Exporting an Individual Patient's CCDA File

07/24/2024 2:35 pm EDT

You can export or download a single patient's CCDA file from their chart. You can also share it with your patient through OnPatient. For more information on how the data in the CCDA is populated, see our article here.

1. Navigate to the patient's chart and select **Clinical Dashboard** from the options on the left.

2. Under the **Clinical Summary** dropdown, there are options to download, share, and export the CCDA file.
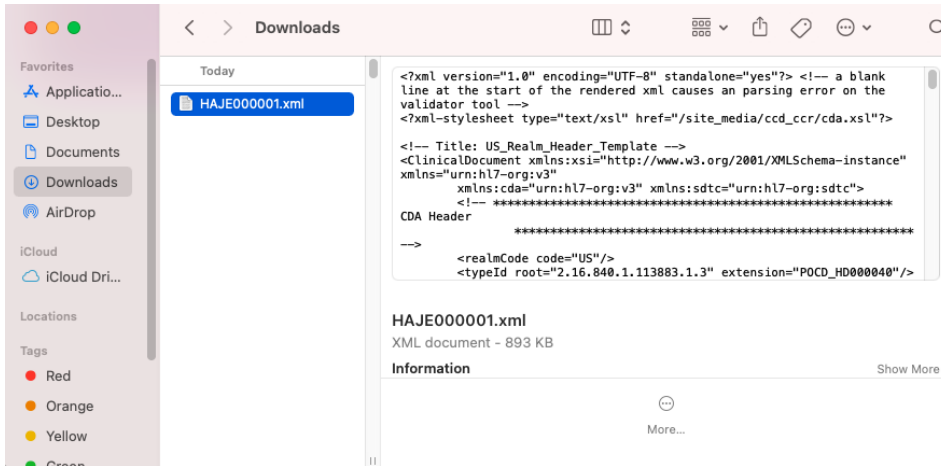

3. Select the option that best fits your needs.
- **Download PDF** will send the file to the **Message Center** (

) for you to view, download or print.

Mark as Read		Mark as Unread		Show Archived			**NEXT ❯**	Search Messages 🔍

☐		**From**	**Title**	**Associated patient**	**Assigned to**	**Assigned by**	**Workflow**	**Created**	**▼ Updated**
☐	☆	drchrono	Generated PDF: HAJE000001.pdf					April 21, 2021, 9:32 a.m.	April 21, 2021, 9:32 a.m.

- **Download C-CDA XML** will download the file to your computer.

- **Display C-CDA XML** shows the file in a web-viewable format similar to the PDF option.

Patient Health Summary

Patient	Jenny Harris

Date of birth	February 11, 1980	**Sex**	Female

Race	White Unknown	**Ethnicity**	Not Hispanic or Latino

Contact info	Primary Home: 1001 N Rengstorff Ave Mountain View, CA 94040, US Tel (Primary Home): (844) 569-8628 Tel (Cell): (443) 555-5555	**Preferred Language**	English (en)
		Patient IDs	HAJE000001 2.16.840.1.113883.3.7621 111-11-1111 2.16.840.1.113883.4.1

Document Created	April 21, 2021, 09:41:21, EST
Care provision	from November 3, 2020, 15:36:04, EST to April 21, 2021, 09:41:21, EST
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Document maintained by	
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Show all sections

- **Customize Clinical Summary** allows you to select which data elements you would like to include in the summary. You can export it as an XML or PDF file.

Customize Your Clinical Summary

Select Which Data Elements To Include in Clinical Summary:

☑	Data To Include in Clinical Summary
☑	Patient name:
☑	Sex:
☑	Birthdate:
☑	Race:
☑	Ethnicity:
☑	Preferred language:
☑	Smoking status:
☑	Problems:
☑	Medications:
☑	Allergies:
☑	Lab tests:
☑	Vitals:
☑	Care plan:
☑	Procedures:
☑	Immunizations:
☑	Past appointments:
☑	Future appointments:

[Create CCDA .xml] [Create PDF]

- **Send to OnPatient (if enabled)** will send the CCDA file in a PDF format for the patient to download from their messages after logging in to their OnPatient account.

[Referral Note ▾] [Clinical Summary ▾]

Download PDF (will appear in Message Center)
Download C-CDA XML
Display C-CDA XML
Customize Clinical Summary (XML or PDF)
Send to Onpatient

Last generated at June 11, 2024, 10:34 a.m.

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onpatient   Appointments   Doctors   Billing   Messages 1   Documents   Health Profile   Jenny Harris ➡

Messaging   [Send Message]

Inbox 1	**James Smith**	↪ Reply
Starred	Clinical Summary	
Sent	1 minute ago	
Archived		

Jenny (Jen) Harris's clinical summary created at 2021-04-21 10:01:15.130111 by Brendan Wilberton

Attachments: Clinical Summary