Adding a Patient on the Check In App

07/24/2024 12:14 pm EDT

You can add a patient through the check-in app by tapping on the menu icon(

) and selecting +Add Patient.



Enter the patient information and select Save.

2:04 PM Tue Aug 31		ଚ ନ 100% 💋							
Filters Today _v	Patient Notes CDS Matches (1) Flags (4)								
Q Search Appointment	Cancel New Patient Save	is a Sample Patient							
Jenny (Jen) Ha	PATIENT	nts, Customize Workflow and off Sample Data in Settings.							
00/3112-1710	Sample	Start Onboarding							
	Patient								
	08-31-1988								
	Male								
	Male								
	Sexual Orientation								
	CONTACT INFORMATION	_							
	Home Phone Number								
	(650) 555-5555								
	support@drchrono.com								
	NOTES								
dr chrono	v3.1.5								

A success message will appear. You can select **Yes** to add a patient or **No** to return to the main page.

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Filters	Today√		Patient Notes	CDS Matches (1)	Flags (4)		@ < ₽		
Q Search	Appointment nny (Jen) Harris	Exam 1	Jenny (Jen) Harris (Female 41 02/11/1980) Phone (650) 215-6343 Chart ID HAJE000001				This is a Sample Patient In the Main Menu, you can Add Patients, Customize Workflow and turn off Sample Data in Settings.		
			N	ew Appointment Elig		Start Onboarding			
			No Appoint	status					
			08/31 12:17PM Exam 1 Brendan W			Brendan Wilbe	berton		
			Payment	Co-Pav		Billing Status			
				Patient Added! Do you want to schedule a appointment?	an				
				No Ye	ntment	Notes			
			K	Tap here to create notes					
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If you select **Yes**, you can schedule the appointment. Tap on the items to select the information like provider, exam room, appointment profile, etc.

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Q Search Appointment	Cancel	Save & Start Onboarding Save	is a Sample Patient
Jenny (Jen) Ha			nts, Customize Workflow and
08/31 12:17PM	Appointment Type	Appointment >	off Sample Data in Settings.
			Start Onboarding
	Sample Patient Male 08/31/1988		
	Provider	Brendan Wilberton >	
	Supervising Provider	>	
	Appointment Profile	None >	_
	Reason for Visit		
	Date & Time	Tue Aug 31, 02:04 PM>	
	30 mins		
	Office	Eastern Office >	
	Exam Room	Exam 1>	
	Transition of Care		
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Tap **Date & Time** to schedule an appointment. It will default to the current date and time. Set the appointment and select **Save & Start Onboarding** for the patient to check in or **Save** to return to the appointments screen.

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Filters Today _v		Patient	Notes	CDS M	latches (1)	Flags (4)			_ ፬ < 🚔		
Q Search Appointmen	Cancel					Save & St	art Onboarding	Save	is a Sample Patient		
									Main Menu, you can Add nts. Customize Workflow and		
08/31 12:17PM	Appointment	Туре					Appointm	nent >	off Sample Data in Settings.		
V		Start Onboarding									
	Sa Ma 08/	mple Patient le /31/1988									
	Provider	Provider Brendan Wilberton >									
	Supervising P	Provider			>						
	Appointment Profile None >										
	Reason for Vi	sit									
	Date & Time						Tue Aug 31, 02:	30 PM >			
	Today	2 Weeks	11	Month	3 Mon	ths	6 Months	1 Year			
	Sat A	10 28 11			Exis	ting Appoint	tments on Aug 31,	2021			
	Sun Au	ug 29 12	28		Jenny (Jen) Harris					
	Mon Au	ug 30 1	29	AM	30 11111 @	00/3112-17 P					
	To	oday 2	30	PM							
	Wed Se	ep1 3	31								
	Thu Sc	2 1	22								
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You will see a success message that the appointment was saved.

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Filters	Today√	C		s CDS Matches	No Flags				Ĩ
Q Sear	ch Appointment Jenny (Jen) Harris	•	25	No Patient Selecte Phone	Loading Jenny (Je	en) Harris	Last Visit		
Y	08/31 12:17PM	Exam 1		New Appointment	Eligibility		Start	Onboarding	
1	Sample Patient 08/31 02:30PM	Exam 1	No Appoi	ntment Profile		Appointment	Status		
						Brendan Will	berton		
			Payment \$0.00	Co-Pay	Add Payment	Billing Status			
					Appointment	Notes			
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