How do I sign inbound faxes on the iPad?

07/24/2024 4:25 pm EDT

When an inbound fax arrives that either requires a signature or should be copied to the patient's document section, you may use the iPad EHR app to sign inbound faxes and copy files to the patient chart document section.

1. Access the Message Center on your EHR/EMR application by selecting **Messages** in your mobile app's navigation bar.



2. In your message center, find the fax that you would like to sign by selecting Incoming Messages or Incoming Fax.



3. Tap the Copy to Patient Record button.

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Q Search messages	Incoming Fax	
drchrono 07/19/21 Generated Sheet: products_07192021.csv 🖉	To: 3018502018 Created at 06/29/21 04:51 PM Updated at 07/06/21 12:36 PM	
Sample Doctor, MD (3018502018) 06/23/21 Incoming Fax (pg. 6-7)	Patient: Not assigned Assignee:	Copy to Patient Record
Sample Doctor, MD (3018502018) 06/23/21 Incoming Fax (pg. 4-5)	Status:	Add View Notes (0)
Sample Doctor, MD (3018502018) 06/23/21 Incoming Fax (pg. 1-3)	From Dr. Nick's Walk-In Clinic 13018502018 6/29/2021 13:50:27 PDT	Page 1 of 2
Sample Doctor, MD (3018502018) 06/23/21 Incoming Fax (pg. 2)		
Sample Doctor, MD (3018502018) 06/23/21 Incoming Fax (pg. 1)		
Sample Doctor, MD (3018502018) 06/29/21 Incoming Fax	Attention:	
Sample Doctor, MD (3018502018) 06/29/21 Incoming Fax	Sample Doctor, MD Fax: +1 301-850-2018	
drchrono 06/28/21 Generated Sheet: OnPatient Report.csv @	Fax From:	
• drchrono 06/28/21 Generated Sheet: Note Status Report.zip 🖉	Dr. Nick's Walk-In Clinic Phone: (443) 555-5555 Fax: +1 (301) 850-2018	
Sample Doctor, MD (3018502018) 06/23/21 Incoming Fax	Email: Date: 2021-06-29 03:32:22 PM	ģ
Sample Doctor, MD (3018502018) 06/23/21 Incoming Fax	Total Pages: 2	
Homer J. Simpson 06/23/21 Online Appointment Cancellation	Faxed from DrChrono EHR	
Dashboard	dr EHR Messages	Account

4. When you select **Copy to Patient Record**, you will be presented with the ability to:

- Select a patient (you must select a patient to save the fax once you sign in)
- Add a title for the document
- Add document tags
- Sign the document

To sign the fax, select **Sign** to the right of the page.

9:32 AM Mon Jul 26			र 44% 🗲
Close	Co	ppy to Patient Record	Save
Select a patient			
Document Title (optional)			
Tags (seperated with comma)			
Not Signed			Sign .
From Dr. Nick's Walk-I	In Clinic 13018502018	6/29/2021 13:50:27 PDT	Page 1 of 2
A Sa Fa	ttention: mple Doctor, MD		
Fax: +1 301-850-2018 Fax From: Dr. Nick's Walk-In Clinic Phone: (443) 555-5555 Fax: +1 (301) 850-2018 Email: brendan.wilberton@drchrono.com Date: 2021-06-29 03:32:22 PM		om	

4. Click on the (

) icon to open the signature box.

If you have a signature saved in DrChrono, it will appear on the top. Simply tap it to insert. You can click **Edit Signature** to add a signature.



5. Once the signature is added, you can drag the signature box to the desired location. You can also expand or contract the box with the (



) tool. Tap Save when finished and your signature will be added to the document.



Note: You can also tap **Draw** to add a signature. However, it will not contain the printed name, date, and time, at the bottom of the signature field.

6. After you finish signing the document, fill out the rest of the form then select **Save**.

Your document will be saved to the patient's record. You can access your patient's record by selecting 'Patient History' on your patient's navigation menu.

Close

Copy to Patient Record

Save

S

Jenny Harris Female 02/11/1980

Change

Test fax

Tags (seperated with comma)

Signed

Fax: +1 301-850-2018

Fax From:

Dr. Nick's Walk-In Clinic Phone: (443) 555-5555 Fax: +1 (301) 850-2018 Email: Date: 2020-07-24 03:32:36 PM



Total Pages: 2 Faxed from DrChrono EHR

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Brendan Wilberton 08/18/2020 03:08 PM