## **Tracking Your Patient Problems with the Patient Problem List**

07/24/2024 9:41 pm EDT

The Patient Problem List is a convenient way to keep track of your patient's diagnoses. With the patient problem list, you can keep track of both active and inactive problems with a patient and have the problems auto-populated onto your appointments.

1. Go to **Patients** > **Patient List** or enter a patient's name or chart ID in the **Search** field in the top right. (If you use **Search**, it will take you to the patient's chart and you can go to step 3).

So	che	dule		Clir	nical	Patients Reports	Billin	g Accour	nt Help	\$ X								Search		
0		Jul		• 2	2020	PATIENT Patient List	ōday	C Refresh	Print Appts				Jul 19 2020 - Jul 25	₩			Daily	Exam Roor	ns E	Doctor V
Su	м	lo '	Tu	We	Th	Consent Forms Patient Flags	Sun 7/	/19 <b>×</b>	Mon 7/2	20 ×	Tue 7/21	×	Wed 7/22	×	Thu 7/23	×		Fri 7/24	×	Sat
28	2	9	30	1	2	Patient Groups														
5	6	3	7	8	9	Send Email														
12	1	3	14	15	16	Send Referral														

2. In the Patient List, click on the chart ID of the patient you would like to make inactive.

DOFR000001	Doctor Doctor	Doe	Frank	(301) 555-5555	Thu, 08/09/2018	
DOFR000002	Degtor Doctor	Dough	Frank	(443) 555-5555		
DOJA000001	Doctor Doctor	Doe	Jane	(240) 555-5555	Fri, 01/10/2020	
DOJA000002	Doctor Doctor	Dough	Jane	301-555-5555	Fri, 07/27/2018	Fri, 08/31/2018

3. Once in the patient's chart, on the left-hand navigation bar, select Problem List.



You'll be presented with the patient's Patient Problem List. Here you can view all of the patient's active problems, the codes associated with the problems, the medical terminology code (SNOMED), diagnosis date, change date, active status, and notes.

Appointments	Active Problems									+ Add Problem	0	Print Lis
Clinical Dashboard	Show Inactive Problems Patient has No Known	Active Problems										
Documents	Problem	Code System	ICD-CM Code	SNOMED	Date Diagnose	d Date Changed	Status	Notes	Updated			
Eligibility	Anxiety disorder due to known physiological condition	ICD-10	F06.4		Jan 05, 2022		active		Jan 04, 2022	() Info	Edit	Delete
roblem List 5	E Low back pain	ICD-10	M54.5	279039007	Jan 18, 2022		active		Jan 19, 2022	0 Info		Delet
ledication List 6	Bitten by turtle, initial encounter	ICD-10	W59.21XA		Jan 31, 2022		active		Jan 31, 2022	1 Info	/ Edit	Delet
end eRx lergy List	Bitten by dolphin, initial encounter	ICD-10	W56.01XA		Jan 21, 2022		active		Jan 20, 2022	10 Info	/ Edit	Dele
rug Interactions 5	Struck by dolphin, initial encounter	ICD-10	W56.02XA		Jan 21, 2022		active		Jan 20, 2022	1 Info	/ Edit	2.5.1 Fi Delet
QMs											HL7 2	2.5.1 Fi
ntake Data	Audit Logs											
in Orders	Action		User	Date								
	Delete Problem: Encounter for general adult medical examination without abnormal			March 29,	2022, 3:59 p.m.							
owth Charts				March 29,	2022, 2:53 p.m.							
patient Access	Create Problem: Bitten by turtle, initial encounter			Jan. 31, 2		Changed "Date Diagnos Changed "Title" from ""		0:00*				
ducation Resources	Create Problem: Sucked into jet engine, initial encounter				022 3:56 p.m	Changed "Date Diagnos Changed "Title" from ""	2022-01-21 10:30					
ommunication	Create Problem: Struck by dolphin, initial encounter		1		Changed "Date Diagnosis" from "None" to "2022-01-21 10:30:00"							

To add a problem to your patient, select the green +Add Problem button on the right-hand side of the page.

## + Add Problem

The **Enter Problem** form will open. To add a problem, start typing in the **Problem** field to begin searching from our ICD database for results. Select a problem from the search results and your ICD code and SNOMED CT code will be auto-populated. Fill out the rest of the form and select **Save** when complete.

nter Problem		×
Problem	Migraine +	
ICD Version	ICD-10 🗸	
ICD10 code	G43.909	
SnoMED CT code	37796009	
Status	active 🗸	
Appointment	3/29/2022 09:40AM 3/11/2022 08:10AM 3/10/2022 03:15PM 3/09/2022 08:10AM 3/08/2022 08:10AM 3/01/2022 04:37PM 2/28/2022 03:30PM 2/24/2022 09:40AM 2/23/2022 09:20AM 2/11/2022 09:20AM 2/11/2022 09:20AM 2/11/2022 08:00AM 1/31/2022 10:30AM Appointment associated with this problem recommended for reporting accuracy.	n. Highly
Datetime Diagnosis	03/29/2022 16:10	
Datetime Onset	03/29/2022 08:00	
Datetime Changed	03/29/2022 17:00	
Notes	Migraine report notes.	
		\$
Close	Save	we and Add Another

The diagnosis for the patient will then appear in the Active Problems section of the Patient Problem List.

Active Problems + Add Problem											n ⊖ F	Print List	
C	Show Inactive Problem	s 📃 Patient has I	No Known Acti	ve Problems									
	Problem		Code System	ICD-CM Code	SNOMED	Date Diagnosed	Date Changed	Status	Notes	Updated			
_	-		0.40.000	07700000	Mar. 00, 0000			Migraine report	Mar 29, 2022	🚯 Info 🖉 Edit	Delete		
=	Migraine	ICD-10 G43.909		G43.909	37796009 Mar 29, 2022 Mar 29, 2022 active				notes. Mar 29, 20			2.5.1 File	

With a robust Patient Problem List, you can have your newly created appointments auto-populate with active problems if so desired. To enable this setting, check out our guide here.