

How do I remove items on my patient's appointment detail view?

07/24/2024 4:15 pm EDT

In the iPhone EHR app, all your appointment information is viewable in the Appointment Detail View pane underneath your patient's basic information. To customize this area, you may rearrange or add/remove fields.

The image displays two screenshots of the iPhone EHR app's Appointment Detail View for a patient named Laurie Sample. The left screenshot shows the appointment details pane, and the right screenshot shows the patient notes, billing details, patient flags, contact information, primary insurance, and consent forms panes.

Appointment Details

04/25 12:40PM, 10 minutes

Appointment Profile >

Appointment Status >

Appointment Status History >

Office [Office 1](#) >

Exam Room [Exam 1](#) >

Provider [Dr. James Smith](#) >

Supervising Provider >

Billing Type [ICD-10](#) >

Appointment Notes

Patient Notes

Sample notes go here.

Billing Details

Payment Profile [Insurance](#) >

Billing Status >

Co-pay 20

Total Payment \$0.00 [Add](#)

Patient Flags (1)

Fall Risk

Contact Information

Cell Phone [\(443\)](#)

Primary Insurance

Company Name United HealthCare

Insurance ID 123456789

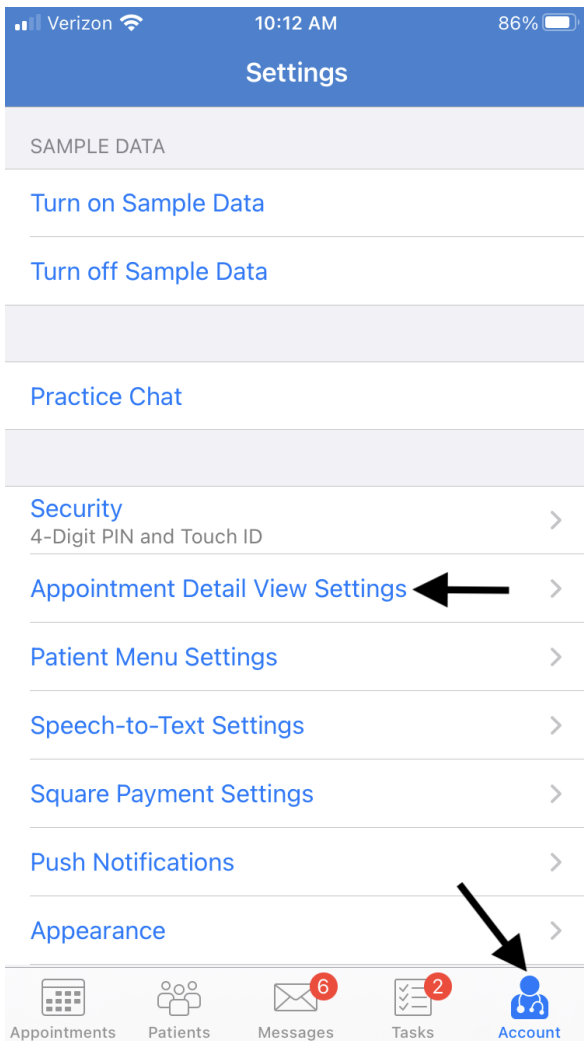
Group Number ABC123

Plan Name

Consent Forms [View All](#)

Navigation bar: Appointments, Patients, Messages (6), Tasks (2), Account

To remove fields in the Appointment Detail View pane, access the **Account** section in your navigation bar. Next, access the settings tab and select **Appointment Detail View Settings**.



Here, you may toggle switches based on which fields you would like to remove. A green switch (



) indicates that the field will appear in the Appointment Detail View pane and a grey switch (



) indicates a hidden field. Tap the switch of the detail you would like to remove.

Patient Appointment Panel Required

- Appointment Details
- Appointment Notes
- Patient Notes
- Billing Details
- Patient Flags
- CDS Matches
- Contact Information
- Patient Address**
- Primary Insurance
- Secondary Insurance
- Gender Identity
- Consent Forms

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