How do I create a clinical note on the iPhone?
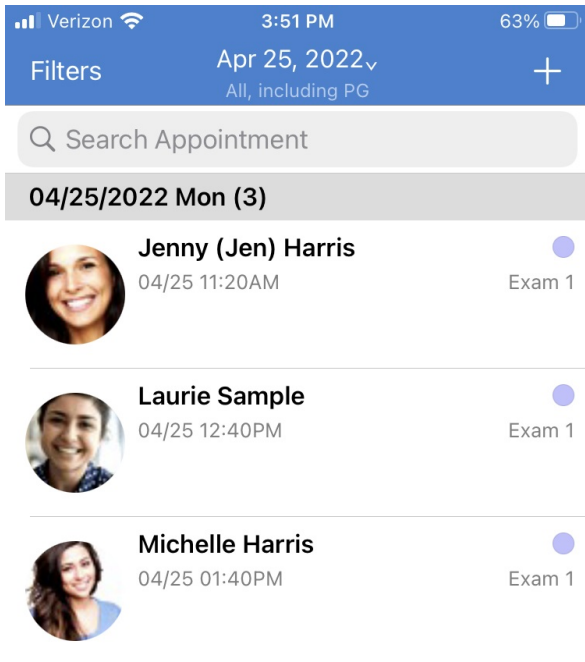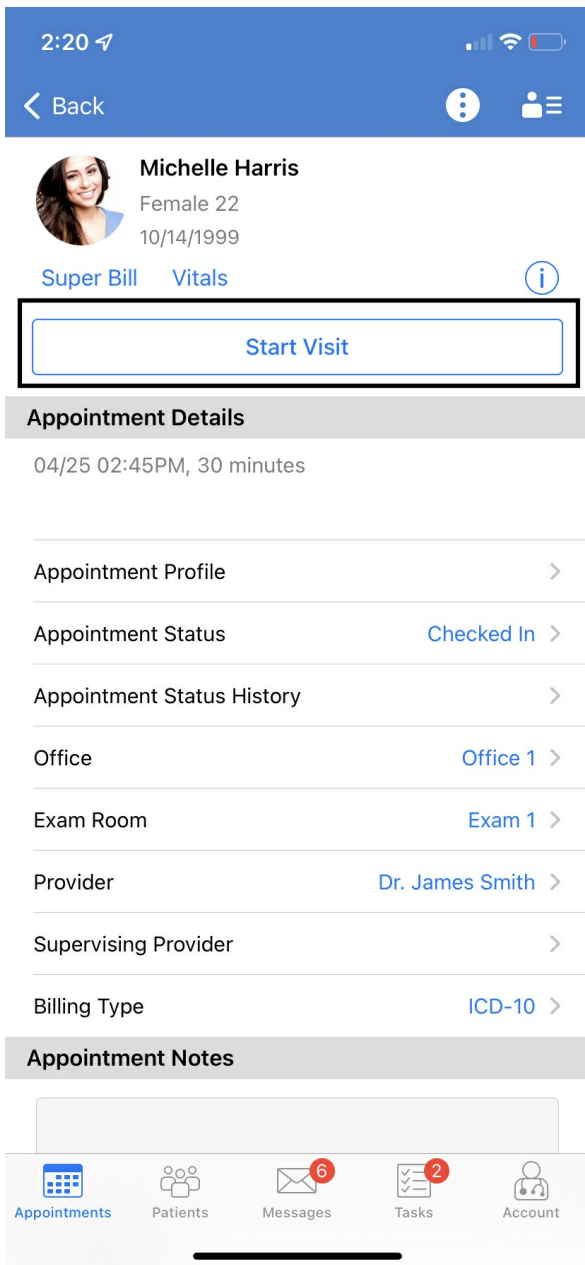
07/24/2024 3:50 pm EDT

You can easily create a clinical note for an appointment with the EHR app. To do so, first access the appointment you wish to create a note for by selecting **Appointments** and tapping the appointment.

Tap **Start Visit.**

Select the clinical form you would like to use to start your note from the **H&P** or **Additional** tabs. You can also select from templates you have saved as favorites. The order and content of these templates can be customized through the web version of your DrChrono EHR.
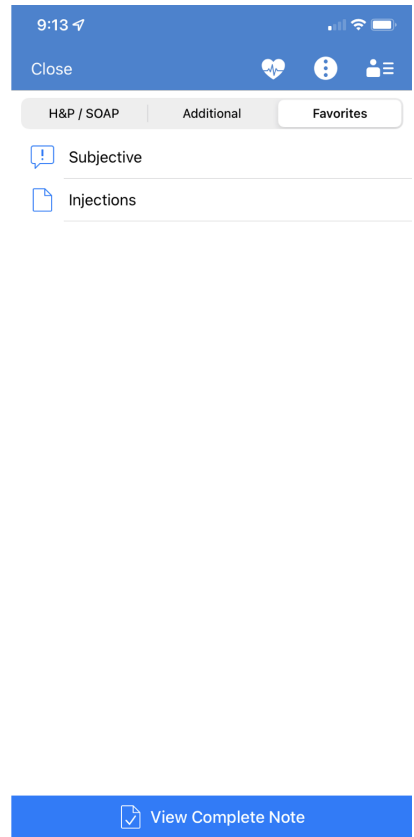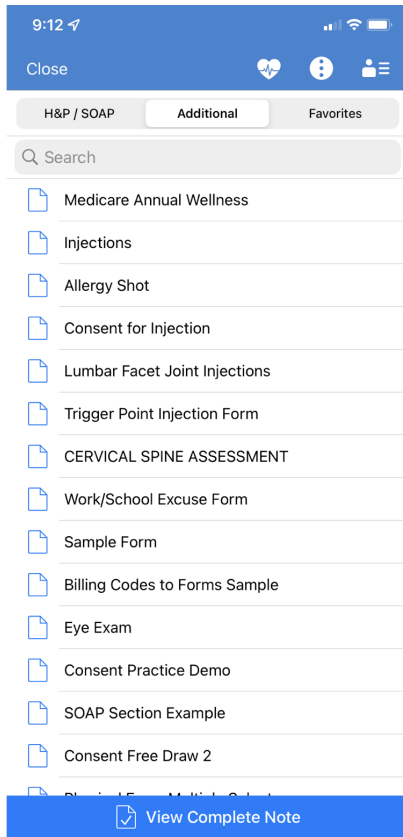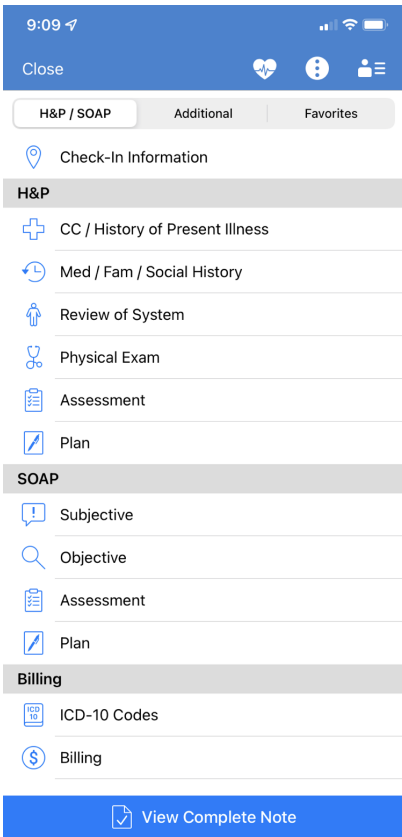
Fill out each individual template with your appointment information through the various text, switch, toggle, and selection fields your templates have to begin auto-populating your complete note with your visit details. Tap the **Back** button to access another template.
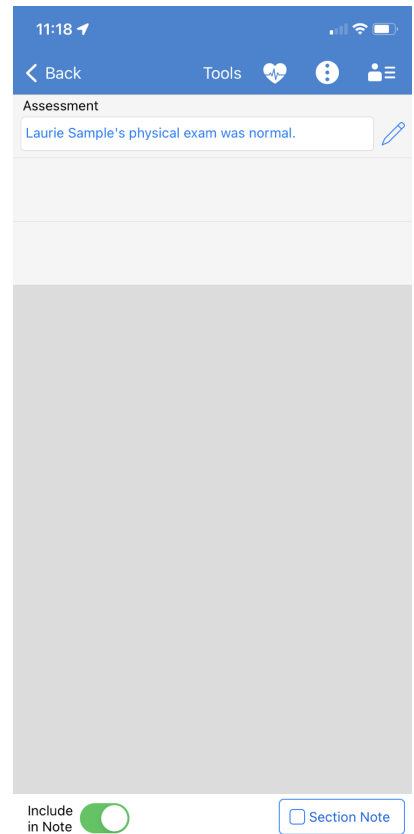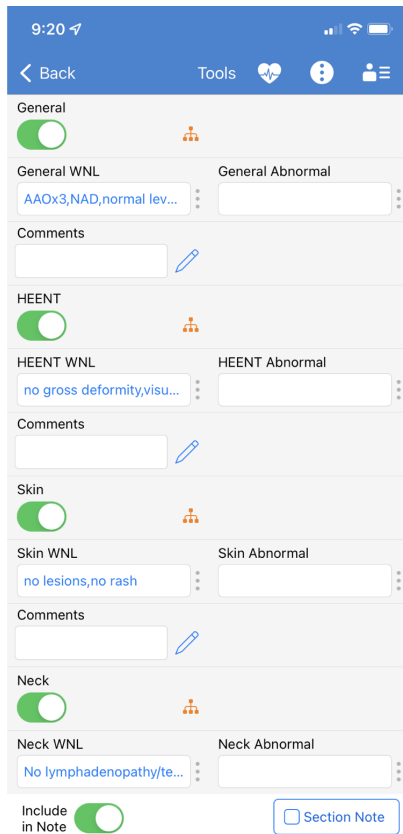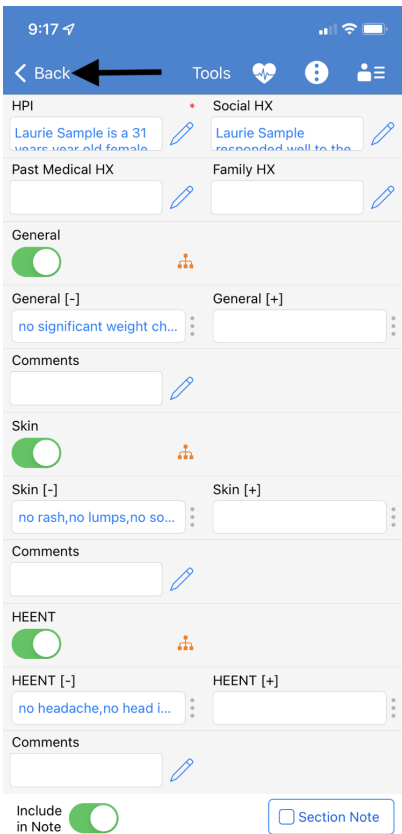
If you would like to change the view from two columns to one, tap the menu (

) icon and turn on the **Single Column Layout** switch.
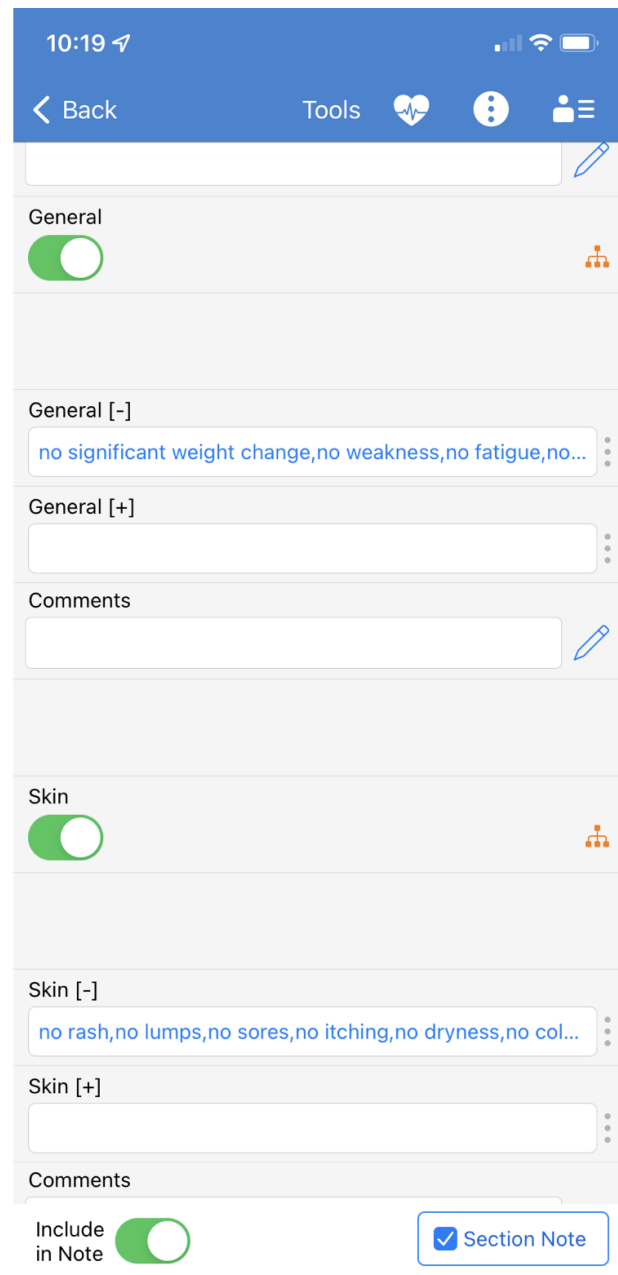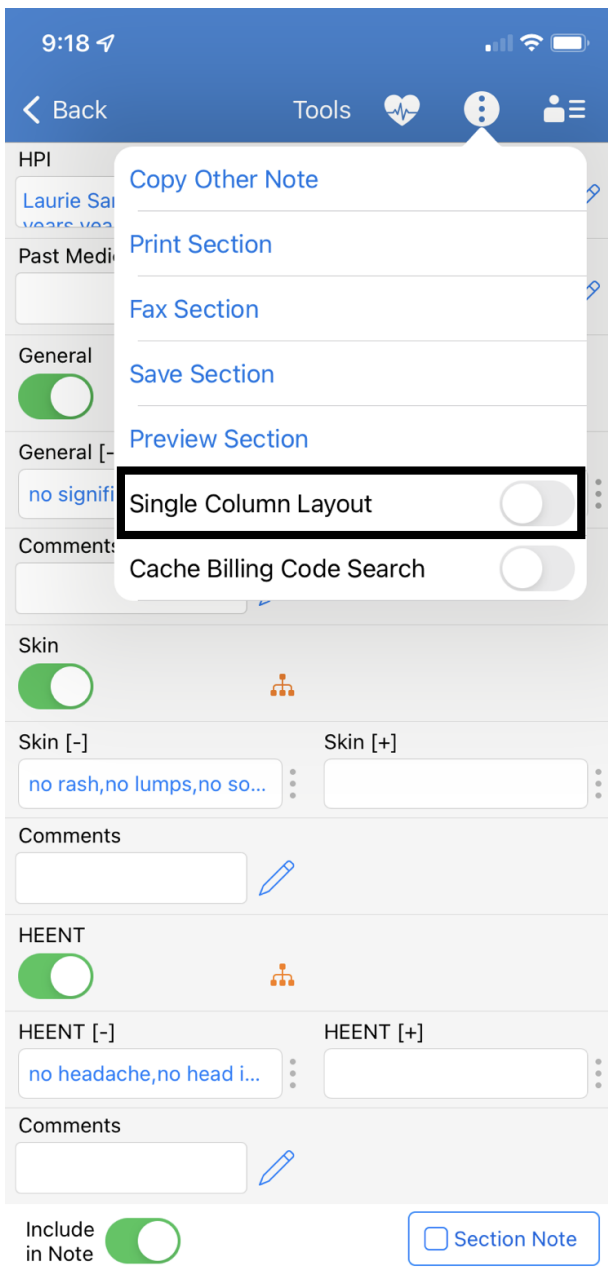
Tapping **Section Note** will open the yellow notepad for any additional documentation. You can free type, and use speech-to-text or macros to enter text. A checkmark will appear next to the **Section Note** box after it has been filled out.
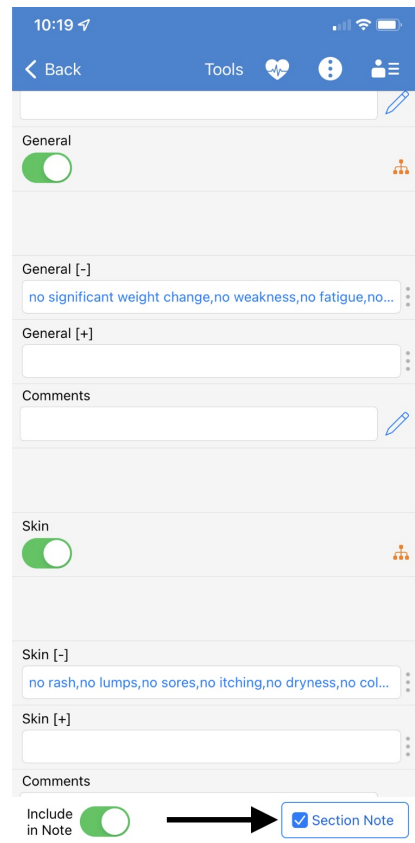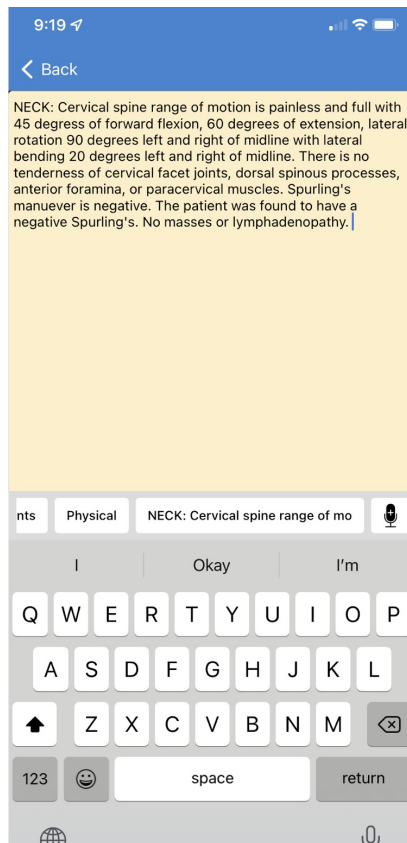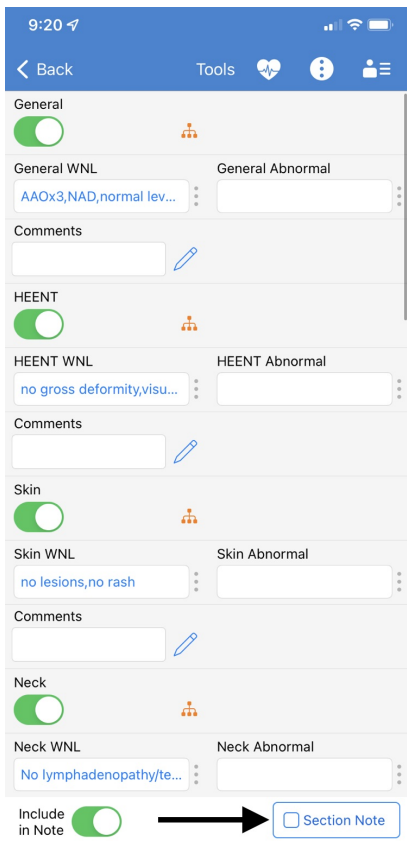
To enter billing information, go to the H&P/SOAP tab, select**Billing** at the bottom, and enter the necessary codes.

Screen 1 (9:09)

Close

H&P / SOAP | Additional | Favorites

📍 Check-In Information

H&P

✚ CC / History of Present Illness

🕐 Med / Fam / Social History

🧍 Review of System

🩺 Physical Exam

📋 Assessment

📝 Plan

SOAP

💬 Subjective

🔍 Objective

📋 Assessment

📝 Plan

Billing

ICD-10 | ICD-10 Codes

💲 Billing

☑️ View Complete Note

Screen 2 (11:18)

‹ Back   Billing

Profile | ICD-10 | CPT | HCPCS | Custom

ICD-10-CM

Z00.00: Encounter for general adult medical examinatio...

DSM-5

CPT

97161: PT EVAL LOW COMPLEX 20 MIN

99213: OFFICE O/P EST LOW 20-29 MIN

HCPCS Level 2

Custom

To sign your note, select **View Complete Note**. **Tap Sign & Lock**. Your electronic signature will appear on the bottom of the rendered note.

H&P / SOAP	Additional	Favorites

📍 Check-In Information

H&P

➕ CC / History of Present Illness

🕐 Med / Fam / Social History

🧍 Review of System

⚕ Physical Exam

📋 Assessment

📝 Plan

SOAP

💬 Subjective

🔍 Objective

📋 Assessment

📝 Plan

Billing

🔟 ICD-10 Codes

💲 Billing

☑ View Complete Note

Test Facility
Patient: Laurie Sample   **DOB:** 12/08/1990   **Sex:** F
Provider: Dr. James Smith   **Visit:** 04/29/2022 11:00AM   **Chart:** SAJA000001
Primary Payer ID: 87726   **Secondary Payer ID:**

Medications & Allergies:

Current Medication & Dosage	Dispense	SIG	PRN?	Indication
Lexapro 20 mg oral tablet	0	1 a day	No	
Phena	1.000	Take as needed	No	
Hydromorphone/Bupivacaine	1.000	1 a day	No	
test	1.000	rest	No	
amoxicillin 500 mg oral tablet	20.000	2 a day for 10 days	No	
amoxicillin 500 mg oral capsule	20.000	2 caps a day for 10 days. Effective 6/9/2018	No	
cyclobenzaprine 10 mg oral tablet	30.000	Take 1 tab as needed	No	
Alpha Lipoic 300 mg oral tablet	30.000	1 tab 1x a day	No	

Allergy	Reaction
No Known Drug Allergies (NKDA)	

Subjective:

History of present illness: Laurie Sample is a 31 years year old female Social History: Laurie Sample responded well to the injectable treatment on 04/29/2022 11:00AM
General [-]: no significant weight change, no weakness, no fatigue, no fever
Skin [-]: no rash, no lumps, no sores, no itching, no dryness, no color change, no changes in hair or nails
HEENT [-]: no headache, no head injury, no dizziness, no lightheadedness, no vision changes, no hearing problems, no tearing, no tinnitus, no vertigo, no earaches, no nasal stuffiness, no nasal discharge, no nosebleeds, no sinus trouble, no dry mouth, no hoarseness
Neck [-]: no lumps, no lymphadenopathy, no goiter, no pain, no stiffness
Breasts [-]: no lumps, no pain or discomfort, no nipple discharge
Cardiovascular [-]: no chest pain or discomfort, no palpitations, no dyspnea, no orthopnea, no paroxysmal nocturnal dyspnea, no edema
Respiratory [-]: no cough, no sputum, no hemoptysis, no dyspnea, no wheezing
GI [-]: no trouble swallowing, no heartburn, no nausea, no vomiting, no diarrhea, no rectal bleeding or tarry stools, no constipation, no abdominal pain, no food intolerance
Urinary [-]: no polyuria, no nocturia, no urgency, no burning or pain on urination, no hematuria, no urinary infections, no kidney stones, no incontinence, no dribbling
Genital (Female) [-]: no dysmenorrhea, no menopausal symptoms, no postmenopausal bleeding, no vaginal discharge, no itching, no sores, no lumps, no dyspareunia
Periph. Vasc. [-]: no intermittent claudication, no leg cramps, no varicose veins

[Page 1]   Pending e-signature   Powered by **DrChrono**
                    This page was generated at 05/02/2022 7:21AM MDT

Test Facility
Patient: Laurie Sample   **DOB:** 12/08/1990   **Sex:** F
Provider: Dr. James Smith   **Visit:** 04/29/2022 11:00AM   **Chart:** SAJA000001
Primary Payer ID: 87726   **Secondary Payer ID:**

MSK [-]: no muscle, no joint pain, no stiffness, no arthritis, no gout, no backache, no swelling, no redness, no pain, no tenderness, no limitation of motion
Neurologic [-]: no fainting, no blackouts, no seizures, no weakness, no paralysis, no numbness or loss of sensation, no tingling, no tremors or other involuntary movements
Endocrine [-]: no heat intolerance, no cold intolerance, no excessive sweating, no excessive thirst, no excessive hunger, no change in glove/hat/shoe size
Psychiatric [-]: no nervousness, no depression, no memory change, no trouble sleeping
NECK: Cervical spine range of motion is painless and full with 45 degrees of forward flexion, 60 degrees of extension, lateral rotation 90 degrees left and right of midline with lateral bending 20 degrees left and right of midline. There is no tenderness of cervical facet joints, dorsal spinous processes, anterior foramina, or paracervical muscles. Spurling's maneuver is negative. The patient was found to have a negative Spurling's. No masses or lymphadenopathy.

Objective:

General WNL: AAOx3, NAD, normal level of consciousness, good personal hygiene
HEENT WNL: no gross deformity, visual acuity intact, normal conjunctivae, sclerae anicteric, PERRLA, EOMI,

mphadenopathy, no goiter, no pain, no stiffne
pain or discomfort, no nipple discharge
st pain or discomfort, no palpitations, no dy
ema
no sputum, no hemoptysis, no dyspnea, no
ng, no heartburn, no nausea, no vomiting, n
o abdominal pain, no food intolerance
nocturia, no urgency, no burning or pain o
es, no incontinence, no dribbling
ysmenorrhea, no menopausal symptoms, no
sores, no lumps, no dyspareunia
mittent claudication, no leg cramps, no varic

E-signed by Dr. James Smith **on** 05/02/2022 7:21AM MDT
This page was generated at 05/02/2022 7:21AM MDT