versa, if **Allow Exam room overlap settings** is set to **True** in the Account settings, then **Allow overlapping appointments** is then set to true (same case for false).
- However, if Global overlap checking = True in Account Settings and a DrChrono employee
 marks Allow overlapping appointments as True, then it overrides Global overlap
 checking, setting it as false and setting Allow Exam room overlap settings as True.

Account Settings (in specific doctor's account)

- Allow Exam room overlap settings: if true, then multiple appointments can overlap within an exam room
- Global overlap checking if true, then appointments cannot overlap for a provider