How do I remove a recurring appointment?

07/24/2024 4:10 pm EDT

You can delete recurring appointments in two ways in DrChrono: from the appointment or from the Recurring Events section.

From the Appointment Window

1. From the schedule, open up one occurrence of the recurring appointment.

Sc	hedu	ıle	С	linic	al	Pá	atients	s Repor	ts Billin	g A	ccoun	t Help ≸	×							Sear	ch			= 16 -
0	Ju	1	~	202	21	~	0	+ Event	🗂 Today	C Ref	resh	Print Appts			••	ul 4 2021 - Jul 10	**			Daily Exa	n Rooms	Doctor	Weekly	Month
Su	Мо	Tu	ı w	еT	'nΙ	۶r	Sa		Sun 7	/4	х	Mon 7/5	ж	Tue 7/6	×	Wed 7/7	ж	Thu 7/8	х	Fri 7	9 :	c	Sat 7/10	ж
27	28	29	30	. (1	2	3																	
4	5	6	7	8	3	9	10																	
11	12	13	3 14	1 1	5 1	6	17																	
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25	26	27	28	3 2	9 3	80	31																	
oc	tors	;	5	Selec	ot all	/ no	one																	
1	Jame	es S	Smith			0)																	
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offi	ces		5	Selec	et all	/ nc	one	3:00pm				3:00 - 3:30 pm Jenny (Jen) Harris: P	BW Primary			3:00 - 3:30 pm Jenny (Jen) Harris	BW BW			3:00 - 3:30 pm Jenny (Jen) H	arris: Prima	swi y		
2	Prim	ary (Offic	e								Office				Office				Office				
2	Main	n PG	i Offi	се																				
	2nd I	Prov	vider	Offi	се																			
	Teleh	nealt	th																					
								4:00pm																

2. Click Edit all future appointments and click Delete.

Note: If you do not see the **Edit all future appointments** button, it is not a recurring appointment or you need to go to an appointment further in the series so the button is available.

nedule App	pointment					
Appointment	t Billing Eligibility Vitals	Growthcharts Flags	Log Comm.	Revisions	Custom Data	MU Helper
Ту	pe Appointment Video Visit	Walk-in Transition of Care	Referral			
Recurring Ec	tit: O Edit this appointment only	Edit all future appointments				
issing Patient	Address Patient Statement Balance: \$43	4.00 Generate Statement 13 pas	at appointments			
Provider	Dr. James Smith	Supervising	Brendan Wilbe	rton	~	
Patient	Test Patient Jr - 06/27/1992 🛛 🕂	 Office: 	Office 1		v + 🥖	
Reason:	Telehealth	Profile:	Telehealth		~	
		Eligibility Profile:			~	
Scheduled:	12/01/2023 Time 01:15PM 🗘	Exam:	Exam 1		~	
Provider Timezone:	US/Eastern					
Duration:	15 minutes Allow overlapping	Color:				
Notes:		Status:			~	
	* HIPAA Data Use Agreement (default)					

Recurring Appointment

Weekdays:	Sun Mon Tue Wed Thu Fri Sat Select all Select None
Recurs Every:	1 week(s)
First Appointment	11/17/2023
Last Appointment	01/31/2024



3. Now, the appointment will no longer appear on the schedule.

+ Event	🗂 Today	2 Refresh	🖨 Print Appts			- Ju	ul 4 2021 - Jul 10	₩			Daily	Exam Room	s D	octor Weekly	Monthly
	Sun 7	/4 🗙	Mon 7/5	×	Tue 7/6	×	Wed 7/7	×	Thu 7/8	×		Fri 7/9	×	Sat 7/10	×
2:00pm															
3:00pm			3:00 - 3:30 pm Jenny (Jen) Harris: I Office	BW Primary			3:00 - 3:30 pm Jenny (Jen) Harris: F Office	BW rimary							
4:00pm															

From the Recurring Events Menu

1. Go to Schedule > Recurring Events.

Schedule Clinical P
SCHEDULING TOOLS
Calendar
Availability Search
Appointments Dashboard
Dashboard
Appointment Profiles
Appointment Templates
Billing Profiles
Reminder Profiles
Follow-up Reminders
Recurring Events
Bulk Appointments
Appointment Recovery
Eligibility Dashboard

2. From here you can select **Stop** to delete the recurring event.

Manage All Upcoming Recurring Events

Filter by Patient	Name	+	Search						
J.	ames Smith								1 OF 1 PAGE
Provider	Patient	Original Scheduled Time	Recur Description	Future Instances	Office & Exam Room	Details			
James Smith	Michelle Harris		Repeats weekly on Monday, Wednesday, Friday, starting 06/28/2021 until 07/30/2021	06/28/2021 (Virtual)	Primary Office, Exam 1	ID: 179341182 Created: 06/28/21 4:09 p.m.	× Stop 0	6/28/2021	
James Smith	Jenny (Jen) Harris	June 28, 2021, 3 p.m.	Repeats weekly on Monday, Wednesday, Friday, starting 06/28/2021 until 07/08/2021	06/30/2021 (Virtual)	Primary Office, Exam 1	ID: 179332457 Created: 06/28/21 3:22 p.m.	X Stop	6/28/2021	

3. A window will open asking if you are sure. Click **OK** to continue.

drchrono.com says

Are you sure to delete this recurring appointment?



You can also delete recurring appointments from a certain date going forward in the recurring events sections.

1. You can see the future appointments under the **Future Instances** dropdown.

Manage All Upcoming Recurring Events

Filter by Patient	Name	+	Search					
								1 OF 1 PAGE
Provider	Patient	Original Scheduled Time	Recur Description	Future Instances	Office & Exam Room	Details		
James Smith	Michelle Harris	June 28, 2021, 4:10 p.m.	Repeats weekly on Monday, Wednesday, Friday, starting 06/28/2021 until 06/29/2021	06/28/2021 (Virtual)	Primary Office, Exam 1	ID: 179341182 Created: 06/28/21 4:09 p.m.	× Stop	06/28/2021
James Smith	Jenny (Jen) Harris	June 28, 2021, 3 p.m.	Repeats weekly on Monday, Wednesday, Friday, starting 06/28/2021 until 07/08/2021	06/30/2021 (Virtual)	Primary Office, Exam 1	ID: 179332457 Created: 06/28/21 3:22 p.m.	× Stop	06/28/2021
James Smith	Michelle Harris	June 30, 2021, 4:10 p.m.	Repeats weekly on Monday, Wednesday, Friday, starting 06/30/2021 until 07/30/2021	✓ 06/30/2021 (Virtual) 07/02/2021 (Virtual)	Primary Office, Exam 1	ID: 179344619 Created: 06/28/21 4:29 p.m.	× Stop	06/28/2021
				07/05/2021 (Virtual)				
				07/07/2021 (Virtual) 07/09/2021 (Virtual)				
				07/12/2021 (Virtual)				
				07/14/2021 (Virtual)				
				07/16/2021 (Virtual)				
				07/19/2021 (Virtual)				
				07/21/2021 (Virtual)				
				07/23/2021 (Virtual)				
				07/26/2021 (Virtual)				
				07/28/2021 (Virtual)				
				07/30/2021 (Virtual)				

2. Enter the date you would like the appointments to end and selecStop.

Manage /	All Upcom	ning Recurring	g Events			07/16/20	21		
Filter by Patient I	Name	*	Search				7		1 OF 1 PAGE
Provider	Patient	Original Scheduled Time	Recur Description	Future Instances	Office & Exam Room	Details			
James Smith	Michelle Harris	June 28, 2021, 4:10 p.m.	Repeats weekly on Monday, Wednesday, Friday, starting 06/28/2021 until 07/30/2021	06/28/2021 (Virtual)	Primary Office, Exam 1	ID: 179341182 Created: 06/28/21 4:09 p.m.	X Stop	07/16/2021	
James Smith	Jenny (Jen) Harris	June 28, 2021, 3 p.m.	Repeats weekly on Monday, Wednesday, Friday, starting 06/28/2021 until 07/08/2021	06/30/2021 (Virtual)	✓ Primary Office, Exam 1	ID: 179332457 Created: 06/28/21 3:22 p.m.	X Stop	06/28/2021	

3. A window will open asking if you are sure. Click **OK** to continue.

drchrono.com says

Are you sure to delete this recurring appointment?



4. In the Future Instances dropdown, the appointments after the end date will be removed.

Filter by Patient	Name	÷	Search						
									1 OF 1 PA
Provider	Patient	Original Scheduled Time	Recur Description	Future Instances	Office & Exam Room	Details			
James Smith	Jenny (Jen) Harris	June 28, 2021, 3 p.m.	Repeats weekly on Monday, Wednesday, Friday, starting 06/28/2021 until 07/08/2021	06/30/2021 (Virtual) 🗸	Primary Office, Exam 1	ID: 179332457 Created: 06/28/21 3:22 p.m.	× Stop	06/28/2021	
James Smith	Michelle Harris	June 28, 2021, 4:10 p.m.	Repeats weekly on Monday, Wednesday, Friday, starting 06/28/2021 until 07/15/2021	✓ 06/28/2021 (Virtual) 06/30/2021 (Virtual) 07/02/2021 (Virtual) 07/05/2021 (Virtual) 07/07/2021 (Virtual) 07/02/2021 (Virtual) 07/12/2021 (Virtual) 07/12/2021 (Virtual)	Primary Office, Exam 1	ID: 178341182 Created: 06/28/21 4:09 p.m.	* Stop	06/28/2021	