

Where does the Reason for Referral information come from?

07/24/2024 11:02 pm EDT

When you send a referral, there is a Reason for Referral section at the bottom of the referral that shows the reason for referral, who referred the patient, and who the patient was referred to.

Reason for Referral

Reason	Referred By Contact	Referred To Contact
Recent Appointment/Unlocked Note Example	Dr. James Smith 225 Schilling Circle Hunt Valley, MD 21031 (443) 555-5555	Sample Doctor, MD 456 Any Street Your Town, MD 12345
Locked Note Example	Dr. James Smith 345 Fake Street Baltimore, MD 12345 (410) 555-5555	Sample Doctor, MD 456 Any Street Your Town, MD 12345

The **reason** will populate the information entered in the reason field.

The **referred by contact** address will populate in two ways:

1. The office associated with the appointment with the last locked clinical note will always be used as the address in the referred by a contact.
2. If there are no locked clinical notes, the office address associated with the most recent or future appointment will be used.

The **referred to contact** will populate with the information you have saved for that [contact](#).

New Referral for Patient Referral [REPA000001]

From: Brendan Wilberton
Email <input type="text" value="sample.sender@drchrono.com"/>
Phone <input type="text" value="443-555-5555"/>
Fax <input type="text" value="+1 (410) 555-5555"/>

To: <input type="text" value="Sample Doctor, MD"/>
Email <input type="text" value="sample.recipient@drchrono.com"/>
Phone <input type="text"/>
Fax <input type="text" value="+1 (650) 555-5555"/>
Direct Email Address <input type="text"/>

Include Header ⓘ

Instructions

A Normal text ▾ **Bold** *Italic* Underline x₂ x² [List Icons] [Link Icon]

Reason for referral