Adding a Patient on the Check In App

07/24/2024 12:14 pm EDT

You can add a patient through the check-in app by tapping on the menu icon(

) and selecting +Add Patient.



Enter the patient information and select Save.

2:04 PM Tue Aug 31		ទ ନ 100% 💋
Filters Today _v	C, Patient Notes CDS Matches (1) Flags (4)	
Q Search Appointment	Cancel New Patient Save	is a Sample Patient Main Menu, you can Add
Jenny (Jen) Ha	PATIENT Sample	nts, Customize Workflow and off Sample Data in Settings.
	Patient	Start Onboarding
	08-31-1988	
	Male	
	Male	
	Sexual Orientation	
	CONTACT INFORMATION	_
	Home Phone Number	
	(650) 555-5555	
	support@drchrono.com	
	NOTES	
dr chrono	v3.1.5	

A success message will appear. You can select **Yes** to add a patient or **No** to return to the main page.

2:04 PM Tue A	ug 31						ବ ନ 100% 💋		
Filters	Today√		Patient Notes	CDS Matches (1)	Flags (4)		@ < ₹		
Je	Appointment nny (Jen) Harris	Exam 1	Jenny (Jen) Harris (Female 41 02/11/1980) Phone (650) 215-6343 Chart ID HAJE000001				This is a Sample Patient In the Main Menu, you can Add Patients, Customize Workflow and turn off Sample Data in Settings.		
			N	ew Appointment Elig		Start Onboarding			
			No Appoint	ment Profile	itatus				
			08/31 12:17PM Exam 1 Brendan V			Brendan Wilbe	lberton		
			Payment	Co-Pav		Billing Status			
				Patient Added! Do you want to schedule a appointment?	an				
				No Ye	ntment	Notes			
			K	Tap here to create notes					
dr chro	no	v3.1.5							

If you select **Yes**, you can schedule the appointment. Tap on the items to select the information like provider, exam room, appointment profile, etc.

2:04 PM Tue Aug 31			ବ ନ 100% 💋
Filters Today _v	C, Patient Notes CDS Matches (1)	Flags (4)	○ Q =
Q Search Appointment	Cancel	Save & Start Onboarding Save	is a Sample Patient Main Menu, you can Add
Jenny (Jen) Ha			nts, Customize Workflow and
08/31 12:17PM	Appointment Type	Appointment >	off Sample Data in Settings.
			Start Onboarding
	Sample Patient Male 08/31/1988		
	Provider	Brendan Wilberton >	
	Supervising Provider	>	
	Appointment Profile	None >	_
	Reason for Visit		
	Date & Time	Tue Aug 31, 02:04 PM>	
	30 mins		
	Office	Eastern Office >	
	Exam Room	Exam 1>	
	Transition of Care		
dr chrono	v3.1.5		

Tap **Date & Time** to schedule an appointment. It will default to the current date and time. Set the appointment and select **Save & Start Onboarding** for the patient to check in or **Save** to return to the appointments screen.

2:05 PM Tue Aug 31									奈ດ 100% 💋		
Filters Today _v		Patient	Notes	CDS M	latches (1)	Flags (4)			_ ፬ < 🚔		
Q Search Appointment	Cancel					Save & St	art Onboarding	Save	is a Sample Patient		
									Main Menu, you can Add nts, Customize Workflow and		
Jenny (Jen) Ha 08/31 12:17PM	Appointment T	уре					Appointm	nent >	off Sample Data in Settings.		
V		Start Onboarding									
	Male	nple Patient 1/1988									
	Provider	Provider Brendan Wilberton >									
	Supervising Pr	ovider						>			
	Appointment Profile Non										
	Reason for Vis	it									
	Date & Time						Tue Aug 31, 02	30 PM >			
	Today	2 Weeks	1 N	Month	3 Mon	iths	6 Months	1 Year			
	Sat Au	g 28 11			Exis	sting Appoint	tments on Aug 31,	2021			
		g 29 12	28			Jen) Harris					
	Mon Aug	g 30 1	29	AM	30 11111 @	00/3112-1791					
	Toe	day 2	30	PM							
	Wed Sep	o1 3	31								
	Thu So	2 1	20								
dr chrono	v3.1.5										

You will see a success message that the appointment was saved.

2:05 PM T	ue Aug 31			Appointment saved suc				🖟 🗢 🔒 10	00% 🗲
Filters	Today√	C		s CDS Matches	No Flags				Ĩ
Q Sear	ch Appointment Jenny (Jen) Harris	•	25	No Patient Selecte Phone Chart ID	Loading Jenny (Je	en) Harris	Last Visit Next Visit		
Y	08/31 12:17PM	Exam 1			Eligibility			Onboarding	
1	Sample Patient 08/31 02:30PM	Exam 1	No Appoi	ntment Profile		Appointment	Status		
						Brendan Will	berton		
			Payment \$0.00	Co-Pay	Add Payment	Billing Status			
					Appointment	Notes			
dr ch	ιτοπο	v3.1.5							