# What data is included in CCDA exports from DrChrono?

07/24/2024 10:42 pm EDT

Detiont

You can export patient data in CCDA format in bulk, and download or view it individually. The data is formatted in XML format. It can also be viewed as a PDF when you export it individually.

Two easy ways of viewing what is included in a CCDA export are in the patient's chart under the **Clinical Dashboard** section. You can select **Download PDF** or **Display C-CDA XML**.

Schedule Clinical Pa	tients Reports	Billing A	ccount Marketplace H	elp X		Search	<u>u</u> 🖂 🕂
+ Add new patient		Je	enny (Jen) Harris Female	44 years old Feb. 11, 1980 🚷			New Appointment
Demographics		Ch	nart ID: HAJE000001		Primary Provider:	K Parker, MD	New Referral
Appointments		Ph Ph	none: ( <u>555) 555-123</u>	<u>4</u>	Date Added:	Apr. 14, 2023	Apple Health App Data
Clinical Dashboard			nail: <u>jenny.adele.ha</u>	arris@gmail.com	Last Scheduled Appt:	<u>Apr. 14, 2023</u>	
Documents	-	n 🖬 🔁 🖬 Ad	Idress: 123 Example	Street, Sample City, 55555 [2]	Next Scheduled Appt:	<u>Apr. 14, 2023</u>	
Tasks 0	CDS:	Mammogram so	creening for all women aged 40-74	Adult Immunization Schedule Age: 2	7-49		
Problem List 3	Flags:		in contract of the month of ages in the	riduit initialization contourio rigo. E			
Medication List 5	Tidgs.	None					
Send eRx						Referral	Note - Clinical Summary -
Allergy List	Summa	ry Of Care	Drovidod			Download PDF (	vill appear in Message Center)
Drug Interactions	Summa	iry Or Care	FIUNICEU			Download C-CD	
CQMs	Appointme	ent	Summary of Care	Summary of Care re	quested and not available	Display C-CDA X	
	No New Pa	tient, Transition of	Care or Referral appointment has	been recorded for this patient.		Send to Onpatier	al Summary (XML or PDF)
Intake Data						Send to Onpatier	n

The **Patient Health Summary** contains the demographic information of the patient as well as the provider, care team members (performer), and practice information. For more information on adding care team members, see our article here.

#### Patient Health Summary

Patient	Laurie lest Sample		
Patient Previous Name	Laurie Test Patient		
Date of birth	December 8, 1990	Sex	Female
Race	American Indian or Alaska Native Asian Apache Sioux Korean	Ethnicity	Not Hispanic or Latino
Contact info	Primary Home: 123 Fake 5: Baltimore, MD 21212, US Tel (Cell): +1 650-555-5555 Mail: sample@sample.com	Previous Address	Home: 328 Gibratar Dr Sunnyvale, CA 60005, US
Preferred Language	English (en)		
Patient IDs	100103542 2.16.840.1.113883.3.7621 appointment_204685548 2.16.840.1.113883.3.7621 111-22-1111 2.16.840.1.113883.4.1		
Document Created	December 12, 2022, 11:20:47, EST		
Care provision	from January 4, 2022, 09:37:00, EST to December 12, 2022, 11:20:47, E	ST	
Performer	Dr. James Smith		
Performer	Jane Smith		
Author	Jane Smith, Office 2		
Contact info	123 Fake Street Baltimore, MD 12345, US Tel (Work Place): (410) 555-5555		
Author	None None,		
Contact info			
Document maintained by			
Contact info	Work Place: 225 Schilling Circle Hunt Valley, MD 21031, US Tel (Work Place): 410-555-5555		

The **Table of Contents** is a good way to see the data included in the CCDA file. This information is pulled from the patient chart and clinical documentation. While in the PDF and Display C-CDA XML views, you can click on any section in the Table of Contents to jump to that section.

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### **Allergies, Adverse Reactions**

#### Allergies, Adverse Reactions, Alerts

Туре	Substance	Reaction	Status	Date	Severity
Drug Allergy (416098002)	Class of drugs: benzodiazepine (16047007)	Allergic headache	Active	12/21/2022	
Drug Allergy (416098002)	Class of drugs: sulfa drug (372788003)	Headache	Active	12/13/2022	
Drug Allergy (416098002)	penicillin (7984)	Hives	Active	11/03/2020	None
Drug Allergy (416098002)	d00170 aspirin (1191)	Hives	Active	11/03/2020	None
Drug Allergy (416098002)	penicillin (7984)	Hives	Active	11/03/2020	None
Drug Allergy (416098002)	d00170 aspirin (1191)	Hives	Active	11/03/2020	None
Drug Allergy (416098002)	d00118 sulfADIAZINE (10171)	None	Active	09/23/2022	
Drug Allergy (416098002)	penicillin (7984)	Hives	Active	10/13/2021	Was allergic since a child.
Drug Allergy (416098002)	Non-Drug Allergy: Cats ()	Shortness of breath/difficulty breathing	Active	10/13/2021	From allergy test.
Drug Allergy (416098002)	Non-Drug Allergy: Milk ()	Hives	Active	10/13/2021	
Drug Allergy (416098002)	d00170 aspirin (1191)	Hives	Active	10/13/2021	

Allergy data can be entered on the web: in the patient's chart, in the clinical note, or through the iPad or iPhone EHR app.

c													
					Eligibility		Current Allergy Li	-				+ Ad	Allergy 🕀 Print Li
					Tasks	0							
C	२ Search				Problem List	15	Allergy	Reaction	RxNorm	Code Status	Notes	Updated	
					Medication List	0	pericilin	Hives	7984	active	Was allergic since a child.	Nov 03, 2020	✓ Edit Dela
	d00170 aspirin <del>lives</del>		active		Send eRx		Non-Drug Allergy: Cats	Shortness of breath/difficulty breathing		active	From allergy test.	Nov 03, 2020	🖋 Edit 🛛 Dek
							Non-Drug Allergy: Milk	Hives	•	active		Nov 03, 2020	🖋 Edit 🛛 Dele
	Vilk Hives		active		Allergy List	0	d00170 aspirin	Hives	1191	active		Nov 03, 2020	✓ Edit Dele
	Cats Shortness of breath	/difficulty breathing	active Note	$\mathbf{N}$									
	penicillin Hives		active Note										
		Allergies, Adver	se Reactions, A	lerts									
		Туре		Substance		F	teaction		Status	Date	Severity		
		Drug Allergy (41609		Class of drugs: benzodiazepi			llergic headache		Active	12/21/2022			
		Drug Allergy (41609		Class of drugs: sulfa drug (3	72788003)		leadache		Active	12/13/2022			_
		Drug Allergy (41609		penicillin (7984)			lives		Active	11/03/2020	None		_
		Drug Allergy (41609		d00170 aspirin (1191)			lives		Active	11/03/2020	None		_
		Drug Allergy (41609		penicillin (7984)			lives		Active	11/03/2020	None		-
		Drug Allergy (41609		d00170 aspirin (1191)			lives		Active	11/03/2020	None		-
		Drug Allergy (41609		d00118 sulfADIAZINE (1017	1)		lone		Active	09/23/2022			-
		Drug Allergy (41609		penicillin (7984) Non-Drug Allergy: Cats ()			lives hortness of breath/diffic	and the second states	Active	10/13/2021	Was allergic since	a child.	-
									Active	10/13/2021	From allergy test.		
		Drug Allergy (41609						and breathing					-
		Drug Allergy (41609	98002)	Non-Drug Allergy: Milk ()		ŀ	lives	and breaking	Active	10/13/2021	-		1
		Drug Allergy (41609	98002)	Non-Drug Allergy: Milk ()		ŀ	lives	are producing	Active	10/13/2021			1
	Jenny		98002)		+	ŀ							_
<b>≜</b> ₄ +9		Drug Allergy (41609 Drug Allergy (41609 (Jen) Harris (Female   41	98002)	Non-Drug Allergy: Milk () d00170 aspirin (1191)	+	ŀ	lives		Active	10/13/2021			]
<b>≜</b> ₄ +9	y CC CI	Drug Allergy (41605 Drug Allergy (41605 (Jen) Harris (Female   41 heck up	98002) 98002)	Non-Drug Allergy: Milk ()           d00170 aspirin (1191)	+ DAM bols	ŀ	tives	K	Active	10/13/2021			]
Patient History	y CC CI	Drug Allergy (41605 Drug Allergy (41605 (Jen) Harris (Female ) 41 heek to (21) Allergy (	98002) 98002) 102/11/1980 ),	Non-Drug Allergy: Milk () d00170 aspirin (1191) () Q Q Q Q Q Q Q Q Q Q Q Q Q	+ 2009 conpatient / Check	Preview Note	tives		Active	10/13/2021			
Patient History SOAP Additional	y CC Cl Medication Filters Shore Q. Search Aller	Drug Allergy (41605 Drug Allergy (41605 Lenn) Harris (Pemale) 41 Metics (21) Allergy (41605 Metics) (21) Allergy (41605)	98002) 98002) 102/11/1980 ),	Non-Drug Allergy: Mills ()           d00170 aspirin (1191)           0<	+ bits copatient / Check Subjective	Preview Note	lives Add	To Note Yes	Active Active	10/13/2021 10/13/2021		Status	]
Patient History SOAP Additional	y CC Cl Medication Filters Shor Q Search Aller Hors Hors	Drug Allergy (41605 Drug Allergy (41605 Lenn) Harris (Pemale) 41 Metics (21) Allergy (41605 Metics) (21) Allergy (41605)	98002) 98002) 102/11/1980 ),	Non-Drug Allergy: Mills ()           d00170 aspirin (1191)           0<	+ Copatient / Check Subjective Objective	Preview Note	Rives Add Add Add Add Add Add Add Add Add Ad	to Note vs and a state of the Note vs and a state of the Note of t	Active Active Active	10/13/2021 10/13/2021		active	
Patient History SOAP Additional	y CC Cl Medication Filters Shov Q Search Aller d00170 aspirin Milk	Drug Allergy (41605 Drug Allergy (41605 Lenn) Harris (Pemale) 41 Metics (21) Allergy (41605 Metics) (21) Allergy (41605)	98002) 98002) 102/11/1980 ),	Non-Drug Allergy: Mik () d00170 aspirin (191) control aspirin (191) visit visit ton (i) Medication History Active	+ bits copatient / Check Subjective	Preview Note	Add	10 Robe Ves O Ves Alegy Cala	Active Active Active Reaction	10/13/2021 10/13/2021		active active	
Atient History SOAP Additional	y CC Cl M Medication Filters Shor Q Search Aller d00170 aspirin Hits Dress Cats	Drug Allergy (41605 Drug Allergy (41605 Lenn) Harris (Pemale) 41 Metics (21) Allergy (41605 Metics) (21) Allergy (41605)	98002) 98002) 102/11/1980 ),	Non-Drug Allergy: Milk () d00170 aspirin (1191) () Q Over 0002 Vitals Tr Vitals Tr Vitals Tr Vitals Tr Vitals Tr Vitals Tr Active	+ Copatient / Check Subjective Objective	Preview Note	lives Add Add Non- Non- Non- Non- Non- Non- Non- Non-	10 Robe Ves O Ves Alegy Cala	Active Active Active	10/13/2021 10/13/2021		active	

## Encounters

The encounter data includes:

- Date of service and appointment time
- Location
- Provider
- Care team members (see our article on adding care team members here)
- Reason for visit
- Encounter type

		Encount	ers									
		Jan. 5, 20	22 <u>, 11 a.m. Enco</u> u	nter								
		Provider:	Dr. James Smith - I	amily Practition	ner at Offic	e 1 (225 Sch	nilling Circle I	Hunt Valley, I	MD 21031, (443) 5	55-5555)		
		Custom - D	<b>Member:</b> Office I r. James Smith ager - Sample Staff		Riviera							
		Reason fo	r visit: Physical Ex	am								
		Encounter	type: OFFICE O/P	EST LOW 20-2	9 MIN							
		Encounter	Status: Complete									
Appointment	Billing Eligibility	■ Vitals	Growthcharts Flags	Log Comm.	Revisions	Custom Data	MU Helper					
Тур	e  Appointment	Video Visit	Walk-in 🗌 Transition o	Care Referra	l .							
Patient Statemer	t Balance: \$410.00 Gener	ate Statement Pr	imary Insurance: United I	ealthCare [87726]								
Secondary Insur	ance: PAI California Secor	ndary [PAI02] 🍽	Fall Risk:									
Provider	Dr. James Smith	~	Supervis	ing - If different	t to provider -	~						
Patient	Laurie T. Sample - 12/08	/1990 🔸 🕇 🥖	Of Of	ce: Office 1		~ <b>+</b> 🥖		CPT Co	odes		Find CPT Procedure codes	+
Reason:	Physical Exam		Pro	file: Physical Ex	am	~		Code	Description		Price (\$)	
Scheduled:	01/05/2022 Time 1	1:00AM 🗘	/	am: Exam 1		~		1 99213	OFFICE O/P EST	LOW 20-29	MIN 175.00	×
Duration:		ow overlapping		lor:					Modifiers:	~	v v	
Notes:			Sta	us: Complete		~ 0			Quantity/Minutes:	1.00		
				0h 13m					Diagnosis Pointers:	1:0:0:0		
Consent Forms:	× HIPAA Data Use Agree			🔒 Vie	w Clinical Note	e				L		
Forms:	× Telehealth Consent (de × No Show Policy (defau			View A	II Appointmen	its						
	the second se											

Note: The encounter data can be entered in various places in DrChrono on the web or EHR app.

Family History

Family History information can be entered into the patient's chart on the web. Navigate to **Family History** on the left-side menu. Select **+Add Family Member**. Once the family member is added, select **+Add Observation** to enter the data.

end eRx	Fami	ly History						<sup>2</sup> 5		+ Add family memb
lergy List		Name		Relation	Race	Ethnic Group		Status		
rug Interactions	<b>~</b>	Test Tester		Father				1 observation(s)		Action
QMs	4	Age	Observation				SnoMED Concept II	כ	3	🕫 Edit
ake Data			Moderate ma	jor depression			832007			<ul> <li>Add Observation</li> </ul>
o Orders	4	4							τ	Delete
munizations										
tient Cost Estimator										
owth Charts										
patient Access										
ucation Resources										
mmunication										
mily History										

#### **Functional Status**

Functional status assessments can be entered in the patient's chart by scrolling down to the **Functional Status** section under the **Clinical Dashboard** tab.

Functional Status	
Functional Assessment Dat	e
Tired all the time 202	2-12-21
Additional Options:	
Additional Options:	
Care Plan   Care Team Members   Functional Status   Mental Status	
Previous Functional Statuses	
Functional Status Observation (Snomed Code) Effective Date	
Tired all the time (224960004) Dec. 20, 2022	Û
Functional Status	
Functional Status	
Functional Status Search SNOMED code by description or code 🗣	
observation	
observation Observation date	

**Mental Status** 

Mental status assessments can be entered in the patient's chart by scrolling down to the **Mental Status** section under the **Clinical Dashboard** tab.

Cognitive Assessment			
			Date
Depression worse in morning			2022-12-21
	Ontioner		
Additional	Options:		
Care Plan Ca	are Team Members   Fur	nctional Status   Mental Status	S
Previous Mental Statuses	3		
Mental Status Observation (Snomed C	(aha)	Effective Date	
Mental Status Observation (Snomed C		Effective Date	
Mental Status Observation (Snomed C Depression worse in morning (24780100		Effective Date Dec. 20, 2022	
Depression worse in morning (24780100 Mental Status	0)		
Depression worse in morning (24780100 Mental Status			
Depression worse in morning (24780100 Mental Status	0)		
Depression worse in morning (24780100 Mental Status Mental Status observation	0)		

#### Immunizations

Immunization data can be entered into the patient's chart by navigating to the Immunizations tab on the left-side menu. For information on entering immunizations see our article here.

Tasks	0	
Problem List	3	Download HL7 Immunization Record     Print Immunization Record
Medication List	5	Immunizations
Send eRx		Step 1: Select Vaccines Step 2: Review and Sign Step 3: Record Vaccinations
Allergy List	4	Step 1, Select Vaccines
Drug Interactions	0	Step 1. Select vaccines
CQMs		Birth - 2 years     2 - 18 years     Adult     Other       Show Inactive     Show Latest Records     History & Forecast
Intake Data		Schedule Vaccine Cvx Code Consent Form VIS Administered On Administered By Registry Sync Status
Lab Orders		Birth HepB V Refuse
Immunizations		

### Instructions

Instructions information can be entered in the **Clinical Dashboard** of the patient chart. Scroll down to **Care Plan** under the **Additional Options** section. When entering the instruction details, select **Patient Clinical Instructions** from the **Plan Type** menu.

		Directive		
Clinical Instruction		Oral Hygiene Instructions		
+ Add new patient				
Demographics				
Appointments	Additional C	options:		
Clinical Dashboard		e Team Members   Functional Status   Mental Status	Create Syndromic HL7 Message for CDC   Import	CCR Lab Result   Social Data
Documents				
Entire Care Plan	```			
Туре	Plan	Instructions	SNOMED Code	Scheduled
Goal	Home Care Plan	Test Care plan	100830013 (Home care of patient)	Jan. 27, 2021 Edit
Patient education	Cancer Education	Cancer Education Materials	243072006 (243072006)	April 22, 2021 Edit
Patient clinical instruction	Oral Hygiene Instructions	Oral Hygiene Instructions	58707002 (58707002)	April 22, 2021 Edit
lew Care Plan Item				
Instructions				
Plan type	ent education			
Schodulod date	ent decision aid			
Patie	ent clinical instruction	•		
Snomed code Patie	rral to other doctor			

### **Medical Equipment**

Medical Equipment information can be entered into the patient's chart on the web under the **Implantable Devices** section. Click **Add Implantable Device**, enter the device information, and **Save**.

Medical Equipment																					
Implanted						UDI												A	ssigning A	uthority	
Polyester suture, non-bioabso	orbable, I	multifilament				(01)10	88452106	2856(11)14	1231(17)	)150707(10	)A213B1(2	21)1234						F	DA		
Appointments		Implantable De	vices																		
Clinical Dashboard	0		Company	Brand N		SNOMED CT N						Manufacture			Lab						
Documents		Unique Device Identifiers (01)10884521062856(11)	Name Covidien I	ame L TI-Cron	e Polyester sutur	ame	ntifier	el 88863380-82	Lot/Batch true	Serial Number 1234	Expiration 2015-07-07	d 2014-12-31	HCT/P false	MBI Labeling does not	els fals						
Eligibility		141231(17)150707(10)A2 13B1(21)1234	2 P		e, non-bioabso rbable, multifil									contain MRI Safety Information	е	1					
Tasks	0				ament																
Problem List	•	Active Inactive	e 📕 Arci	hived					Creat	e Implant	able Dev	ice									
Medication List	0	Add Implantable De	evice	←					Unique	Device Identi	fiers:										
Send eRx														Check I	JDI						
Allergy List	0																				
Drug Interactions	13													10							
CQMs									Compa	ny Name:											
Intake Data									Brand N	lame:											
Lab Orders																					
Immunizations									GMDN	PT Name:											
Growth Charts																					
onpatient Access																					
Education Resources		Implantab	ole D	evice	es				SNOME	D CT Name:				To In							
Communication		×																			
Family History									Close	•						Save	-		_		
Imaging Orders	/																				
Implantable Devices																					

#### **Medications Administered**

Medications Administered data can be entered on the web or EHR app by selecting Administered During Visit from the Order Status dropdown menu when entering or editing medication info.

#### **Medications Administered**

RxNorm C	ode	Туре	Medicat	on		SIG		Statu	s	Date Starte	d		Edit Medication			
000400		Madlandan		- 500	-	44-1-0			-	04/00/0004			Dispense quantity	20.000		
308192		Medication	amoxicill mg oral t			1 tab 2x a d tab 2x a da		Activ	e	04/22/2021+			Dispense package	1		
			ing oran	abiet			y						Number refills			
													Daw	0		
iks	0	Active Medication Orders								+ Add Medication	Ð	int List	Pharmacy note			li
blem List	6		-	-	-	SIG							Notes	1st dose take	n during visit	
	_	Medication	8xnorm 308192	Dispense 20.000	Refills		Order Status Administered		Date † 04/22/2021+	Updated 04/22/2021						
	10	amoxicilin 500 mg oral tablet	308192	1.000		1 tab 2x a day	Prescription F		04/22/2021+	04/16/2021						
nd eRx		amoxicillin 500 mg oral tablet     amoxicillin 500 mg oral capsule	308192	1.000		1	Prescription F		04/16/2021+	04/16/2021						
	0	aspirin 81 mg oral tablet, chewable	318272	100.000		1 a day	Prescribed by		02/17/2021+	02/17/2021						
argy List	_	amoxicilin 250 mg oral capsule	318272	20.000	1	2 a day	Prescription F		01/14/2021+	01/14/2021						
g Interactions	8	Cranberry oral capsule	667448	20.000		z a day	Prescription P	TITLEG	11/03/2020+	11/03/2020				Ordered		Status of Order
Ms		Flonase 50 mcg/inh nasal spray	1797933						11/03/2020+	11/03/2020			Order status	Administere Electronic e	d during visit	J Status of Order
		Mirena 52 mg intrauterine device	807283						11/03/2020+	11/03/2020				Phoned into		
ake Data			007203	00.000	2	table of table and and	Flooring and	. 0	03/05/2020 - 12/01/2020				Close	Faxed to Ph	armacy	ve and Add Anot
Orders		ZyrTEC 5 mg oral tablet, chewable  12 Hour Nasal		30.000	2	take 1 tab po qd	Electronic eR:		03/05/2020 - 12/01/2020 02/21/2013 - 05/20/2013					Paper Rx		
				phentermine 3 ree Text SIG	7.5 mg ora	capsule							aspirin 81 mg oral table	t, chewable		
				0					Ø				1 a day		6	
				ispense		Ref	fills		DAW				Dispense Refi	ille	DAW	
						0									DAW	
			P	lote to Pharma	cy	Ordered							O			
						Administered du	uring visit						Ordered			
			h	ndication		C Electronic eRx S	ent						Administered du	uring visit		
						O Phoned into Pha	rmacy						Electronic eRx Se	ent		
				tart Date		Faxed to Pharma	cy		PRN							
				06/09/2014		Paper Rx							Phoned into Phar	rmacy		
				Administered d					Status				Faxed to Pharma	су	PRN	
			h	ternal Notes									Paper Rx		Status	
													Administered during vis	sit	Status	
													Internal Notes		-	
													internal rotes			

#### Medications

Medication data can be entered in multiple areas and ways:

- Entered medication manually in the patient's chart or clinical note on the web or EHR app
- Data sync with SureScripts or
- Reconciliation data with a CCDA import
- Sending a prescription through the send eRx feature on the web or EHR app



		Ac	ctive Medication Orders							au medication		-minu L	JSL
Tasks	9												
labito	-		Medication	Rxnorm	Dispense	Refills	SIG	Order Status	Date ↑	Updated			
Problem List	15		amoxicillin 500 mg oral tablet	308192	20.000		1 tab 2x a day	Administered during visit	04/22/2021+	04/22/2021	0		Û
Medication Li	st 🚽 🙂		amoxicillin 500 mg oral tablet	308192	1.000		1	Prescription Printed	04/16/2021+	04/16/2021	0	1	Û
0			amoxicillin 500 mg oral capsule	308191	1.000		1	Prescription Printed	04/16/2021+	04/16/2021	0		1
Send eRx			aspirin 81 mg oral tablet, chewable	318272	100.000	1	1 a day	Prescribed by other Dr	02/17/2021+	02/17/2021	0	1	Û

#### **Insurance Providers**

The Insurance Providers section is populated by the primary and secondary insurance information in the patient's chart.

Payer name				Policy typ	e / Coverage type	Policy	ID	Covered party	ID		Policy Hold	er
United HealthC	Care					ABC12	3	123456789			Self	
PAI California S	Secondary					12345	6789	10987654321			Self	
<ul> <li>Sufficient pa</li> </ul>	atient demograph		l insurance. 🏴 F	all Risk	ng Status Flags Balance onpatient Payments	Important	Demographics Insur patient demographics to Secondary Ins Terti		🍽 Fall Risk		ags Balance	onpatient Payments
		Tertiary e to In			's Comp Durable Med Eqpt	Secondar	y Insurance Save	to Insurance	History P	atient Insura		
Sul	bscriber is the Pat	ient 🔽	Insured person is the	same person a	as the Patient		Subscriber is the Patient	Insured person i		is the Patient		
	Insurance Comp	any U	nited HealthCare	+	*contact support if you can't find an insurance company.		Insurance Company	PAI California Se	condary 🕂			
			O Box 740800, Atla 0374-0800	nta, GA			Carrier Payer ID	PAI02		*printed on back	of insurance card	
	Carrier Paye	r ID 8	7726				Insurance ID Number	10987654321				
	TPL C	ode			*If the Medicaid is Secondary		Insurance Group Name	Secondary Insur		*if available		
	Insurance ID Num	ber 1	23456789				Insurance Group #	123456789	ance	*if available		
lr	nsurance group na	me n	rChrono Group		'if available		Insurance plan name	Secondary Insur	anae Evenale	*if available		
	urance group num		BC123		*if available		Insurance plan type	Commercial Ins				
	Insurance plan na		roup Name		*if available	Insura	ance claim office number	Commercial Ins	urance co. V	*if available		
		9		_			lary insurance type code			*required for Me	edicare plans only	
	Insurance plan t		Other Non-Federal I	Programs ~	"if available	0000110	Card issued date			king eligibility of C		
					11 stratustrika	Sec	condary Insurance Notes					
Number v	visits allowed per y											
	Card issued d	late	*Re	equired for che	sking eligibility of CA Medicaid				11			
Prir	mary Insurance No	otes					Insurance Photo Front Insurance Photo Back	Choose File No Choose File No				

#### Assessments

The Assessments section contains any information that is entered into the assessment section of the H&P or SOAP forms. This information can be entered on the web version or through the EHR app for iPad or iPhone.

Assessments		
Name		Date
Enter your H and P assessment comments here. Laurie T. Enter your SOAP Assessment comments here. Laurie T. Sa	Sample's exam was normal. ample's exam was normal.	12/20/2022
Assessment		
Plan	Billing ICD10 Problems Billing ICD9 Problem History Assessments	
Billing	Assessment	
	Enter your H&P assessment comments here. Laurie T. Sample's exam was normal.	
Assessment	Lill Growth Charts ♥ Vitals ⊖ Print section	Fax section
Plan		Pax section
Medications & Allergies	Yes Include in Note "Add to note" must be checked for thi	s to render.
Billing		
	Billing ICD10 Problems Billing ICD9 Problem History Assessments	
	Assessment	
	Enter your SOAP Assessment comments here. Laurie T. Sample's exam was normal.	

#### Plan of Care

Plan of care is populated by care plan data entered in the patient's chart by scrolling down to the **Care Plan** section under the **Clinical Dashboard** tab.



The Plan of Care includes:

- Patient Education
- Patient Instructions
- Pending lab tests
- Diagnostic Imaging Report (See below for further information)
- Future Appointments
- Referrals

#### Plan of Care

Plan Type				Description			Planned Da	te
Patient clinical instruction				Oral Hygiene Instructions (97556010) Follow instructions for oral hygiene.	March 24, 20	March 24, 2022		
Patient education				Wound Treatment Education (26288018) See handouts for wound care information.	Dec. 20, 202	Dec. 20, 2022		
HEPATIC FUNCTION PANEL				Not Sent				
CBC (H/H, RBC, INDICES, WBC, PLT)				Not Sent	11/11/2022			
/ALPROIC ACID				Not Sent	11/11/2022			
SH				Not Sent	12/08/2022	12/08/2022		
agnostic Imaging Report								
Test Code	Code System		Name	Comments			Date	
70373	LOINC		Contrast	t X-ray of larynx X-ray Spex			April 29, 2022	
eferrals and Future Appointn	ents							
Reason		Provider			Location			Planned Date
Back Adjustment		Dr. James Smit	:h, tel:(44	3) 555-5555	225 Schilling Circle H	lunt Valley, MD 21031	Dec. 23, 2022	
Please see a specialist.	Please see a specialist. None None, tel:N				None, None, None, N	lone, None		April 7, 2022
Please see Dr. Talk for group therapy. None None None, tel:Non				ne .	None, None, None, N	lone. None		April 11, 2022

#### Entire Care Plan

Туре	Plan	Instructions	SNOMED Code	Scheduled	
Patient clinical instruction	Oral Hygiene Instructions	Follow instructions for oral hygiene.	97556010 (Oral hygiene instruction)	March 24, 2022	Edit
Referral to other doctor	Referral to Specialist	Please see a specialist.	167459012 (Patient referral to specialist)	April 7, 2022	Edit
Referral to other doctor	Group Therapy Referral	Please see Dr. Talk for group therapy.	2549709018 (Referral to psycho-educational group)	April 11, 2022	Edit
New Care Plan Item					
Instructions					
Plan type Scheduled date Snomed code Title	✓ Goal Patient education Patient decision aid Patient clinical instruction Referral to other doctor Health Concerns				

Diagnostic Imaging Report data can be entered in the patient's chart by selecting the Imaging Orders tab and + Add New Order and entering the details.

Diagnostic Imaging Report											
Test Code	Coc	le System		Name				Comments		Date	
70350	LOI	NC		X-RAY HEAD FOR ORTH	ODONTIA			Comments		Feb. 9, 2	2011
Tasks	9	Imaging Orders									
Problem List	5	Ordering Dr.	Image Order		CPT Code	Date	Status		File	Comments	
Medication List	D	James Smith	X-RAY HEAD FOR	ORTHODONTIA	70350	April 22, 2021, 11:25 a.m.	Results Reviewed with Pat	ient	X-ray Head Side	Comments	✓ Edit × Delete
Send eRx		Edit Existing Imagir	ng Order 🚽	New Order							
Allergy List	3										
Drug Interactions	8	CPT Code		+							
CQMs		Description			Description of order						
Intake Data		Doctor comments			Comment from Dr. on	imaging order or result.					
Lab Orders											
Immunizations											
Growth Charts											
onpatient Access				10							
Education Resources		Order status		✓ St	atus of Order						
Communication		Scanned in result		✓ Sc	anned in PDF for ima	ige (optional)					
Family History											
Imaging Orders			Submit Ore	der							

# Health Concerns

Health Concerns data can be entered into the patient's chart by scrolling down to the Care Plan section under the Clinical Dashboard tab.

Health Concerns Sectio	n				
Health Concern				Date	
Heart Syndrome Concern				Dec. 20, 2022	
Additional Op Care Plan   Care	Dtions: Team Members   Functiona	al Status   Mental Sta	atus		
Entire Care Plan					
Туре	Plan	Instructions	SNOMED Code	Scheduled	
Health Concerns	Heart Concern Example	Exercise.	1503013 (Suspended heart syndrome)	Dec. 12, 2022	Edit
New Care Plan Item Instructions Plan type Scheduled date	Health Concerns	_			
Snomed code					
Title					
Save Care Plan					

#### Goals

Goals data can be entered into the patient's chart by scrolling down to the **Care Plan** section under the **Clinical Dashboard** tab.

Goals Section		
Goal	Value	Date
Weight Loss Goal	Weight loss goal achieved.	Goal from Dec. 20, 2022

traight 2000 000		freight loss goal achiereal			
Additional Op Care Plan   Care T		nctional Status   Mental St	atus		
Entire Care Plan					
Туре	Plan	Instructions	SNOMED Code	Scheduled	
Goal	Weight Loss Goal	Weight loss goal achieved.	2735843011 (Goal achieved (situation))	Dec. 20, 2022	Edit
New Care Plan Item	3				
Plan type	Goal	~			
Scheduled date	•				
Snomed code		+			
Title					

Problems

Problem (ICD-10) data can be entered through various paths on both the web and EHR app versions of DrChrono.

Some examples are:

- Patient's chart > Problem List
- Appointment window > Billing > ICD-10 Codes
- iPhone > Patient Menu > Problems
- iPad > Visit > Assessment or Billing Information

	ICD-CM Code	ICD-CM Version	Problem						Effec	tive Dates		<b>Problem Statu</b>	s	
7928006	N39.0	10	Chronic urinary tract inf	ection (disorder)					11/03	/2020		active		
611007	M41.20	10	Idiopathic scoliosis AND	/OR kyphoscoliosis (	(disorder)				11/03	/2020		active		
4026000	T78.49XA	10	Multiple environmental	allergies (disorder)					11/03	/2020		active		
	A06.5	10	Amebic lung abscess						11/03	11/03/2020 a			active	
	110	10	Essential (primary) hyp	ertension					01/26	/2021		active		
	A15.0	10	Tuberculosis of lung						11/03	/2020		active		
	C39.0	10	Malignant neoplasm of a	upper respiratory tra	act. part unspecified				11/03			active		
	M54.5	10	Low back pain						11/03	/2020		active		
Eligibility										_		+ Add Probler	n 🔒 Print Li	
Tasks	Active Probl	ems										+ Add Frobier	erinco	
Problem List	C Show Inactive	Problems Patient has No Known	Active Problems											
Medication List	10 Problem			Code System	ICD-CM Code	SNOMED	Date Diagnosed	Date Changed	Status	Notes U	odated			
Send eRx	= Chronic urir	hary tract infection (disorder)		ICD-10	N39.0	197928006	Jul 25, 2018		active	Nr	ov 03, 2020	0 Info	🖋 Edit 🛛 Dele	
													HL7 2.5.1 Fi	
Allergy List	G     Idiopathic s	coliosis AND/OR kyphoscoliosis (disorder)		ICD-10	M41.20	30611007	Jul 25, 2018		active	No	ov 03, 2020	() Info	Cele Dele	
Drug Interactions	0												HL7 2.5.1 F	
Appointment Billing Eligibility & Vitals		n. Revisions Custom Data MU Helper erBill • Clinical Note Billing Details Other Forms •	< Back Patient		⊕ ∔≡	3:38 PM Fri Apr 23 Close		Include in Note					ू () व्	
Billing Status     Balance Due	- HCFA Box 10 - Is patier	nt's condition related to:	A Patient I	nformation			<b>≜</b> ₄ • 9	22		Female   41   02/	11/1980 ).		04/19 0	
ICD Version ICD-10	• Employm		Patient I		_	Visit	Patient History		f complaint				Vitals	
Patient Payment \$ 81.00 Copay:			Patient	History		H&P	SOAP Additional	ICD-10		Problems	Probl	am History	Assessments	
Pre Authorization Approval Referral #	Other Acck		Face Sh	eet		O Check-In I	nformation						II /	
Payment Profile Cash	Onset Date 1     Onset Date 1	ype Onset of Current Symptoms o V	, 😫 Timeline			U Subjective	2	ICD-10-CM Descr	iption					
Billing Profile        Billing Pick List			C 🛟 Problem	13	15	Q Objective		M54.5 low b	ack pain					
Diagnosis Pick List Choose Codes from Pt		bate			# A7%)	Assessme	nt 🗲							
Credit Card Payment Process Credit Card			내 I Verizon 중 Close		1 4740	Plan								
nim Billed: \$200.00 Instance: \$500 Instance Po	aid: \$0.00 Patient Paid: \$81.00		ICD-10			Medicatio	ns & Allergies							
Code Description	codes CPT Codes	Find CPT Procedure codes +	Segmental and so thoracic region	matic dysfunction of	1	Meaningfu	ul Use Assistant							
M54.5 Low back pain		DIP EST LOW 20-29 MIN 175.00 X	M99.02 02/03/2021	SnoMED:	activ	(\$) Billing		_						
D-9 Codes to Convert Find Diagnos	us codes 🚽	fodifiers:	Essential (primary			Unit of								
Code Description		(saaa	110 01/26/2021	SnoMED:	activ									
				ellitus with ketoacid	losis									
			without coma E11.10		activ									

# Procedures

Similar to problems, procedure data (CPT and HCPCS codes) have various points of entry in DrChrono. Some examples include

- Appointment window > Billing > CPT and/or HCPCS Codes
- Billing > Live Claims Feed > Date of Service > Line Item Transactions
- View Clinical Note > Billing
- iPad/iPhone EHR App > Visit > Billing > CPT and/or HCPCS

Procedure		Date			Status					
99213 OFFICE O/P EST LOW 20-29 MIN		Dec. 17, 2020			Completed					
1123F ACP DISCUSS/DSCN MKR DOCD		Jan. 11, 2021			Completed					
G8462 Pt inelig couns no antvir tx		Jan. 11, 2021			Completed	Completed				
97161 PT EVAL LOW COMPLEX 20 MIN		Jan. 13, 2021								
99213 OFFICE O/P EST LOW 20-29 MIN		Jan. 13, 2021								
G8588 Sys bp <140		Jan. 13, 2021			Completed					
99213 OFFICE O/P EST LOW 20-29 MIN		Jan. 22, 2021			Completed					
3046F HEMOGLOBIN A1C LEVEL >9.0%		Jan. 22, 2021			Completed					
G0438 Ppps initial visit		Jan. 22, 2021			Completed					
Schedule Appointment Appointment Billing Eigibility AVtas Growthcharts Flags Log Comm. Revisions Cution Des MJ Helper	Line items transactions									
Patient SuperBill * Clinical Note Billing Details Other Fo	Patient's unallocated payment \$3571.10 Appt. does not have u	nallocated payment Primary	y Insurer: (HPRNT430) GEIC	> W COPD  W Fall Risk	k Must lay down for blood de	aw.				
Biling Status Balance Due     HCFA Box 10 - Is patient's condition related to:	# ICD-10 Description		L	ine Item	NDC Code	Quantity	Units			
ICD Version ICD-10 V Employment No V	Add ICD-10 colli			~	Add NDC code	1	UN (Unit) 🗸			
Patient Payment \$ 81.00 Copay: \$20 + Auto Accident No +	1 H52.223 Regular astigmatism, bilateral		×							
Pre Authorization Approval Other Accident No V	# ICD-9 to Convert Description									
Referral #	Add ICD-9 code									
Payment Profile Cash v Onset Date Type Onset of Current Symptoms o v										
Billing Profile	No ICD-9 codes found for this appointment.									
Billing Pick List Othorse Codes from Pick List Other Date Type - Other Date Type -	Code/Check Date Description Mods/Posted Date S	ervice Date O Qtv/Min	Dx Pointers Price	Billed Allowed Adjust	Ins 1 paid Ins 2 paid Pt Paid	Ins Bal Pt Bal S	tatus/Adi Type			
Diagnosis Pick List Choose Codes from Pt Problems Other Date		diffice balle of dig/mill	Totals:	\$375.00 \$375.00 \$0.00		\$375.00 \$0.00				
Credit Card Parment Process Credit Card										
Credit Card Hayment		n date To date 1.00	1 2 3 0 175.0	\$175.00 \$175.00 \$0.00	\$0.00 \$0.00 \$0.00	\$175.00 \$0.00	eady to audit \$			
Claim Billed: \$209.00 Adjustment: \$0.00 Insurer Paid: \$0.00 Patient Paid: \$81.00	□ C 92004 → From	n date To date 1.00	1 0 0 0 200.0	\$200.00 \$200.00 \$0.00	\$0.00 \$0.00 \$0.00	\$200.00 \$0.00	eady to audit 💲 📰			
Claim Billed: \$200.00 Adjustment: \$0.00 Insurer Plad: \$0.00 Plattent Plad: \$81.00 Income State S	Add Line Item      X Delete Selected				C Reparse ERA	i Claim Info ED	N 837p 🗸 Verify & S			
F Code Description Price (S)										
1 M54.5 Low back pain X 1 99213 OFFICE O/P EST LOW 20-29 MIN 175.00	×									
Modifiers:	4:04 PM Fri Apr					\$	55% 💷			
ICD-9 Codes to Convert Find Diagnosis codes	Close						+			
Code Description										
		<b>≜</b> ₄ ⁴ 9	223	Harris (Female   41   02/11/1	980 ).	04/19 09				
H&P SOAP ADDITIONAL APPS	Visit	Patient History	Chief con			Vitals	Tools			
ICD-9 Codes Find Disgnosis codes + CPT Code	IS Find CPT Procedure codes + H&P	SOAP Additional	Billing Profile	ICD-10	CPT HCPCS	Custom				
	escription Price	n Information								
	FFICE O/P EST LOW 20-29 MIN 175.00 × Check-					E /	+			
			Price	Modifiers		gnosis Pointers				
ICD-10 Codes Find Diagnosis codes +		ive			Quantity Di	group rounters				
Subjective ICD-10 Codes Find Diagnosis codes 4 # Code Description Modifiers:			1135F: epsd bk pain for >			-				
Objective         Code         Pard Dagreess codes         Modifiers           Dejective         I         Lids 5         Low scapition         Currently Minute	tes: 1.00 Q Objectiv		1135F: epsd bk pain for > \$75.00	6 wks		0:0				
Assement COL-10 Codes Perc Dagrass nodes S Bulgetow Code Description X Assement Code Code Code Code Code Code Code Code	tes: 1.00 Q Objecti ntes: 1:0.00 Assessi	ie	1135F: epsd bk pain for > \$75.00 99213: office o/p est low	6 wks	1.00 1:0	00				
Organization         ICO-10 Codes         Ind Daprosis outs         Ind	HERCETAL CALL STATES ST	ie	1135F: epsd bk pain for > \$75.00	6 wks	1.00 1:0	-				
Optimization         ECD-10 Codes         Find Dagross codes         Modifier:           Solgective         I Code         Description         Coderty/Mon         Co	tes: 1.00 ( Object) nten: 1.00 ( Object) HROPNACT MANJ 3-4 REGIONS 34.00 ★ □ □ □ □ □ □ □ □ □ ♥ □ ♥ □ ♥ □ ♥	re nent	1135F: epsd bk pain for > \$75.00 99213: office o/p est low	6 wks	1.00 1:0	00				
Opported         Cocho Doddes         Ped Tagrass oddes         Additional           Opported         Cocho Docespilar         Additional         Additional         Additional         Additional           Opported         MSLG         Land block pair         Additional         Additional         Additional         Additional           Pair         MSC Coche Austrite         Index for the Internet         Additional         Additional </td <td>ne: 100 Q Object ne: 100 Q Object merce 1000 M SA00 K Q Object ■ Assess merce 100 K Q Object ■ Assess Par ne: 100 K Q Object ■ Assess Par</td> <td>ie</td> <td>1135F: epsd bk pain for &gt; \$75.00 99213: office o/p est low</td> <td>6 wks</td> <td>1.00 1:0</td> <td>00</td> <td></td>	ne: 100 Q Object ne: 100 Q Object merce 1000 M SA00 K Q Object ■ Assess merce 100 K Q Object ■ Assess Par ne: 100 K Q Object ■ Assess Par	ie	1135F: epsd bk pain for > \$75.00 99213: office o/p est low	6 wks	1.00 1:0	00				
Organization         ICD-10 Codes         Ind Dapase outes         Model           Selective         Code         Description         Code         Code<	ne: 100 Q Object ne: 100 Q Object #Genver.twe: 1000 x Q me: 100 X Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q	re nent	1135F: epsd bk pain for > \$75.00 99213: office o/p est low	6 wks	1.00 1:0	00				
Organization         ICD-10 Codes         Ind Dapases outlines         Ind Dapases outlines           Selective         Code         Description         CodethyMex         Dapases outlines           Orgenization         1 MSL3         Lare book pairs         Dapases outlines         Dapases outlines         Dapases outlines           NDC Codes         Find Codes         Find Codes         Find Codes         Dapases outlines	dm:         1.00	ve nent ions & Allergies	1135F: epsd bk pain for > \$75.00 99213: office o/p est low	6 wks	1.00 1:0	00				

**Note:** Codes for both Problems and Procedures can be entered manually or through billing profiles, the billing pick list, or by adding codes to your clinical forms.

# Lab Tests

Lab test data is entered by sending lab orders or entering the data manually. The data can be found in the patient's chart under Lab Orders.

Lab Tests						
Test Code	Code System		Name		Date	
	LOINC		HEPATIC FUNCTION PANEL		Jan. 30, 2020	
	LOINC		CBC (H/H, RBC, INDICES, WBC, PLT)		Jan. 30, 2020	
	LOINC		VALPROIC ACID		Jan. 30, 2020	
Demographics	Quest Diagnos	tics		Back Office: Offi	se 1 Y Save to Favo	rites 🔺 Load a Favorite - 🥒 E
Appointments	* Required					
Clinical Dashboard	Billing information					
Documents						
Elgibility	Bill to *	Patient Doctor Insurance				
Tasks 🖉		7726: United Healthcare				
Problem List 0	F	PO Box 740800				
Medication List 0	2	Manta	GA 30374-0800			
Send eRx	ICD-10 codes *	× K75.89				
Allergy List	Order-wide informati	ion				
Drug Interactions						
CQMs	Appointment	11/03/2022 02:00PM V				
Intake Data	Notes to lab					
Lab Orders	Reminder Time	12h 24h 3d 7d 2w 0	A ther (hours) If results are not received within this time period, we'll send you a reminder to follow up with the patient.			
Immunizations	Send to Patient Service					
Growth Charts	Center?					
onpatient Access		01/30/2020 C 03:30 Pf	A O			
Education Resources	Tests					
Communication						
Family History	Test *	10256 - HEPATIC FUNCTION PANEL	÷			
Imaging Orders	Test *	1759 - CBC (H/H, RBC, INDICES, WB	C, Pl-			
Implantable Devices						
App Directory	Test *	916 - VALPROIC ACID	4			
Health Gorilla						
Physitrack		Send order				Add another test

# Results

Lab results can be found in the patient chart under **Lab Orders**. Data can be entered manually or through an integration with our lab partners.

#### Lab Test Results Location: quest

Order			Loinc				D	ate					
VALPROIC ACID	916				_	n. 30, 2020							
Name					_				Date				
Valproate SerPI-mCnc	nc 38.6 mg/L										Jan. 30, 2020		
Valproate SerPI-Inchic	38.61	ng/L		50.0-100.0				low			Jan. 30, 2020		
Location: quest													
Order							Loinc			Date			
CBC (H/H, RBC, INDICES, WBC, PLT)							1759			Jan. 30, 2020			
Name	Value			Range	•			Interpret			Date		
WBC # Bld Auto	4.1 thous/	uL		3.7-11	.2			no comment			Jan. 30, 2020		
RBC # Bld Auto	4.68 Millio	n/uL		4.10-6	.00			no comment			Jan. 30, 2020		
Hgb Bld-mCnc	14.4 g/dL			12.8-1	7.3			no comment			Jan. 30, 2020		
Hct VFr Bld Auto	42.2 %			38.3-5	0.7			no comment			Jan. 30, 2020		
MCV RBC Auto	90.1 fL		80.0-100.0				no comment			Jan. 30, 2020			
MCH RBC Qn Auto	30.8 pg		26.0-32.0				no comment			Jan. 30, 2020			
MCHC RBC Auto-mCnc	34.2 g/dL		32.0-36.0				no comment			Jan. 30, 2020			
RDW RBC Auto-Rto	14.1 %		11.5-14.5			no comment			Jan. 30, 2020				
Platelet # Bld Auto	161 thous,	'uL	142-404				no comment			Jan. 30, 2020			
Location: quest													
Order						Loinc			Date				
HEPATIC FUNCTION PANEL					10256				Jan. 30, 20	20			
Name		Value			Range		I	nterpret			Date		
Prot SerPI-mCnc		7.1 g/dL			6.3-8.3		n	no comment			Jan. 30, 2020		
Albumin SerPI BCG-mCnc		4.5 g/dL	4.5 g/dL			3.4-5.4		io comment	comment		Jan. 30, 2020		
Bilirub SerPI-mCnc		0.7 mg/dL	0.7 mg/dL				n	io comment			Jan. 30, 2020		
Bilirub Direct SerPI-mCnc		<0.2 mg/dL	<0.2 mg/dL		0.0-0.2		n	io comment			Jan. 30, 2020		
ALP SerPI-cCnc	ALP SerPI-cCnc				38-126		n	io comment			Jan. 30, 2020		
AST SerPI-cCnc		25 IUnit/L	25 IUnit/L				п	no comment			Jan. 30, 2020		
ALT SerPI w/o P-5'-P-cCnc		35 IUnit/L		5-41		n	io comment	ıt		Jan. 30, 2020			
Globulin Ser Calc-mCnc		3.0 g/dL			2.3-3.8		no comment			Jan. 30, 2020			
Albumin/Glob SerPl		2.0			0.8-2.1		1	io comment			Jan. 30, 2020		

# Manage Lab Orders

+	New	~

Filter

#### **Quest Diagnostics**

Quoor Diagi	1001100					
Appointment	Tests	Date \$	Documents		Label	Status
N/A	HEPATIC FUNCTION PANEL CBC (H/H, RBC, INDICES, WBC, PLT) VALPROIC ACID	1/30/20 7:12 PM	Lab Result - 1/30/20 7:12 PM (Download) (Fax)	■ 1 message note	Print Label	Results Received

		•	rt Status: Fina MPLE, JASON				
Specimen Informa	ition	<b>Client Information</b>					
Requisition: 00000 Lab Ref #: 12345 Collected: 01/30 Received: 01/30	Requisition:         000001         SMITH, JAMES           Lab Ref #:         12345678         FAMILY PRACTI           Collected:         01/30/2020 / 12:03 CST         ANYTOWN, ST 1           Received:         01/30/2020 / 13:41 CST         ANYTOWN, ST 1						
In Range 7.1 4.5 0.7 <0.2 55 25	Out Of Range	Reference Range 6.3-8.3 g/dL 3.4-5.4 g/dL 0.4-2.0 mg/dL 0.0-0.2 mg/dL 38-126 IUnit/L 15-41 Unit/L	<b>Lab</b> QZG				
35 3.0 2.0		5-41 IUnit/L 2.3-3.8 g/dL 0.8-2.1	QZG				
4.1 4.68 14.4 42.2 90.1 30.8 34.2 14.1 161	38 6 L	3.7-11.2 thous/uL 4.10-6.00 Million/uL 12.8-17.3 g/dL 80.0-100.0 fL 26.0-32.0 pg 32.0-36.0 g/dL 11.5-14.5 % 142-404 thous/uL 50.0-100.0 mg/L	, OZG				
	Specimen: AB111 Requisition: 0000 Lab Ref #: 12345 Collected: 01/3 Received: 01/3 Reported: 01/3 <b>In Range</b> 7,1 4,5 0,7 0,2 55 55 3,0 2,0 4,1 4,68 14,4 42,2 90,1 30,8 34,2 14,1	Image         Out         Out         Off Range           7.1         4.5         0.7         4.5         0.7         55         25         35         3.0         2.0         14.1         4.68         14.4         4.2.2         90.1         3.8         34.2         14.1	Specimen Information         Client Information           Specimen: ABIIIIIIIS         Client #: 87654321           Requisition: 0000001         Smith JAMES           Lab Ref #: 12345678         SMITH, JAMES           Collected: 01/30/2020 / 12:03 CST         Receive: 01/30/2020 / 13:41 CST           Receive: 01/30/2020 / 13:41 CST         ANYTOWN, ST 12345           Tin Range         Out Of Range         Reference Range           7.1         6.3-8.3 g/dL         A.ytoWn, ST 12345           0.7         0.4-2.0 mg/dL         25           25         13-41 TUnit/L         3.4-5.4 g/dL           0.7         0.4-2.0 mg/dL         25           3.0         2.3-3.8 g/dL         2.0           2.0         0.8-2.1         1001t/L           4.1         3.7-11.2 thous/uL         4.68           4.2.0         38.3-50.7 %         90.1           90.1         80.0-100.0 fL         30.42           30.8         26.0-32.0 gr         34.42           31.4         11.5-14.5 %         161				

**Social History** 

Social History data can be entered in the patient chart under **Demographics > Smoking Status**. Select + Add Record select the Smoking Status from the drop-down and Create. Only the most recent smoking status will be included.

Social History also includes the birth sex of the patient based on the Sex entered under the **Demographics** tab.

Social History				
Social History Element			Effective Dates	
Smoking Status: Former smoker (8517006)			Starting from Nov. 1, 2022	
Birth Sex: Female				
Important Demographics Ins			nt Payments	
Smoking Status				
Smoking Status	Start Date	Recorded Date		
Former smoker	2022-11-01	2022-11-16		Selete
Never smoker	2021-11-01	2022-05-05		🖋 Edit 🛛 🗙 Delete
Important Demographics Insur	ances Authorizations Sm	oking Status Flags Balance onpatient Payr	ments	+ Add Record
✓ Sufficient patient demographics to	bill insurance. Fall Risk			
Demographics				
Patient SSN	111-22-1111			
Patient Date of birth	12/08/1990	e.g. 8/8/1979		
Approx Age (if DOB unknown)				
Sex	Female	~		

# Vital Signs

Vital Signs data can be entered in the appointment window, in the clinical note, or through the iPhone or iPad EHR app.

Vital	Signs
	e.g.ie

Measurement Date	Height	Weight	Blood Pressure	Heart Rate	02 Sa	at Resp Rate	Temp	BMI	H&P SOAP ADD	ITIONAL APPS	25	Back Pain	Harris (Female 41	years   02/11/1980	HAJE000001)	Brent	an Wilberton	04/22/202
pril 22, 021	56.00 in	125.00 lb	120/85 mmHg	89 /min	99.00	% 99 /min	98.60 F	28.02	View Lock	ed Note								
									CC / History of Present lines									
									Med / Fam / Social History		Locked Note This note ha	s been locked!			Let Growthcha	rts 🖤 Vitals 🔒 Pr		
hedule Appoin	ntment								Medications & Allergies		Units O -					Full Vitals History (p		.s History (:
Appointment	Billing B	igibility A Vitals	Growthchart	s Flags L	og Comm.	Revisions Custom D	ata MU Helper		Review of Systems		System Vitals	04/14/2021	04/14/2021	04/14/2021	Aendering Options: News	est to oldest V Date on sit		ment Visit
									Physical Exam			08:00 AM	08:00 AM	00:10 AM	09:30 AM	09240 AM	04/22/200	121 at 09:30
Jnits O -						Full Vitals History (pdf)	Full Vitals History (cs	0	Assessment		Temperature (f) Pulse (born)						98.60	
System Vitals			P.	lote Rendering Optic	Ins: Newest to	oldest 🖌 Date on side			Plan		Blood Pressure (mmHg)							/ 85
ame			V2021 0	4/14/2021	04/15/2021	04/19/2021	Current Visit		Billing		Respiratory Rate (rpm)						99	
	08:1	0 AM 08:	0 AM	08:10 AM	09:30 AM	09:40 AM	04/22/2021 at 09:30 AM				Oxygen Saturation (%)						99.00	
emperature (f)							98.60				Height (in)						56.00	
ulse (bpm)							89				Weight BMI (kg/m2)						125	ID 0
ood Pressure (mm)	4g)						120 / 85				Pain (1-10)							
espiratory Rate (rpm	m)						99				Smoking Status					Never smoker	Never smo	Rer
xygen Saturation (%	6)						99.00				Head Circumference (in)							
eight (in)							56.00											
leight							125 Ib 0	📲 🚽	1:50 PM	<b>4</b> 97% 👀	Close			J. Harris 02/11	/1980			Save
IMI (kg/m2)							28.02	Close		Save								
ain (1-10)							(	System Vital	Neck Disability I	idex Test Flowshi	System \	/itals Nei	ck Disability Index	Test Flowsh	tet Te	esting	Testing	g
moking Status						Never smoker	Never smoker		04/19/2021			/ 18	04/14/2021 08:00 AM	04/14/2021 08:10 AM	04/15/2021 09:30 AM	04/19/2021 09:40 AM	4/22/21 9:30 AM	
lead Circumference						interes entres		69 / 69 Temperature	09:40 AM	12:00 AM 385	Tempera	ature	00.007.00	00-10 7111	00.00 111	00.40 Mill	98	
n)								+F		98.6							98	.00
								Pulse bpm		89	Pulse bpm						8	9
								Blood Pressu mmHg	re	120/85	Blood Pr mmHg	ressure					120	<b>V85</b>
								Respiratory F	ate	99	Respirat	ory Rate					9	.9
								Oxygen Satura %	tion	99.00	Oxygen	Saturation					99/	.00
								Height		56	Height						54	6
								Weight Ibs-ounce		125-0	in Weight						125	
								BMI		28.02	Ibs-ound BMI	0						
								Pain		0	-						28.	
								Smoking Star	us Never smoker	Never smoker	Pain						0	7
								Head Circumfere	nce	0	Smoking					Never smoker	Never s	smoker
											Head Ci						0	

If pediatric vital percentiles are used, they will be included in the CCDA.

Pediatric Vitals Note Rendering Options: Newest to oldest v Date on top v v										Close C. Patient 11/30/2020						
Name							Current Visit /2022 at 10:25 AM			Sy	ystem Vitals	Exampl	e Vitals	Pediatric Vitals		
Weight-for-Length Percent								0 /					aday 🔅			
Head Occipital-frontal Circumference Percentile (%)					90				~	Weight-for-L %	Length Percentile				70.00	
BMI Percentile (%)					90				~	Head Occipita	al-frontal Circ Poti				75.00	
Oxygen Concentration (%)										BMI Perce		80.00				
										20	concentration				97.00	
Vital Signs																
Measurement Date	Height	Weight	Blood Pressure	Heart Rate	02 Sat	Inhaled Oxygen Flow Rate	Inhaled Oxygen Concentration	Resp Rate	Temp	ВМІ	Weight for Length Perc	Weight for Length Percentile Head Circo Percentile		nce BMI Percentile		
Nov. 18, 2022	30.00 in	14 lb 0 oz	85/58 mmHg	86 /min	96.00 %	N/A L/min	98 %	30 /min	98.60 f	10.94	Weight-for-length Percentile CDC Unknown, 2-20 Years Chart 50 %		90 % CDC Unknown, 0-36 months Chart	90 % CDC 20 years 0	C Unknown, 2- Chart	
Nov. 29, 2022	33.00 in	16 lb 0 oz	85/58 mmHg	85 /min	96.00 %	N/A L/min	98 %	30 /min	98.60 f	10.33		t-for-length Percentile CDC 90 % own, 2-20 Years Chart 55 % month		90 % CDC Unknown, 20 years Chart		