How do I fax a document from the iPad?

07/24/2024 4:00 pm EDT

Within the EHR app, you can fax any document stored within your EHR's patient history.

1. To access patient history, navigate to a patient page, tap on the patient name, and then select **Patient History**.

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Filters 07/27/21 _~	Ç			Q +
Q Search Appointment		Jenny (Jen) Harris (F	Female 41 02/11/1980) 🗸	(j)
07/27/2021 Tue (2)		Patient This is a sample patient.	turn off sample patients, go to the Account tab. Actions	
Michelle Harris	S Exam Checked	Patient Information	R Send eRx	Start Visit
		Patient History	🌭 Log Phone Call	
Jenny (Jen) Harris 07/27 12:15PM	(Exam	Face Sheet	\$ Check Insurance Eligibility	
		🛱 Timeline	O Take Clinical Photo	
		Problems 4	🗇 Upload Files	
		Medications 5	😁 Send Referral	
		$\frac{1}{1}$ Allergies 4	➢ Data Visualization	
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		Patient Flags		
		Appointment List		View All
		History		
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Dashboard		Communication History) (المحال المحال	unt

2. After selecting **Patient History** you'll be presented with a list of all the patient's documents, clinical notes, lab results, imaging, photos, and videos. Search for the document you wish to fax and tap to open it.



3. When previewing your patient document, tap on the upload button and select Send Fax.

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Test Facility Patient: Jenny (Jen) Harris	DOB: 02/11/1980								
Provider: James Smith Primary Payer ID:	Vis	Visit: 07/27/2021 12:15PM Secondary Payer ID:			Print				
Medications & Allergies:					Free Draw				
		Diananaa	810	-	Amendment				
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Flonase 50 mcg/inh nasal spray		0	0	No					
Cranberry oral capsule		0	0	No					
12 Hour Nasal		20.000		No					
ZyrTEC 5 mg oral tablet, chewable		30.000	take 1 tab po qd	No					
Allergy									
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4. After filling out this form with your recipient's name, their fax number, a title, and an optional signature, select **Send** in the upper right-hand corner to deliver your fax.

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5. The document will be sent to the recipient.

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