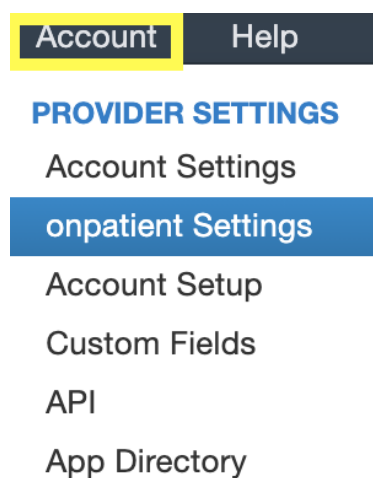


# OnPatient Settings: Automatically Inviting New Patients to OnPatient after their First Appointment

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The DrChrono EHR has an automated way to send OnPatient invitations to your patient after their visit. This is a great way to encourage all your patients to use the OnPatient portal so that you can provide a higher level of service to them.

To begin, mouse over **Account** on your navigation bar and select **OnPatient Settings**.



2. Click on the **Communication** tab. Check the **Automated Patient Invite to OnPatient** box, and your patients will be invited to the OnPatient Patient Portal after the first appointment visit. When you're done, click on the **Update Entire Profile** button to save your settings.

Doctor

Appointments

Communication

Allow patients to send and receive messages from onpatient

Allow patients to view their clinical notes in CCDA

Allow me to select which custom demographics will be shown on onpatient & Check-In App  If unchecked, no custom demographics will be shown

Automatically send patient statements to onpatient

Show lab results on onpatient  Patients will be able to see the results of labs you order via their onpatient account.

Automate Patient Invite to onpatient  The system will send an email to the patient for onpatient on-boarding after the first appointment.

Show offices on onpatient  Patients on onpatient will be able to view the offices only if this is set to True

Invite all patients now!

Update onpatient Settings

