

# How do I change an appointment's profile on the iPad?

07/24/2024 11:44 am EDT

Selecting appointment profiles in the [EHR app](#) can be done through your patient's appointment page. On your patient's chart, tap on the **Appointment Profile** selection.

4:00 PM Thu Jul 22

Filters Today

Search Appointment

07/22/2021 Thu (4)

**Michelle Harris**  
07/22 09:40AM Exam 1  
Physical Exam

**Jenny (Jen) Harris**  
07/22 01:55PM Exam 1

**Peter Django**  
07/22 02:45PM Exam 1

**Alexis Wu**  
07/22 03:45PM Exam 1

**Michelle Harris** (Female | 21 | 10/14/1999)  
This is a sample patient. To turn off sample patients, go to the Account tab.

Appointment Options Super Bill Vitals Start Visit

**Appointment Details**

07/22 09:40AM, 30 minutes  
Physical Exam

Appointment profile **Physical Exam**

Appointment Status [History](#)  
None Selected

Exam Room  
Exam 1

Billing Type  
ICD-10

**Billing Details**

Payment profile  
Cash

Co-Pay

Billing Status  
None Selected

Total Payment [Add](#) [History](#)  
\$0.00

**Patient Flags** [View All](#)

No Flags

1001 N Rengstorff Ave, Mountain View, CA 94040

**Vitals** [View All](#)

Temperature	Pulse	Blood Pressure	Respiratory Rate
°F	bpm	mmHg	rpm

Dashboard EHR Messages Tasks Account

When you tap on the **Appointment Profile** selection, you may select from your existing appointment profiles. Tap on one of these profiles to change which profile is associated with this appointment.

4:05 PM Thu Jul 22

Filters Today

Search Appointment

07/22/2021 Thu (4)

- Michelle Harris**  
07/22 09:40AM  
Physical Exam
- Jenny (Jen) Harris**  
07/22 01:55PM  
Physical Exam
- Peter Django**  
07/22 02:45PM  
Physical Exam
- Alexis Wu**  
07/22 03:45PM  
Physical Exam

**Michelle Harris** (Female | 21 | 10/14/1999)

Physical Exam

BackAdjustment

Dolphin Bite

New Patient Visit

Evaluation

Eye Visit

Filler

Flu

Follow Up

Followup Visit

Appointment I

07/22 09:40AM,  
Physical Exam

Appointment pro  
Physical Exam

Office  
Primary Office

Provider  
James Smith

**Billing Details**

Payment profile  
Insurance

Co-Pay

Total Payment \$0.00

Patient Flags  
No Flags

1001 N Rengstorff Ave, Mountain View, CA 94040

**Vitals**

Temperature	Pulse	Blood Pressure	Respiratory Rate
°F	bpm	mmHg	rpm

Dashboard EHR Messages Tasks Account

The new profile will replace the previous one. Any setting with the profile will be applied to the appointment.

4:02 PM Thu Jul 22 94%

Filters Today +

Search Appointment

**07/22/2021 Thu (4)**

- Michelle Harris** 07/22 09:40AM Exam 1  
Back Adjustment
- Jenny (Jen) Harris** 07/22 01:55PM Exam 1
- Peter Django** 07/22 02:45PM Exam 1
- Alexis Wu** 07/22 03:45PM Exam 1

**Michelle Harris** (Female | 21 | 10/14/1999) i

This is a sample patient. To turn off sample patients, go to the Account tab.

Appointment Options Super Bill Vitals Start Visit

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**Appointment Details**

07/22 09:40AM, 15 minutes  
Back Adjustment

Appointment profile ●  
[BackAdjustment](#)

Appointment Status [History](#)  
None Selected

Exam Room  
Exam 1

Billing Type  
ICD-10

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**Billing Details**

Payment profile  
[Insurance](#)

Billing Status  
None Selected

Co-Pay  
Total Payment [Add](#) [History](#)  
\$0.00

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**Patient Flags** [View All](#)

■ No Flags

1001 N Rengstorff Ave, Mountain View, CA 94040

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**Vitals** [View All](#)

Temperature	Pulse	Blood Pressure	Respiratory Rate
°F	bpm	mmHg	rpm

Dashboard dr EHR Messages Tasks 43 Account 3

You can now search for an appointment profile on the iPad. Tap **Appointment Profile** and the following will appear:

4:18



< Back



● Pregnancy Followup Visit

● New Patient Visit

● New Patient Visit 1

● Seasonal Flu

● Followup Visit

  
Appointments

  
Patients

  
Messages

  
Tasks

  
More