CDS Rule Flags in the Appointment Window

07/24/2024 11:39 am EDT

CDS rule flags allow you to quickly see what Clinical Decision Support rules a patient falls into based on the parameters of the rules. You can see the rule flags in the appointment window.

You can remove these flags from the appointment window.

1. Go to Account > Provider Settings and select the General tab.

2. Scroll to the Appointment Settings section and uncheck the box next to the **Matched CDS Rules.**

Appointment Settings

Access to online scheduling	☑	Allows patients to self-schedule appointments via onpatient
Patient's Statement Balance	☑	Show patient's statement balance.
Patient's Current Balance	☑	Show patient's current balance.
Claim's Billing Information	☑	Show claim's billing infomation.
Patient's Insurance	☑	Show patient's insurance payer.
Patient's Flag	☑	Show patient flag.
Appointment Count	☑	Show patient's appointments count.
Matched CDS Rules	**☑**	**Show patient's matched CDS rules.**
Auto Appointment Reminders	☑	Enable to automatically choose the patient's most recent reminders when scheduling
Limit patient flags to appointment	☐	Show relevant flags related to current appointment.

3. Scroll and select **Update Entire Profile** to save your settings.

Update Entire Profile

The CDS rules will no longer appear in the appointment window. To add them back simply recheck the box in step 2 and save your settings.

Schedule Appointment ✕

| **Appointment** | Billing | Eligibility | Vitals | Growthcharts | Flags | Log Comm. | Revisions | Custom Data | MU Helper |

Type ⦿ Appointment ◯ Video Visit   ☐ Walk-in ☐ Transition of Care ☐ Referral

WARNING: This patient is pre-populated sample data. Patient Statement Balance: **$750.00** Generate Statement Balance: **$750.00** 22 past appointments

Provider	Dr. James Smith
Patient	Jenny (Jen) Harris - 02/11/1980 ➕ ✏️ ⎆
Reason:	
Scheduled:	05/25/2023 Time 03:30PM ⬍
Duration:	30 minutes ☐ Allow overlapping
Notes:	
Consent Forms:	✕ HIPAA Data Use Agreement (default) ✕ No Show Policy (default) ✕ Telehealth Consent (default)

Supervising	- If different to provider -
Office:	Office 1 ➕ ✏️
Profile:	---------
Eligibility Profile:	---------
Exam:	Exam 1
Color:	
Status:	
	0h 21m
	📝 View Clinical Note
	View All Appointments