Inviting a Patient to OnPatient on the iPad App
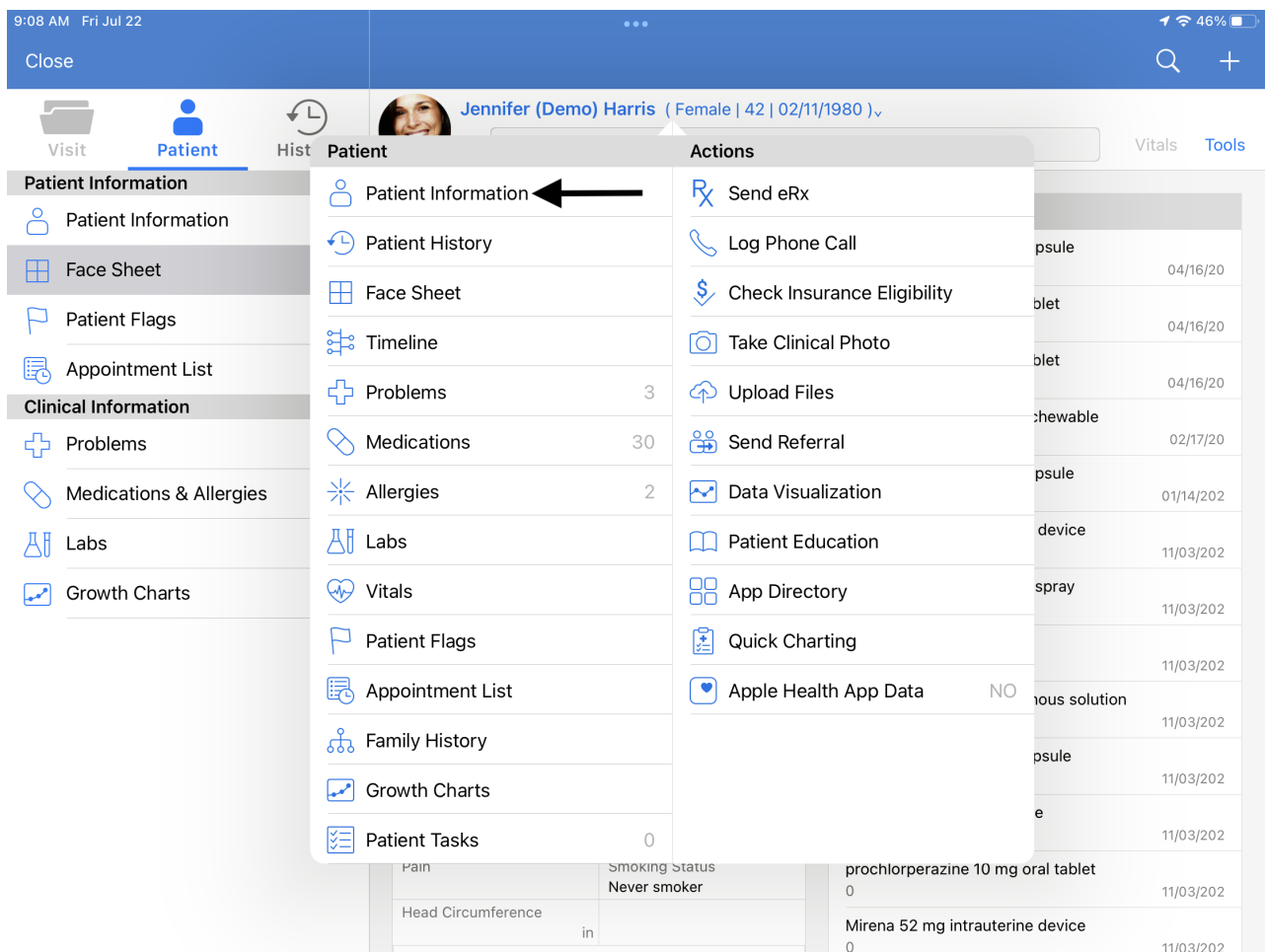
07/24/2024 6:25 pm EDT

You can invite a patient to connect through OnPatient from the iPad. The requirements for inviting a patient on the iPad app are the same as the web. You will need the patient's email and:

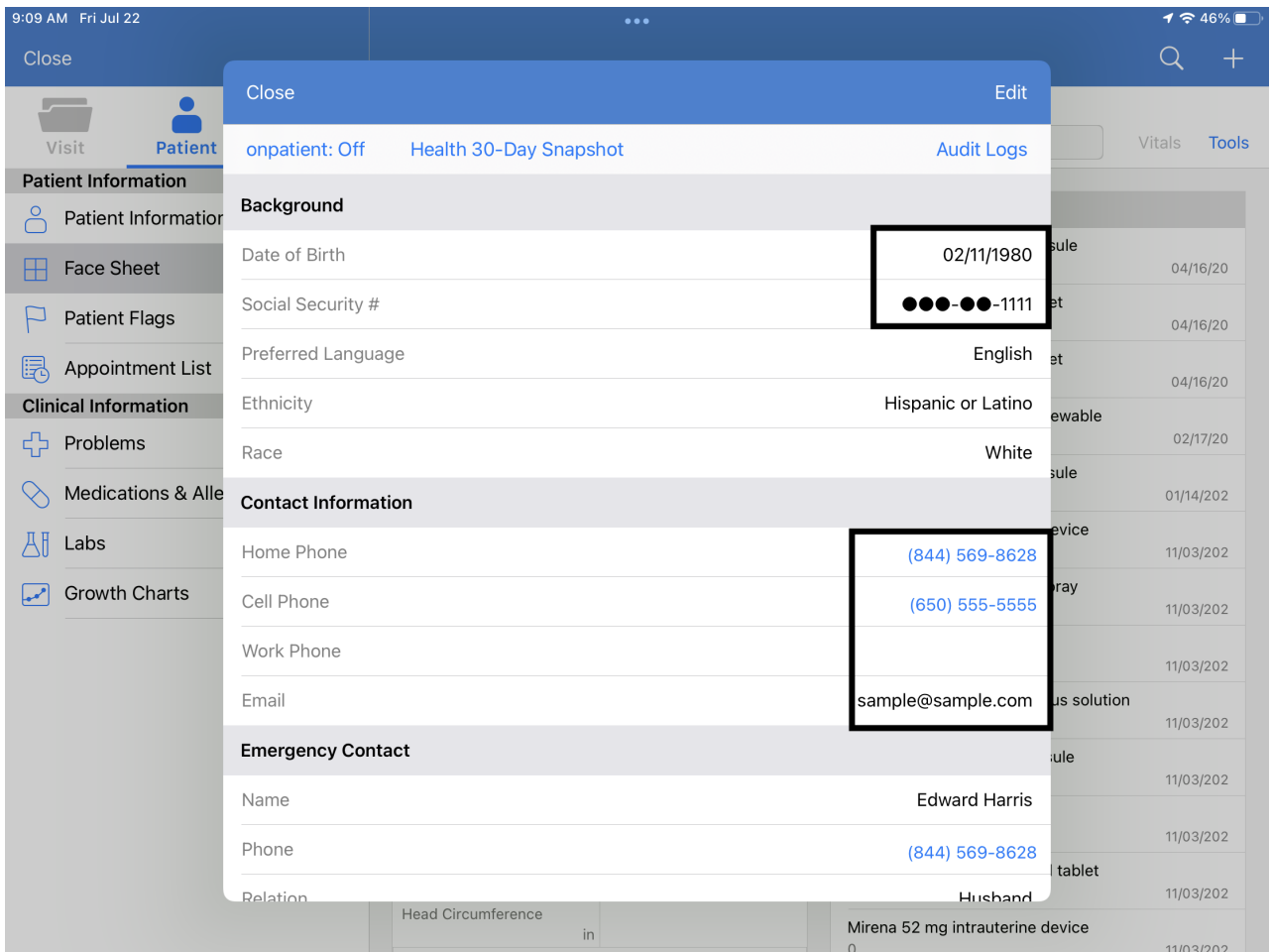- The patient's Social Security Number

--OR--

- The patient's date of birth **and** phone number

  - Tap on the patient's name and select **Patient Information**.

  - On this screen, if needed, you can verify, edit, or add the information required to invite a patient to OnPatient.
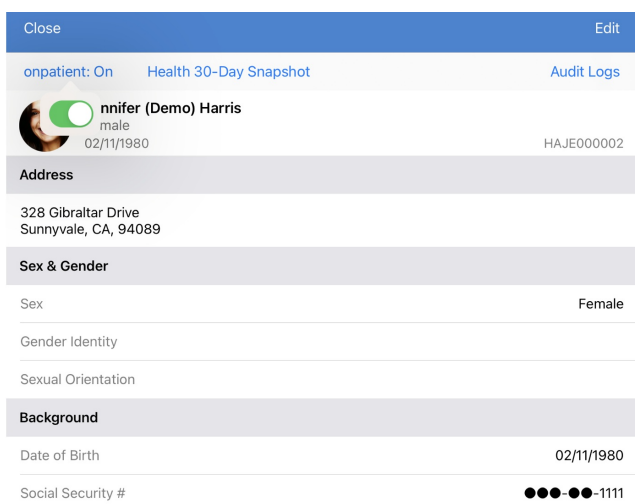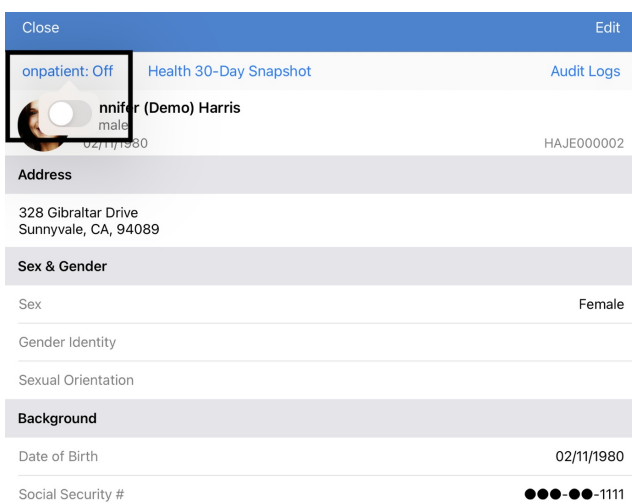
○ Once the information is entered or verified, tap the switch (

) to invite the patient. It will turn green (

).

○ You can also invite from the patient's chart. Select **Patient Information** and toggle the switch to on.

Visit   **Patient** ⚠️   **History**

Patient Information

👤 Patient Information ←━━━━

▦ Face Sheet

🚩 Patient Flags (3)

📇 Appointment List

Clinical Information

➕ Problems

🏷️ Medications & Allergies

⚗️ Labs

📈 Growth Charts

🔍 +

Jenny (Jen) Harris (Female | 42 | 02/11/1980) ⌄

CC | N/A | Vitals **Tools**

onpatient: Off   Health 30-Day Snapshot   **Audit Logs**

◯ To edit patient information, go the Patient Menu > Patient Information > Edit.

Address	
1001 N Rengstorff Ave Mountain View, CA, 94040	
Sex & Gender	
Sex	Female
Gender Identity	Unknown
Sexual Orientation	Unknown
Background	
Date of Birth	02/11/1980
Social Security #	●●●-●●-1111
Preferred Language	English
Ethnicity	Not Hispanic or Latino
Race	White
Contact Information	

- After connecting, the switch will be green and the text will read **OnPatient: On**.

Patient

Visit   Patient   History

Patient Information

Patient Information

Face Sheet

Patient Flags (1)

Appointment List

Clinical Information

Problems

Medications & Allergies

Labs

Growth Charts

Laurie Sample (Female | 31 | 12/08/1990)

CC   N/A

Vitals   Tools

onpatient: On

Health 30-Day Snapshot

Audit Logs

To edit patient information, go the Patient Menu > Patient Information > Edit.

Address

328 Gibraltar Dr
Sunnyvale, CA, 60005

Sex & Gender

Sex   Female

Gender Identity

Sexual Orientation

Background

Date of Birth   12/08/1990

Social Security #   ●●●-●●-3333

Preferred Language

Ethnicity

Race

Contact Information