Copying a Previous Note on the iPhone

07/24/2024 1:25 pm EDT

You can copy part or all of a previous note when you are charting on your iPhone.

Select the appointment and tap Start Visit. To access the copy note menu on the iPhone, tap the menu icon (

) and select **Copy Other Note**.

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Filters May 10, 2022 _v Unlocked Notes, including	PG +	K Back	€ ≜≡	Close 💀 👥 📥
Q Search Appointment		Laurie Sample		Copy Other Note
05/10/2022 Tue (1)		Female 31 12/08/1990		Create Task
Laurie Sample 05/10 02:45PM	Exam 1	Super Bill Vitals	í	H8 Cache Billing Code Search
		Start Visit		CC / History of Present Illness
		Appointment Details		Med / Fam / Social History
		05/10 02:45PM, 30 minutes		🏠 Review of System
				🞖 Physical Exam
		Appointment Profile	>	Assessment
		Appointment Status	>	🖊 Plan
		Appointment Status History	>	SOAP
		Office	Office 1 >	Le Subjective
		Exam Room	Exam 1 >	Q Objective
		Provider	James Smith >	Assessment
Appointments Patients Messages T	Account	Appointments Patients Messages	Tasks Account	View Complete Note

Select the appointment whose note you would like to copy.

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Close	Copyable Appointmer	nts
05/05/2022	Dr. James Smith	() >
05/03/2022	Dr. James Smith	$\langle \odot \rangle$
04/29/2022	Dr. James Smith	
Physical Ex 04/25/2022	(am Dr. James Smith	
04/19/2022	Dr. James Smith	
04/15/2022	Dr. James Smith	
04/14/2022	Dr. James Smith	
04/14/2022		
Group Sess 04/11/2022	sion Dr. James Smith	
04/04/2022	Dr. James Smith	
Group Sess 03/31/2022	sion Dr. James Smith	
03/29/2022	Dr. James Smith	$\langle \odot \rangle$

Next, you can select the content you would like to copy from the previous note.

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🗸 Back	ock 04/29/2022		Copy Note <		🗸 Back	Back 04/29		Copy Note	
Clinical Info	H&P	SOAP	Additional		Clinical Info	H&P	SOAP	Additional	
		Select All	Select None				Select All	Select None	
onpatien	t				СС/НРІ				
Chief Complaint				Med / Fam / Social					
Vitals	ls				Review Of Systems				
Billing	illing				Physical Exam				
					Assess	ment			
					Plan				

	Select Entire Note	Clear All Selections	Select Entire Note	Clear All Selections
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You have access to any sections previously filled out in the Clinical Info, H&P, SOAP, or Additional tabs.

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🗸 Back	04/29	/2022	Copy Note	<	Back	04/29	/2022	Copy Note
Clinical Info	H&P	SOAP	Additional	C	Clinical Info	H&P	SOAP	Additional
		Select All	Select None				Select All	Select None
Subjectiv	ve			(Medicar	e Annual W	ellness	
Objective	e			(Injectior	าร		
Assessm	nent			(Allergy	Shot		
Plan				Consent for Injection				
				(Lumbar	Facet Joint	Injections	
				(Trigger	Point Inject	ion Form	
				(CERVIC	AL SPINE A	SSESSMEN	Т
					Work/Sc	chool Excus	e Form	
				(Sample	Form		
				(Billing C	odes to Fo	rms Sample	
				(Eye Exa	m		
Select Entire	e Note	Clear Al	Selections		Select Enti	re Note	Clear Al	Selections

Tap the box next to the section to copy or tap **Select Entire Note**. Select **Copy Note** when finished. You will see a success message at the top of the screen that the previous note has been copied.

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🗸 Back	04/29/	2022	Copy Note	Close			€
Clinical Info	H&P	SOAP	Additional	H&P / 9	SOAP	Additional	Favorites
		Select All	Select None	⊘ c	heck-In	Information	
V Subjectiv	ve			H&P			
V Objectiv	e			င ှ င်	C / Hist	ory of Present Illne	ess
Assessm	nent			 ✓ ► 	1ed / Far	m / Social History	
🗸 Plan				∰ R	ஸ் Review of System		
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Select Entire	e Note	Clear All	Selections			View Complete N	lote