## Taking Payments with DrChrono Payments on iOS (iPad and iPhone)

07/24/2024 9:31 pm EDT

You can now take payments with Drchrono Payments in your DrChrono EHR.

From the patient appointment screen, click on Add Payment.

6:37 AM Fri Sep 8				100% 🗖		
Filters	Today√	S			Q +	
Q Search	Appointment		Malcolm Malik A. X (Male   50   10/07/1	972) 🗸	()	
09/08/202	23 Fri (1)					
Malcolm Malik A. X		Exam 1	Appointment Options Super Bill Vitals		Start Visit	
			Appointment Details			
			09/08 03:00PM, 30 minutes			
			Appointment profile None Selected	Appointment Status History None Selected		
			Office Primary Practice	Exam Room Exam 1		
			Provider Reda Slaoui	Billing Type ICD-10		
			Billing Details			
			Payment profile Cash	Billing Status None Selected		
			Co-Pay	Total Payment Add History \$0.00		
			Patient Flags (2)		View All	
			In publishing and graphic design, Lorem ipsum is a plac.	•	Testing description	
			Test flag		Test	
			CDS Matches (2) 1. Patient must have documented allergies 2. Adult Immunization Schedule Age: 50, 59		View All	
			a Autor minimization schedule Age. 50-53	<b>1</b> 2	$\sim$	
	Dashboard		dr EHR	S Tasks	(····) More	

The following screen will appear. You can enter the amount due and add any notes at the bottom if desired.

6:38 AM Fri Sep 8	 🗢 100% 🔜
Cancel	Pay with DrChrono
MALCOLM MALIK A. X	
	\$50
Payment Method	DrChrono Payments
Line Item	None
Payment Date	09/08/2023
NOTES	

You also have the option to choose from a dropdown menu of various payment vendors.

6:38 AM Fri Sep 8	***		중 100% 🔲
Cancel	_		Pay with DrChrono
	DrC	Chrono Payments	
MALCOLM MALIK A. X	Cas	sh	
	Che	eck	\$50
Payment Method	Del	bit	DrChrono Payments
Line Item	Cre	edit Card	None
Payment Date	Am	erican Express	09/08/2023
	Vis	a	
NOTES	Ma	stercard	
	Dis	cover	
	ont	patient	
	Oth	ner	
		_	

Next, make sure that your card reader device is on and synced to your iOS device. If it's not, the following error

## screen will notify you.

6:38 AM Fri Sep 8				ৰ হু 100% 💼
Cancel				Pay with DrChrono
MALCOLM MALIK A. X	Cancel	Malcolm Malik A. X	Charge	
				\$50
Payment Method				DrChrono Payments
Line Item		No Reader Connected		None
Payment Date		Connect to reader		09/08/2023
NOTES				
	OTHER PAYMENT O	PTIONS	_	
	Card on File		>	
	Credit Card		>	
			-	
			(Q)	
	14			

It's best practice to click on the blue gear icon in the bottom right and select Connect to Reader Automatically.

6:38 AM Fri Sep 8				
Cancel				Pay with DrChrono
MALCOLM MALIK A. X	Cancel	Malcolm Malik A. X	Charge	
				\$50
Payment Method				DrChrono Payments
Line Item	No	Reader Connected	•	None
Payment Date		Connect to reader		09/08/2023
NOTES				
	OTHER PAYMENT OPTIONS			
	Card on File		>	
	Credit Card		>	
			Connect to Reader Autor	natically
			_	

When your iOS device has found and begun connecting to your card reader, the following screen will notify you.

6:38 AM Fri Sep 8				중 100% 🔜
Cancel				Pay with DrChrono
MALCOLM MALIK A. X	Cancel	Malcolm Malik A. X	Charge	
				\$50
Payment Method		ste		DrChrono Payments
Line Item	976-			None
Payment Date			09/08/2023	
NOTES	Turn on you	ur reader and place it near your mo	bile device.	
	OTHER PAYMENT OP	TIONS		
	Card on File		>	
	Credit Card		>	
			©	

When your card reader has successfully synced to your iOS device, the following screen will notify you.



Tap the **Charge** button to begin the transaction.

6:39 AM Fri Sep 8				ৰ হু 100% 💼
Cancel				Pay with DrChrono
MALCOLM MALIK A. X	Cancel M	lalcolm Malik A. X	Charge	
				\$50
Payment Method				DrChrono Payments
Line Item	5	50.00		None
Payment Date	Re	ader Connected (j)		09/08/2023
NOTES	Tap the Charge	b Stripe M2		
NOTO:	OTHER PAYMENT OPTIONS	Serial Number STRM26214171146 Battery 8.00%	- 11	
	Card on File			
	Credit Card		>	

Next, you will be prompted to swipe/insert/tap a credit card.



Once the card has been successfully read, you will be prompted to remove the credit card.

6:39 AM Fri Sep 8				중 100% 🔲
Cancel				Pay with DrChrono
MALCOLM MALIK A. X	Cancel	Malcolm Malik A. X	Charge	
				\$50
Payment Method				DrChrono Payments
Line Item		Siz.		None
Payment Date		Remove Card		09/08/2023
NOTES				
			_	
			_	
			_	
			(¢)	

If the transaction is successful, the following screen will notify you.

