

How to Use the Medication History Feature

07/24/2024 5:00 pm EDT

The medication history feature pulls in your patient's medication history available in Surescripts. The medication history feature allows you to get accurate prescription information without having to enter the medication information manually. Surescripts' [medication history](#) pulls 12 months of historical prescription data for the patient. Once the medication sync is complete, you can merge the medications to the patient's medication list in their chart. After you have merged the medications, they are a permanent part of the patient's medication list.

Here is how to use our medication history feature:

1. From a patient's chart, navigate to the demographics section on the left and then the **Important** tab.

Jenny Harris (Female | 35 years)

Phone: 516-232-2321
Address: 2 Castro Street
Mountain View, CA 94040

CDS: All patients with diabetes sho
Diabetic Hemoglobin A1C Po

onpatient access enabled

Primary Provider: Jennifer O

New Referral Fax Demographics Print Demographics

Important Demographics Insurances Eligibility Authorizations

BILLING WARNING: Missing Insurance Company name Balance >\$1

Important Information

Primary Provider: Jennifer O
Status: Active
Title: Mrs e.g. Mr, M
First Name: Jenny
Nick Name:
Middle Name:
Last Name:

2. Scroll down to **Medication History Consent**, change to **Yes**, and then **Save Demographics**.

Medication History Consent: Yes Patient has g
Payment Profile: Insurance Affects defa
Patient's Copay \$: 20
Default Appointment Profile: -----
Follow-up Date: Send follow-up email right now
Follow-up Reason: e.g. 2 week fc
Last Appointment: 11/11/2015

Save Demographics

3. From the Medication List, click the green button that says **Update medication history**.

4. The prescription will appear in the table. You can click on a medication to see more information. Please note, medications can take up to 24 hours to populate and the history only includes medication history available through Surescripts. Once the information has synced, you can **Merge** the medications you need to the patient's list.

Medication History via Surescripts †

No.	Drug Description	Diagnosis	Flags	Last fill date	Action
1	SYNTHROID TAB 25MCG			2020-12-16	Merge Delete
2	SYNTHROID TAB 25MCG			2020-12-16	Merge Delete
3	METFORMIN TAB 500MG ER			2020-12-10	Merge Delete
4	METHYLPRED TAB 4MG			2020-12-10	Merge Delete
5	METFORMIN TAB 500MG ER			2020-12-10	Merge Delete

Medication History via Surescripts †

No.	Drug Description	Diagnosis	Flags	Last fill date	Action
1	LITHIUM CARBONATE 150MG CAPSULES			2021-05-16	Merge Delete
Quantity: 30 Days supply: 30 Refills: 1		Prescriber: SAMPLE PROVIDER 123 FAKE ST CITY, ST, 12345 TE: 4045555555 FX: 4045555555		Pharmacy: WALGREENS DRUG STORE NCPDPID: History Source: WALGREENS DRUG STORE	
2	LITHIUM CARBONATE 150 MG CAPS			2021-05-15	Merge Delete
3	REXULTI 1MG TABLETS			2021-05-14	Merge Delete
4	REXULTI 1 MG TABS			2021-05-14	Merge Delete