Customizable Patient Menu on the iPad

07/24/2024 1:35 pm EDT

You can customize the patient menu to better serve your workflow. You can remove options on the patient menu that do not pertain to your specific specialty (for example, if you're a chiropractor, you wouldn't need Growth Charts). Making charting more streamlined and efficient for your office.

To access the Customizable Patient Menu.

1. Once in your DrChrono account, tap More in the bottom right menu bar and select Account Settings.

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		Patient Flags (1) Fall Risk		View All						
		CDS Matches (1) 1. Adult Immunization Schedule Age: 27-49		View All						
Dashboard		Vitals	E ⁹ Tasks	View All						

2. Then select the Patient Menu Settings option.

		Appointment Detail View Settings	>
Lock		Patient Menu Settings	>
→ Log Out		Speech-to-Text Settings	>
Rreak the Glass		Doctor Options	>
11	De Lockie Louis	Square Payment Settings	>
User	Dr. Leshia Lowe		

3. On the next page, click **Customize Patient Menu Items**.

Account	Settings			
Settings	Sync to iCloud	to similar devices using the same	iCloud account.	C
Practice Chat	Customize Patie	ent Menu Items 🚽	_	
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(2) Dashboard	dr ehr	Messages	[9] Tasks	😤 Account

4. The following screen is displayed, with the **Patient Information** tab selected.

Note: This page can also be used to rearrange the order of the options by selecting them individually by tapping and holding the (

) icon and then dragging them to where you want them to appear.

	Back	Reset to Defau
	Patient Information	Actions
Settings	Add and organize items to ap	
Practice Chat	INCLUDE	
Medical Forms Library	Patient Information	
Meaningful Use Report	😑 🕒 Patient History	
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User Dr. Leshia Lowe	MORE ITEMS	
Dashboard	dr EHR Messages	Tasks 🔗 Account

5. To remove an option click on the negative red circle(

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) and then the red **Remove** button. You can remove any item on this list that you don't need in your patient menu.

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ser Dr. Leshia Lowe	MORE ITEMS					
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6. If you remove an option that you need, scroll down to see the list of items removed and click the Green + button (

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Lock	MORE ITEMS	
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Break the Glass	🕕 🛃 Growth Charts	
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ser Dr. Leshia Lowe		

The changes that you make here are automatically available, for viewing and use when you tap within the Appointment Details screen.