Customizable Patient Menu on the iPhone

07/24/2024 1:35 pm EDT

You can customize the patient menu to better serve your workflow. You can remove options on the patient menu that do not pertain to your specific specialty (for example, if you're a chiropractor, you wouldn't need Growth Charts). Making charting more streamlined and efficient for your office.

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To access the Customizable Patient Menu:

1. Once in your DrChrono account, navigate to the Account button in the bottom right menu bar.





2. Then select the Patient Menu Settings option.

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3. On the next page, click **Customize Patient Menu Items**.



4. The following screen is displayed, with the **Patient Information** tab and **Actions** tab.

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5. To remove an option tap on the negative red circle(

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) and then the red **Remove** button. You can remove any item on this list that you don't need in your patient menu.



6. If you remove an option that you need, scroll down to see the list of items removed and click the Green + button (

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7. You can also rearrange the order of the options by selecting them individually by tapping and holding the (

) icon and then dragging them in the order you want them to appear.

