

Adding Your Signature to a Referral on the iPhone

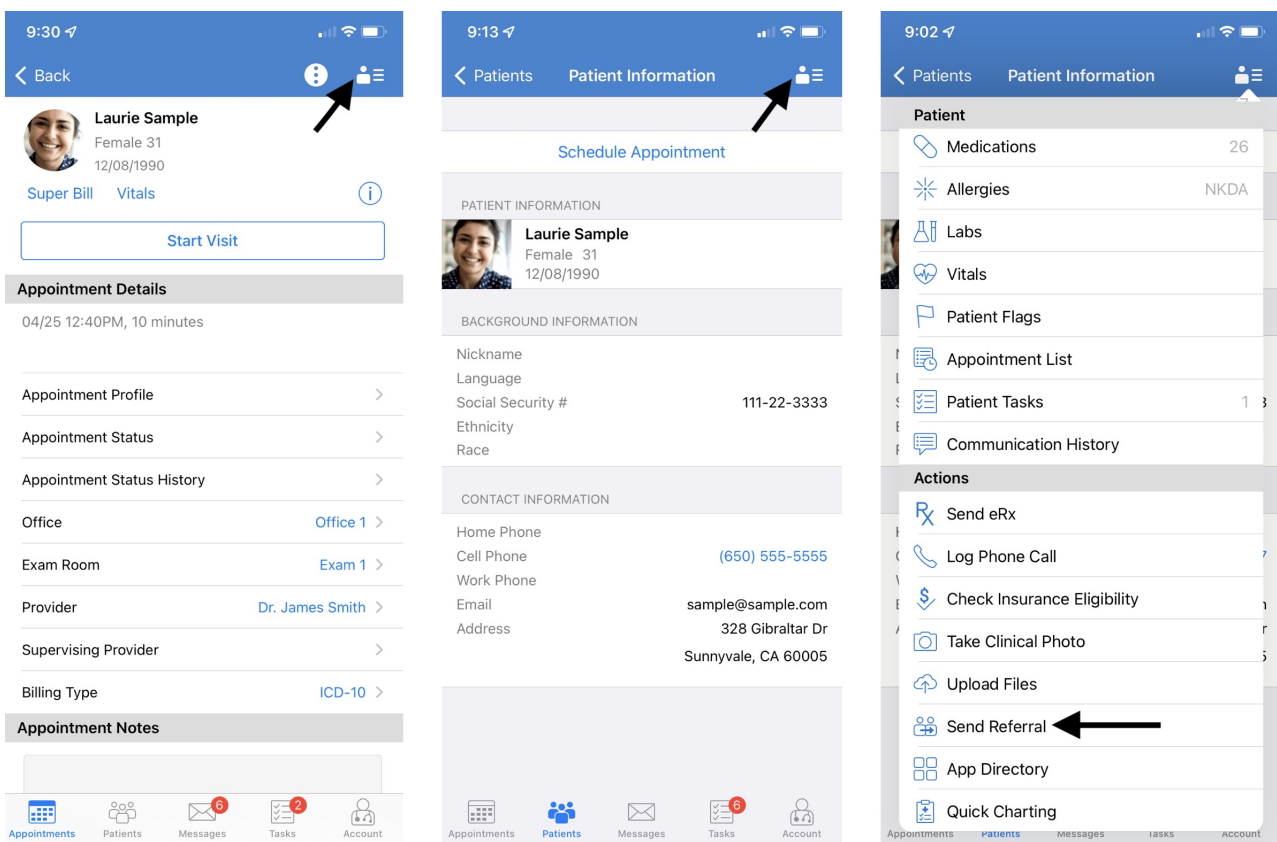
07/24/2024 12:09 pm EDT

In the mobile EHR app on your iPhone, you can easily attach a signature to your referrals. Using a touchscreen mobile device provides you the unique ability to easily produce e-signatures that would be more difficult to produce on a computer.




Referrals can be accessed through the patient menu (



) in the appointment or by searching for the patient. Tap **Send Referral** once you have the patient selected.



2. After you reach your patient's referral page, select **Sign**. You can select sign at any time during the referral process before sending.

9:03   


Close Patient Referral Preview


Fax Info Patient Info Clinical Summary Codes D

SENDER

Dr. James Smith

sample@sample.com


 Fax Number


 (443) 555-5555

RECIPIENT



Select a Contact or Add New Contact

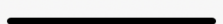
E-mail Address

 Fax Number

 Phone Number

INSTRUCTIONS

  Sign



3. A window will open for you to sign. If you have a saved e-signature, it will appear. You can also simply just sign with your finger/stylus and save the signature for reuse. When complete, select **Save**.



4. The referral will show as **Signed** and the signature will appear on the final version.

SENDER

Dr. James Smith

sample@sample.com

 Fax Number

 (443) 555-5555

RECIPIENT

Select a Contact or Add New Contact

E-mail Address

 Fax Number

 Phone Number

INSTRUCTIONS

  Signed

		Test Facility	
From:	Dr. James Smith	To:	Sample Doctor, MD
Email:	sample@sample.com	Email:	
Phone:	(443) 555-5555	Phone:	+1 301-555-5555
Fax:		Fax:	
Patient Name:	Laurie Sample	Phone:	(443) -555-5555
DOB:	12/08/1990	Address:	328 Gibraltar Dr Sunnyvale, CA 60005
Age:	31	Address:	
Sex:	Female	Mail Address:	Same as address
SSN:	XXX-XX-3333		
Primary Insurance:	United HealthCare	Secondary Insurance:	
Company:		Company:	
Plan:		Plan:	
Group #:	ABC123	Group #:	
Policy #:	123456789	Policy #:	
Subscriber:	Laurie Sample	Subscriber:	Laurie Sample

J. Smith

Provider: Dr. James Smith
Date: 04/28/22 07:05 AM

Patient Health Summary

Patient	Laurie Sample		
Date of birth	December 8, 1990	Sex	Female
Race	Unknown Unknown	Ethnicity	Unknown
Contact info	Primary Home: 328 Gibraltar Dr Sunnyvale, CA 60005, US Tel (Cell):	Preferred Language	Information not available
		Patient IDs	SAJAD00001 2.16.840.1.113883.3.7621 111-22-3333 2.16.840.1.113883.4.1
Document Created	April 28, 2022, 09:05:16, EST		
Care provision	from January 4, 2022, 09:37:00, EST to April 28, 2022, 09:05:16, EST		
Performer (primary care provider)	Dr. James Smith		
Author	Dr. James Smith		