Quick Charting on the iPad

07/24/2024 7:45 pm EDT

Quick charting on the iPad allows you to quickly access the clinical notes from during a video visit and from the appointment details screen.

To get to **Quick Charting**, tap on the patient's name from one of the two locations where you can access the **Quick Charting** feature.

Video Visit Screen

Jenny (Je Female 41	n) Harris - 02/11/1980 End
Patient	Actions
Patient Information	R Send eRx
Patient History	🕓 Log Phone Call
Face Sheet	S Check Insurance Eligibility
😫 Timeline	Take Clinical Photo
Problems 5	🗇 Upload Files
Medications 5	😁 Send Referral
→ Allergies 4	✓ Data Visualization
<u>_</u> ال Labs	Patient Education
↔ Vitals	App Directory
Patient Flags	Quick Charting
Repointment List	
ന്ന് Family History	
Growth Charts	
Patient Tasks 0	
Communication History	

After starting the video visit, access **Quick Charting**. You can access the form(s) you would like to use for charting and documenting the video visit in real-time. The patient will continue to see the provider on their screen.

2:29 PM Mon Aug 9	Brendan T. Sample 🗸	
	Close	End
00:00:20	H&P / SOAP Additional	
	Check-In Information	1351
н	l&P	
c	CC / History of Present Illness	
· · · · · · · · · · · · · · · · · · ·	Med / Fam / Social History	
· · · · · · · · · · · · · · · · · · ·	Review of System	
	S Physical Exam	
	Assessment	
(Plan	
S	OAP	
Ç	! Subjective	
0	Q Objective	
	Assessment	
	/ Plan	
В	illing	
	DCD-10 Codes	
	🔀 View Complete Note	

Appointment Details Screen

Patient Information Send efx Patient History Problems Problems <th>TestFlight 10:20 AM Mon Aug 9</th> <th></th> <th></th> <th></th> <th>? 98% 🗖</th>	TestFlight 10:20 AM Mon Aug 9				? 98% 🗖
OB/09/2021 Mon (1) This is a sample nation? turn off sample patient? turn off sample patie	Filters Today _v	Ś			Q +
Patient Information * Send eRx Patient History Log Phone Call Face Sheet Check Insurance Eligibility Timeline Take Clinical Photo Problems Problems Medications B Medications C Medications C Medications C Medications S Medications S Medications S Medications S Medications S Medications S Medication <td< td=""><td></td><td></td><td>This is a sample patien</td><td>. 7 turn off sample patients go to the Account tab.</td><td>(j</td></td<>			This is a sample patien	. 7 turn off sample patients go to the Account tab.	(j
Patient History Log Phone Call Face Sheet Check Insurance Eligibility Face Sheet Check Insurance Eligibility Face Sheet Other Check Insurance Eligibility Face Sheet Send Referral Face Sheet Other Check Insurance Eligibility Face Sheet Other Check Insurance Eligibility Face Sheet Send Referral Face Sheet Other Check Insurance Eligibility Face Sheet Other Check Insurance Eligibility Face Sheet Patient Flags Face Sheet Send Referral Face Sheet Send Referral Face Sheet Other Check Insurance Face Sheet Send Referral	08/09 10:30AM	Exam	O Patient Information	R Send eRx	Start Visit
Image: Section of the sec	Video Visit		Patient History	🌭 Log Phone Call	
Image: Problems 5 Image: Option of the set of t			Face Sheet	Synthesis Check Insurance Eligibility	
Medications Send Referral ☆ Allergies Data Visualization ↓ Labs Patient Education ◇ Vitals Patient Education ◇ Vitals Patient Flags ▷ Patient Flags Quick Charting ☆ Appointment List Appointment List ☆ Family History Growth Charts ▷ Patient Tasks O ♡ Communication History View			🚔 Timeline	O Take Clinical Photo	
★ Allergies ★ Allergies ↓ Labs ♦ Vitals Patient Flags ♠ Family History ♥ Growth Charts ♥ Data Visualization ♥ Vitals Patient Flags ♥ Patient Flags ♥ Orowth Charts ♥ Data Visualization View View			Problems	5 🗇 Upload Files	
↓ Labs ↓ Labs ↓ Patient Education ↓ Vitals Patient Flags ↓ Quick Charting ↓ ↓ Quick Charting ↓ ↓ Family History ↓ Growth Charts ↓ Patient Tasks ↓ Communication History			Medications	5 🔐 Send Referral	
Witals Patient Flags Appointment List Appoint Flags Appointment List Appoint Flags Patient Tasks Communication History			Allergies	4 🔁 Data Visualization	
Patient Flags			∐ Labs	Patient Education	
Image: Communication History Image: Communication History			🛞 Vitals	App Directory	
Image: Constraint of the second s			Patient Flags	🛃 Quick Charting 🗲	
Image: A standard			Repointment List		
Patient Tasks 0 View			🖧 Family History		View Al
Image: Communication History View			Growth Charts		
🥅 Communication History			E Patient Tasks	0	
(2) Dashboard UI CITR (2) Ivessages (2) I lasks (4) Account	Dashboard		P	es ju-j Accol	View All

Quick Charting from the appointment details screen allows you to access the clinical note for the appointment right from the main appointments screen of the iPad.

2:53 PM Tue Au	ig 10			🚺 🕈 72% 🔲
Filters	Todayv	5		Q +
Q Search A	Appointment I Tue (1)	A CONTRACTOR OF THE OWNER OWNER OF THE OWNER	emale 21 10/14/1999) v To turn off sample patients, go to the Account tab. Actions	()
	chelle Harris /10 02:53PM E	x. A Patient Information	R Send eRx	Start Visit
		Patient History	🌭 Log Phone Call	
		Face Sheet	S Check Insurance Eligibility	
		🛱 Timeline	O Take Clinical Photo	
		Problems 4	🗇 Upload Files	
		Medications 5	Send Referral	
		* Allergies NKDA	🗠 Data Visualization	
		Al Labs	Patient Education	
		↔ Vitals	App Directory	
		P Patient Flags	Quick Charting	
		Appointment List		
		ही Family History		View All
		Growth Charts		View All
		Patient Tasks 3		
	(C) Burkhauer	Communication History	2	View All
	Dashboard	CUK K.J Wassag	es 🔄 idaka 🛱 Acci	punt