## **Copying a Previous Note on the iPhone**

07/24/2024 1:25 pm EDT

You can copy part or all of a previous note when you are charting on your iPhone.

Select the appointment and tap Start Visit. To access the copy note menu on the iPhone, tap the menu icon (

## ) and select **Copy Other Note**.

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Filters May 10, 2022 Unlocked Notes, includ		<b>〈</b> Back		€ ≛≣	Close	<b>~</b>	€ ≛≡
Q Search Appointment			Sample		► Copy Othe	r Note	
05/10/2022 Tue (1)		Female 12/08/19			Create Tas	k	
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			Start Visit		CC / Histo	ory of Present Illnes	SS
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		Office		Office 1 >	Left Subjectiv	e	
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		Provider		James Smith >	📔 Assessme	ent	
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Select the appointment whose note you would like to copy.

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Close (	Copyable Appointments	
05/05/2022 D	)r. James Smith	
05/03/2022 E	Dr. James Smith	
04/29/2022 E	Dr. James Smith	
<b>Physical Exa</b> 04/25/2022 D	<b>m</b> Dr. James Smith	
04/19/2022 D	r. James Smith	
04/15/2022 D	r. James Smith	
04/14/2022 D	r. James Smith	
04/14/2022		
<b>Group Sessi</b> 04/11/2022 D	<b>on</b> r. James Smith	
04/04/2022 E	Dr. James Smith	
<b>Group Sessi</b> 03/31/2022 D	<b>on</b> ır. James Smith	
03/29/2022 D	Dr. James Smith	

Next, you can select the content you would like to copy from the previous note.

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🗸 Back	04/29/2022		Copy Note		🗸 Back	04/29	/2022	Copy Note	
Clinical Info	H&P	SOAP	Additional		Clinical Info	H&P	SOAP	Additional	
		Select All	Select None				Select All	Select None	
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Chief Co	mplaint				Med / F	am / Social			
Vitals	Vitals			Review Of Systems					
Billing			Physical Exam						
					Assess	ment			
					Plan				

	Select Entire Note	Clear All Selections	Select Entire Note	Clear All Selections
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You have access to any sections previously filled out in the Clinical Info, H&P, SOAP, or Additional tabs.

💵 Verizon 奈	2:45 PM		75% 🛃	🕛 📲 Verizon 🗢		2:45 PM		75% 🛃
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Select Entire	e Note	Clear Al	Selections		Select Enti	re Note	Clear Al	Selections

Tap the box next to the section to copy or tap **Select Entire Note**. Select **Copy Note** when finished. You will see a success message at the top of the screen that the previous note has been copied.

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🗸 Back	04/29/	2022	Copy Note	Close			
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