

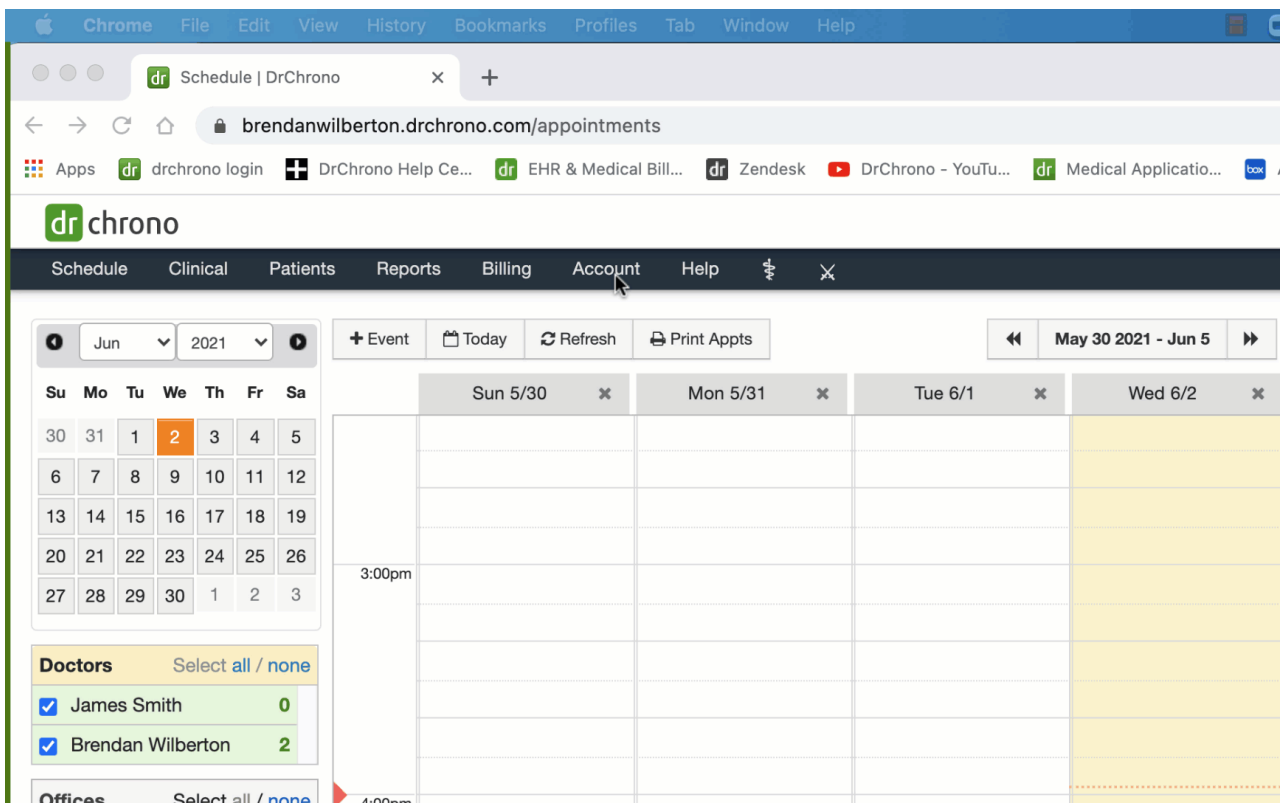
# Adding Gender Identity and/or Sexual Orientation to a Patient's Chart

07/24/2024 12:04 pm EDT

You can add easily gender identity and sexual orientation to a patient's chart in the demographics section.

1. First, enable this feature on your account.

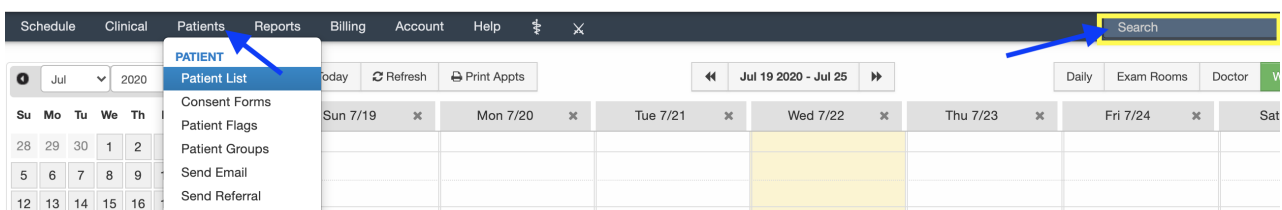
- Go to **Account > Provider Settings** and select the **General** tab.
- Scroll down to the **Meaningful Use** section.
- Uncheck the **Hide Gender & Identity** dropdowns for **DrChrono web** and **OnPatient/check-in applications** box.
- Scroll down and select **Update Entire Profile**



The screenshot shows the DrChrono web interface. The top navigation bar includes 'Schedule', 'Clinical', 'Patients', 'Reports', 'Billing', 'Account', and 'Help'. The 'Account' menu is highlighted. Below the navigation bar, there is a calendar view for June 2021. The calendar shows a 3:00pm slot for Sunday 5/30, Monday 5/31, Tuesday 6/1, and Wednesday 6/2. The 'Doctors' section is visible, showing 'James Smith' (0) and 'Brendan Wilberton' (2) with checkboxes. The 'Offices' section is also visible, showing 'Select all / none'.

To disable this feature, check the **Hide Gender & Identity** dropdowns for **DrChrono web** and **onpatient/check-in applications** box, scroll down, and click **Update Entire Profile**.

2. Next, Navigate to the patient's chart by going to **Patients > Patient List** and selecting the patient or **Searching** for a patient's name.



The screenshot shows the DrChrono web interface. The top navigation bar includes 'Schedule', 'Clinical', 'Patients', 'Reports', 'Billing', 'Account', and 'Help'. The 'Patients' menu is highlighted, and a dropdown menu is visible with options: 'PATIENT', 'Patient List', 'Consent Forms', 'Patient Flags', 'Patient Groups', 'Send Email', and 'Send Referral'. The 'Search' bar is highlighted with a blue arrow. Below the navigation bar, there is a calendar view for July 2020. The calendar shows a 4:00pm slot for Sunday 7/19, Monday 7/20, Tuesday 7/21, Wednesday 7/22, Thursday 7/23, and Friday 7/24. The 'Daily', 'Exam Rooms', and 'Doctor' sections are visible.

3. Once in the chart, select the **Demographics** section on the left if it is not already selected. Next, select the **Demographics** tab and navigate to the **Gender Identity** dropdown menu.

**Jenny (Jen) Harris** ( Female | 41 years old | Feb. 11, 1980 ) HAJE000001

Phone: (443) 555-5555 Email: drchronocontent@gmail.com Date Added: Nov. 3, 2020  
Address: 1001 N Rengstorff Ave Last Scheduled Appt: Wed Jun 02, 2021  
Mountain View , CA 94040 Next Scheduled Appt:  
CDS: Adult Immunization Schedule Age: 27-49

onpatient access enabled

Primary Provider: **Brendan Wilberton**

**Important** Demographics Insurances Authorizations Smoking Status Flags Balance onpatient Payments

Sufficient patient demographics to bill insurance.

**Demographics**

Patient SSN: 111-11-1111  
Patient Date of birth: 02/11/1980 e.g. 8/8/1979  
Approx Age (if DOB unknown):  
Sex: Female  
Gender Identity: Unknown  
Sexual Orientation: Heterosexual (not lesbian, gay, c  
Race: White

4. Select the option from the menu.

- Male
- Female
- Male-to-Female (MTF)/Transgender Female/Trans Woman
- Female-to-Male (FTM)/Transgender Male/Trans Man
- Genderqueer, neither exclusively male nor female
- Other
- Unknown
- Choose not to disclose

- Heterosexual (not lesbian, gay, or bisexual)
- Lesbian or gay
- Bisexual
- Other
- Unknown
- Choose not to disclose

5. Scroll down to the bottom of the page and click **Save Demographics**.

### Miscellaneous

Signature On File

Default Pharmacy Walgreens #00689, 940402701

6. The Gender Identity and Sexual Orientation options will also appear in the check-in process with OnPatient.

## Name & Gender

First Name

Jenny

Middle Name

Last Name

Harris

Suffix

Nickname

Jen

Sex

Female

Gender Identity

Female

Sexual Orientation

Bisexual

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