## Adding Gender Identity and Sexual Orientation to the Check-In App

07/24/2024 12:04 pm EDT

You can add easily gender identity and sexual orientation to the onboarding process in the check-in app.

1. Select the menu icon (



2. Select Field Settings.

0:26 AM Mon	Jun 21					<del>?</del> 75°
Filters	Today√		Patient Notes	CDS Matches (1)	No Flags	
Q Search	Appointment			enny (Jen) Harris (Fer hone (650) 215-6343	nale   41   02/11/1980 )	TOOLS
	<b>nny (Jen) Harris</b> /21 10:23AM	Exam 1	c	hart ID HAJE000001	ibility	Customize Workflow
			No Appointr	nent Profile	App	ppointr  Chat
			06/2110:23AM	Exam 1	Bre	Safeguard Your iPad
			_			OPTIONS
			Payment	Co-Pay 20	Add Payment	Add Patient
				_	Appointment Notes	s Pricing Plans
						Settings
			ĸ	Tap here to		Lock
				Tap here to create notes		□→ Logout
						OTHER
						Terms of Service
dr chro	no	v3.1				

3. Turn on the switch(es) you would like to add to the check-in workflow. Select **Close** when finished.



4. The **Gender Identity** and **Sexual Orientation** options will appear in the **Name & Sex** section of the check-in process.

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nlock	English	Español			
Profile Photo			P		
Name & Sex			P		
Name Jenny (Jen) Harris	<b>Nickname</b> Jen	<b>Sex</b> Female			
Gender Identity Unknown		Sexual Orientation Unknown			
Background Info	rmation		P		
<b>Date of Birth</b> 02/11/1980		<b>Preferred Language</b> English			
<b>Race</b> White		<b>Ethnicity</b> Not Hispanic or Latino			
Address			Ø		
1001 N Rengstorff A Mountain View, CA					
Contact Informa	tion		Ø		
Home Phone (844) 569-8628	Cell Phone         Work Phone           (650) 215-6343         Vork Phone	e Email Address drchronocontent@gmail.com			
Custom Demogr			R		
	Finish Check-In				

5. There will be dropdown menus that have options for patients to select during check-in.

10:27 AM Mon Jun 21	Back	Name 8	Sex	Next	奈 75% —)∘
	First Name Jenny	*	Last Name Harris	*	
	Middle Name	Suffix Jr., Sr., III	Nickname Jen		
	Sex Female	Gender Identity Unknown		exual Orientation	

10:27 AM Mon Jun 21	Back	Name & S	Sex	Next	중 75% ■
First	Name	*	Last Name Harris		*
Midd	le Name Suffix Jr., Sr.		Nickname Jen		
Sex	(	Gender Identity	Sex	ual Orientation	
Fem	ale	Unknown	Un	ıknown	
		Select Gender	Identity		
	Male Female				
	Male-To-Femal	le (MTF)/Transgeno	man		
	Female-To-Ma	le (FTM)/Transgeno			
	Genderqueer, r	neither exclusively			
	Other				
	Unknown			✓	
	Choose not to	disclose			

10:27 AM Mon Jun 21	Back	Name &	Sex	Next	중 75% 🔲
	First Name	*	Last Name Harris	*	
	Middle Name	Suffix Jr., Sr., III	Nickname		
	Sex	Gender Identity		cual Orientation	
	Female	Unknown		nknown ect Sexual Orientation	
				al (not lesbian, gay, or b	isexual)
			Lesbian or g Bisexual	јау	
			Other Unknown		✓
			Choose not	to disclose	