Allowing Your Patients Access to Their Clinical Summary Through OnPatient

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There are two ways your patients can easily view, save, or print their clinical summary through your OnPatient portal.

Viewing your clinical summary directly on the website

- 1. Log in to the OnPatient account.
- 2. Select Health Profile.



3. On the left-hand side of the page select Complete Profile.



4. The full clinical summary will now appear for you to view.

Laurie Sample) /									
Problems	Send CCDA to jane@e	xample.com	Send	Download PDF Download C-CDA						
Medications	Patient He	ealth Summary								
Labs	Patient Date of birth	Laurie Sample December 8, 1990	Sex	Female						
Complete Profile	Race	Unknown Unknown Primary Home: 328 Gibraltar Dr	Ethnicity	Unknown						
v			Preferred LanguageInformation not available							
All Appointments	Contact into	Sunnyvale, CA 94089, US Tel (Cell):	Patient IDs	SAJA000001 2.16.840.1.113883.3.7621						
○ Custom date Range	Document CreatedFebr Care provision	Document CreatedFebruary 3, 2022, 11:34:32, EST Care provision from January 4, 2022, 09:37:00, EST to February 3, 2022, 11:34:32, EST								
\bigcirc For The Date	Performer (primary care provider) Author									
Access Log	225 Schillin Contact infoHunt Valley Tel (Work P Document maintained b	g Circle , MD 21031, US lace): 410-555-5555 yy Work Place:								

Downloading your clinical summary as a PDF file

- 1. Follow the steps listed above.
- 2. Once the Health Summary is visible you will see the option to Download PDF.

Problems	Send CCDA to	jane@example.com	Encrypt	Send	Download PDF	Download C-CDA

3. Next, the patient will select **Download PDF** on the right-hand side. The clinical summary will download as a PDF file and the patient can now save or print the document.