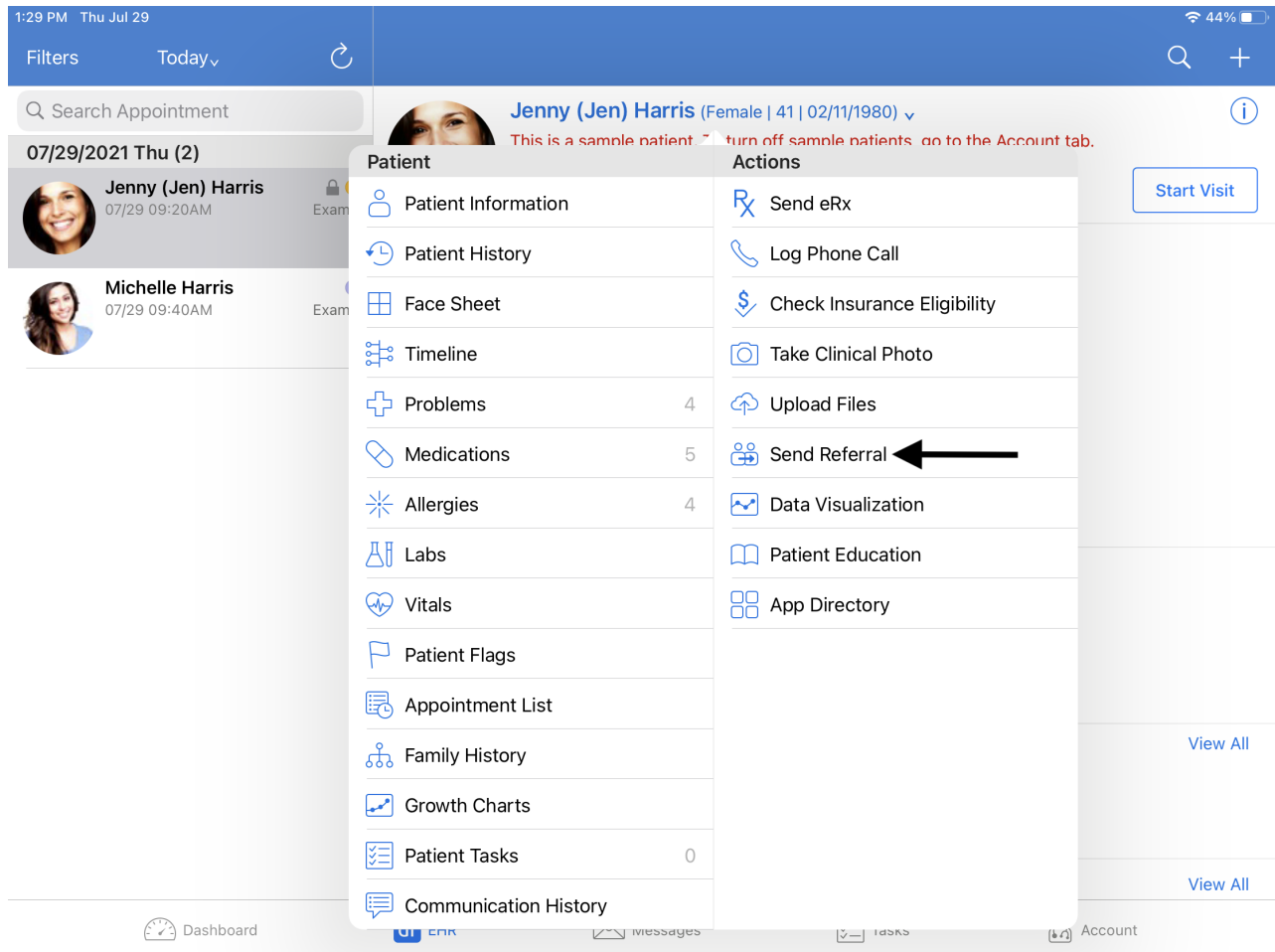


Adding Your Signature to a Referral on the iPad

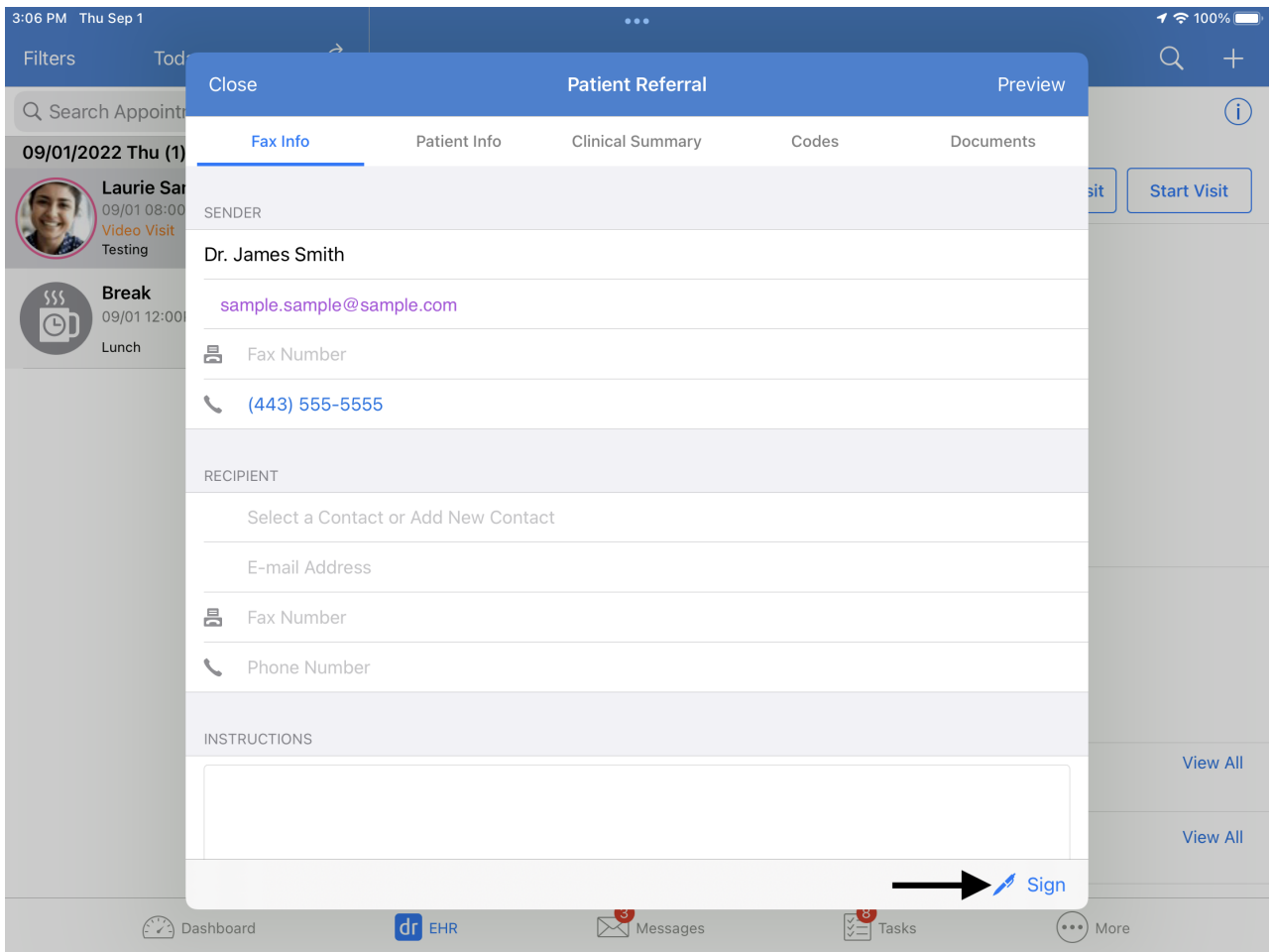
07/24/2024 12:09 pm EDT

In the mobile EHR app, you can easily attach a signature to your referrals. Using a touchscreen mobile device provides you the unique ability to easily produce e-signatures that would be more difficult to produce on a computer.

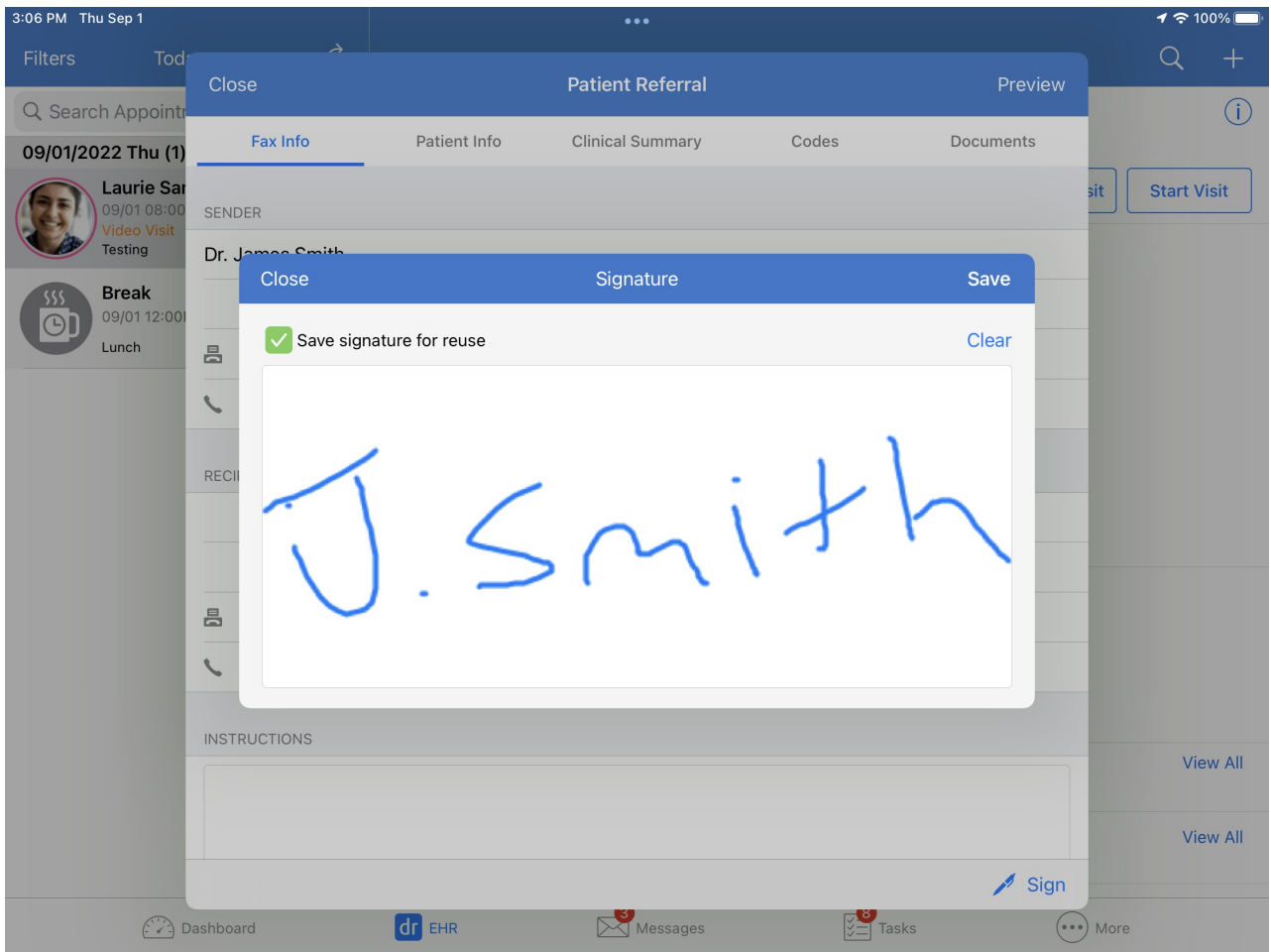
1. To begin, navigate to a patient's page, tap on their name, and select **Send Referral**.



2. After you reach your patient's referral page, select **Sign**. You can select sign on any of the referral tabs.



3. A window will open for you to sign. If you have a saved e-signature, it will appear. You can also simply just sign with your finger/stylus and save the signature for reuse. When complete, select **Save**.



4. The referral will show as **Signed** and the signature will appear on the final version.

3:07 PM Thu Sep 1

Filters Today

Search Appointments

09/01/2022 Thu (1)

Laurie Sar...
09/01 08:00
Video Visit
Testing

Break
09/01 12:00
Lunch

Close Patient Referral Preview

Fax Info Patient Info Clinical Summary Codes Documents

SENDER

Dr. James Smith

sample.sample@sample.com

Fax Number

(443) 555-5555

RECIPIENT

Select a Contact or Add New Contact

E-mail Address

Fax Number

Phone Number

INSTRUCTIONS

Signed

Dashboard dr EHR Messages Tasks More

3:07 PM Thu Sep 1

Filters Today

Search Appointments

09/01/2022 Thu (1)

Laurie Sample
09/01 08:00
Video Visit
Testing

Break
09/01 12:00
Lunch

Start Visit

Back Close Fax Referral

Test Facility

From: Dr. James Smith	To: Sample Doctor, MD
Email: sample.sample@sample.com	Email: sample.sample@sample.com
Phone: (443) 555-5555	Phone:
Fax:	Fax: +1 301-555-5555

Patient Name: Laurie Sample	Phone: (650) 555-5555
DOB: 12/08/1990	Address: 328 Gibraltar Dr Sunnyvale, CA 60005
Age: 31	Mail Address: Same as address
Sex: Female	
SSN: XXX-XX-1111	

Primary Insurance	Secondary Insurance
Company: United HealthCare	Company:
Plan:	Plan:
Group #: ABC123	Group #:
Policy #: 123456789	Policy #:
Subscriber: Laurie Sample	Subscriber: Laurie Sample

J. Smith

Provider: Dr. James Smith
Date: 09/01/22 01:07 PM

Dashboard EHR Messages Tasks More