How do I create a patient on the iPad?
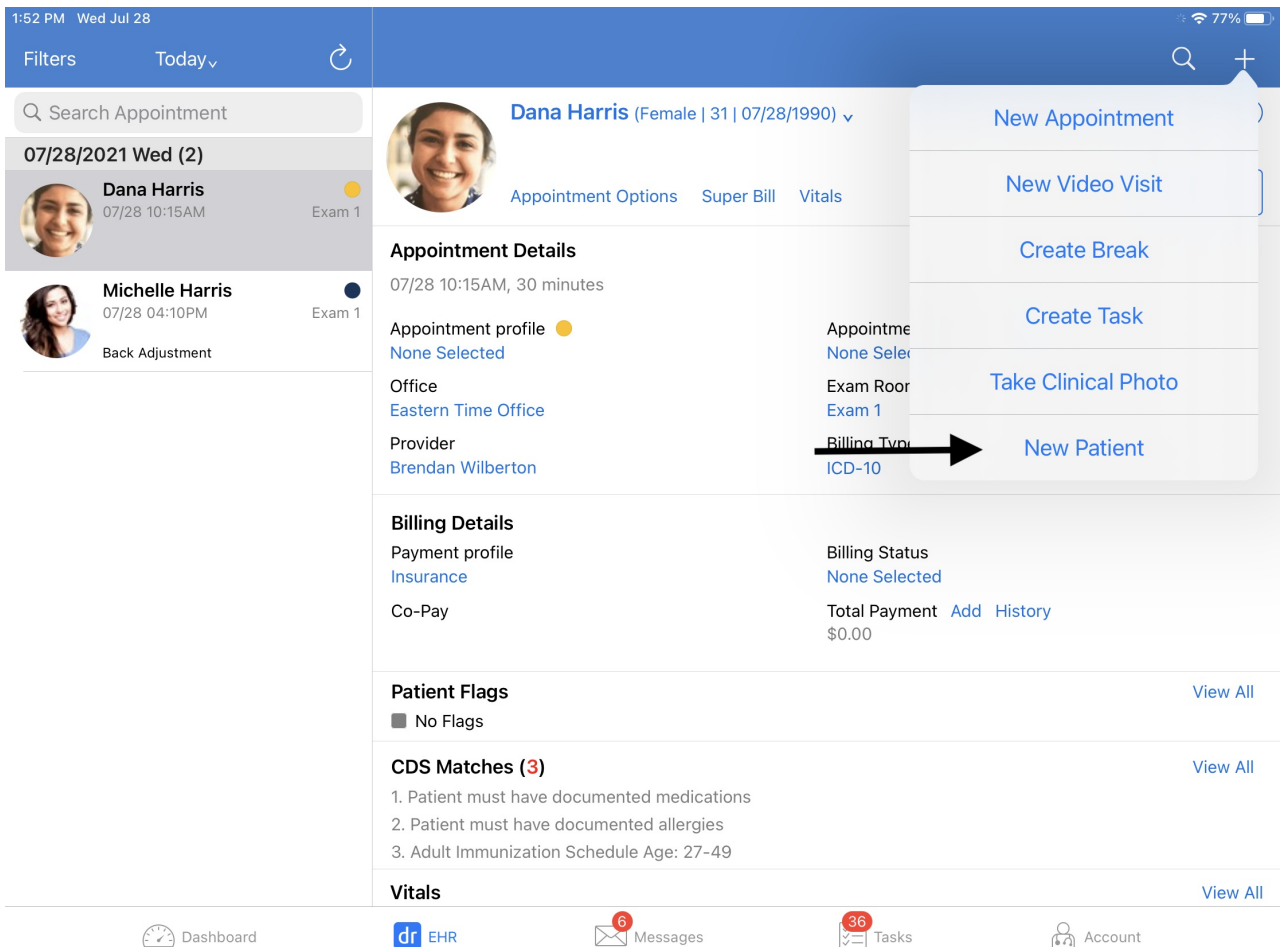
07/24/2024 3:50 pm EDT

Creating a patient on the EHR app can be done using the mobile app.

1. Tap the(
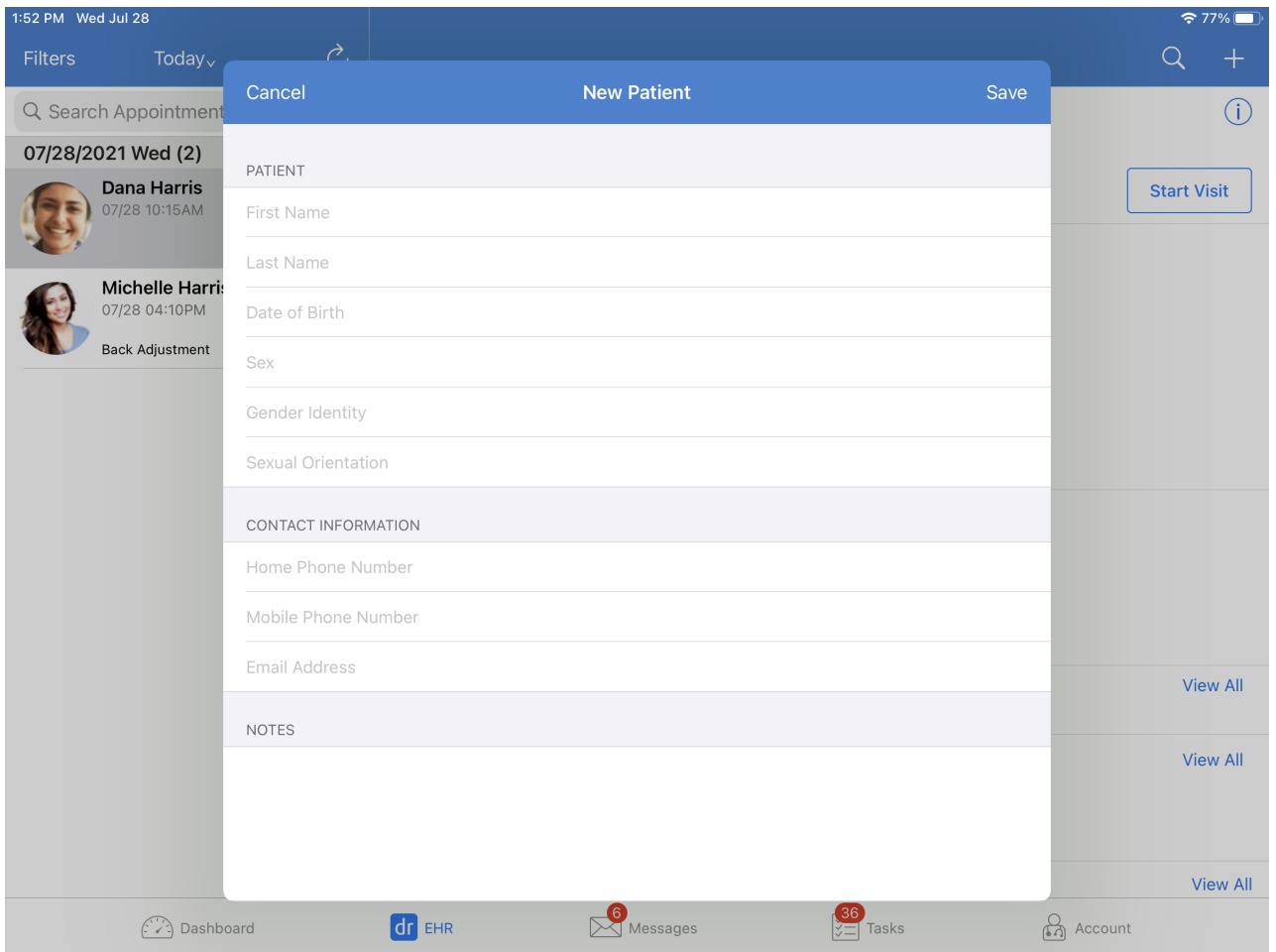

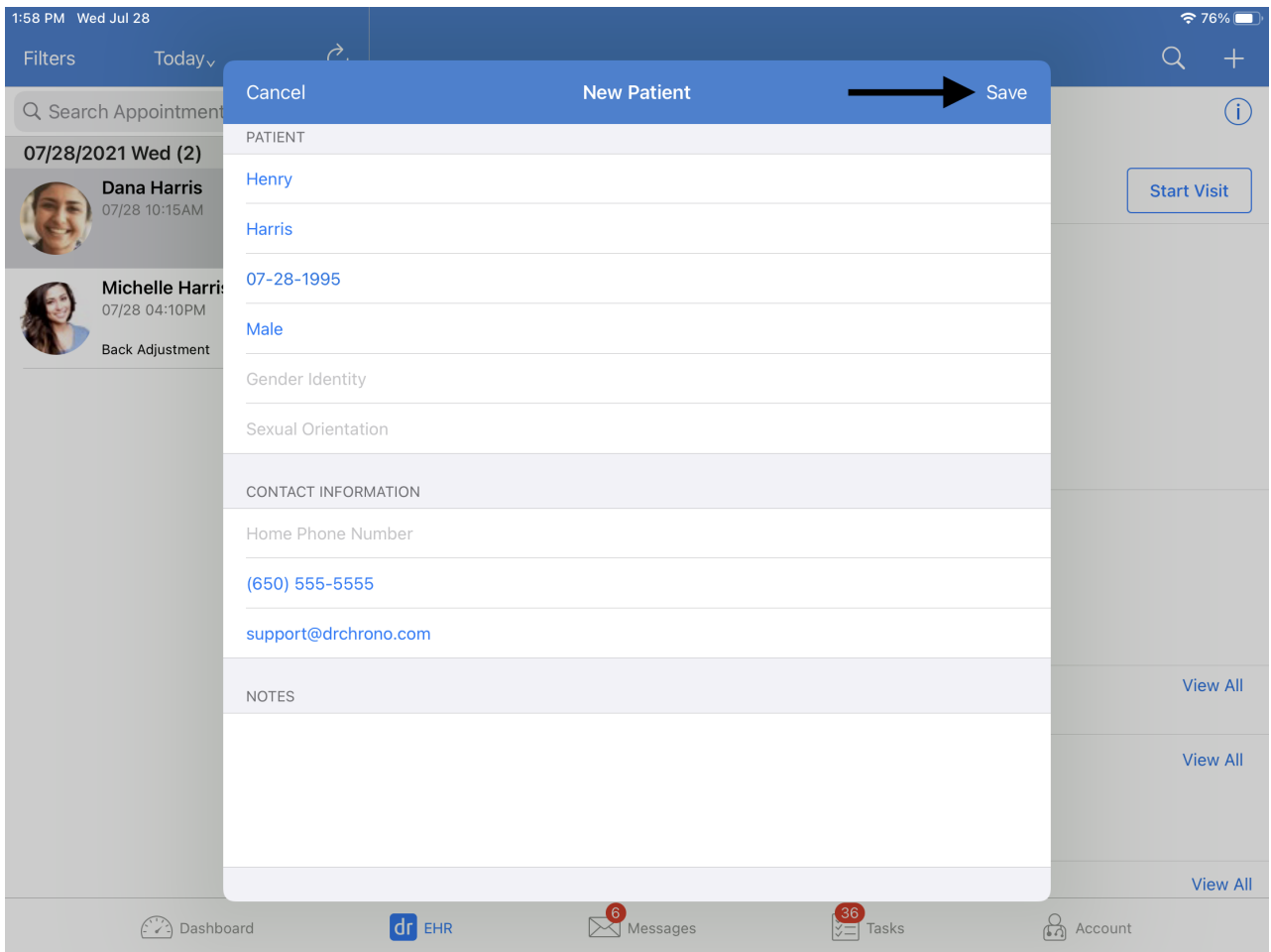) symbol in the upper right-hand corner and select **New Patient**.

2. After bringing up the new patient form, fill out the basic information of your patient.

Filters   Today ∨   🔍   ➕

🔍 Search Appointment   ⓘ

07/28/2021 Wed (2)

Dana Harris
07/28 10:15AM   Start Visit

Michelle Harris
07/28 04:10PM

Back Adjustment

Cancel	New Patient	Save

PATIENT

First Name

Last Name

Date of Birth

Sex

Gender Identity

Sexual Orientation

CONTACT INFORMATION

Home Phone Number

Mobile Phone Number

Email Address   View All

NOTES   View All

View All

🏠 Dashboard   dr EHR   ✉ Messages⁶   ☑ Tasks³⁶   👤 Account

3. Tap **Save** when finished.

Filters   Today⌄

Search Appointment

07/28/2021 Wed (2)

Dana Harris
07/28 10:15AM

Michelle Harris
07/28 04:10PM

Back Adjustment

Cancel   **New Patient**   Save

PATIENT

Henry

Harris

07-28-1995

Male

Gender Identity

Sexual Orientation

CONTACT INFORMATION

Home Phone Number

(650) 555-5555

support@drchrono.com

NOTES

Start Visit

ⓘ

View All

View All

View All

Dashboard   EHR   Messages   Tasks   Account

4. You will be prompted to schedule an appointment for your patient.

Filters   Today ˅   ↻

🔍 Search Appointment

07/28/2021 Wed (2)

Dana Harris   ●
07/28 10:15AM   Exam 1

Michelle Harris   ●
07/28 04:10PM   Exam 1

Back Adjustment

🔍   +

Dana Harris (Female | 31 | 07/28/1990) ˅   ⓘ

Appointment Options   Super Bill   Vitals   Start Visit

Appointment Details

07/28 10:15AM, 30 minutes

Appointment profile ●   Appointment Status   History
None Selected   None Selected

Office   Exam Room
Eastern Time Office   Exam 1

Provider   Billing Type
James Smith   ICD-10

Billing Deta   Billing Status
Payment pro   None Selected

Insurance
                                         Total Payment   Add   History
Co-Pay $0.00

> **Do you want to schedule a
> new appointment for the
> newly created patient?**
>
> Yes   No

Patient Flags   View All
■ No Flags

CDS Matches (3)   View All
1. Patient must have documented medications
2. Patient must have documented allergies
3. Adult Immunization Schedule Age: 27-49

Vitals   View All

⊙ Dashboard   dr EHR   ✉ Messages   ☑ Tasks   Account

5. If you select yes, choose a time and select **Save**.

Filters   Today ⌄

Search Appointment

07/28/2021 Wed (2)

Dana Harris
07/28 10:15AM

Michelle Harris
07/28 04:10PM

Back Adjustment

Start Visit

Cancel   Save & Start Visit   **Save**

Appointment Type   Appointment ›

Henry Harris
Male
07/28/1995

Provider   James Smith

Appointment Profile   None ›

Reason for Visit

Date & Time   Wed Jul 28, 01:59 PM ›

Today   2 Weeks   1 Month   3 Months   6 Months   1 Year

			Existing Appointments on Jul 28, 2021
Sun Jul 25	10	56	
Mon Jul 26	11	57	**Dana Harris**
Tue Jul 27	12	58	AM 30 min @ 07/28 10:15AM - Exam 1
Today	1	59	PM **Michelle Harris**
Thu Jul 29	2	00	15 min @ 07/28 04:10PM - Exam 1
Fri Jul 30	3	01	
Sat Jul 31	4	02	

View All

View All

View All

Dashboard   dr EHR   Messages   Tasks   Account