## Exporting an Individual Patient's CCDA File

07/24/2024 2:35 pm EDT

You can export or download a single patient's CCDA file from their chart. You can also share it with your patient through OnPatient. For more information on how the data in the CCDA is populated, see our article here.

1. Navigate to the patient's chart and select Clinical Dashboard from the options on the left.

Schedule Cli	linical	Patients	Reports	Billing	Account	Marketplace	Help	×		Search	
🕇 Add new p	patient				drobropo	Toot Female	10	old Feb. 7, 1984			New Appointment
Demographics					Chart ID:	LETA00		old Feb. 7, 1964	Primary Provider:	Donna John	New Referral
Appointments					Phone:	<u>(443) 55</u>	<u>5-5555</u>		Date Added:	Feb. 7, 2018	Apple Health App Data
Clinical Dashboa	ard				Email:	Missing			Last Scheduled Appt:	<u>Jun. 10, 2024</u>	
	uru		- • I	₽ ₽	Address:	1234 Or	ne Two R	id, Energy, DE 11121 🔀	Next Scheduled Appt:	<u>Jun. 13, 2024</u>	
Documents											
Tasks		3	CDS:	Mammoor	am screening f	or all women aged	40-74	Patient must have documented aller	gies Adult Immunization Schedu	ule Age: 27-49	
Problem List		2				5				5	
Medication List		4	Flags:	P VIP Ce	lebrity						
Send eRx										Referr	al Note - Clinical Summary -
Allergy List		0									
Drug Interaction	is	D	Summa	ry Of Ca	are Provid	ded					
CQMs			Appointmen	nt	Sur	nmary of Care		Summary of Care ree	uested and not available		Туре
latela Data			No New Pat	ient, Transitio	on of Care or F	eferral appointmen	it has beer	n recorded for this patient.			

2. Under the Clinical Summary dropdown, there are options to download, share, and export the CCDA file.

Schedule C	Clinical	Patients	Reports	Billing	Account	Marketplace He	рХ					
+ Add new	u pationt											
- Add new	vpatient				drchrono T	est Female 40 yea	rs old Feb	o. 7, 1984				New Appointment
Demographics	5				Chart ID:	LETA000001			Primary Provider:	Donna Jol	nn 🗌	New Referral
Appointments					Phone:	<u>(443) 555-555</u>	i		Date Added:	Feb. 7, 20	18	Apple Health App Data
Clinical Dashbo	oard			Ba 🔜	Email:	Missing			Last Scheduled Appt:	<u>Jun. 10, 2</u>		
Documents					Address:	1234 One Two	Rd, Energy,	DE 11121 🔀	Next Scheduled Appt:	<u>Jun. 13, 2</u>	<u>024</u>	
Tasks		3										
Problem List		2	CDS:	Mammogr	am screening for	r all women aged 40-74	Patient mus	t have documented allergie	s Adult Immunization Schedu	ule Age: 27-49		
Medication List		3	Flags:	F <sup>3</sup> VIP Ce	lebrity							
	St I											
Send eRx		-									Referral Note	e   Clinical Summary
Allergy List		0	Summai	rv Of C	are Provid	ed				Dov	vnload PDF (will a	ppear in Message Center)
Drug Interactio	ons	0									vnload C-CDA XM play C-CDA XML	1L
CQMs			Appointmen			mary of Care ferral appointment has b	en recorded f	Summary of Care reque	ested and not available			ummary (XML or PDF)
Intake Data				ion, nanon				or the patients		Last	nenerated at Cal	04.0000.0:45 = =
Lab Orders			Onaoinc	Proble	ems					Last	generated at Feb	o. 24, 2022, 2:45 p.m.

3. Select the option that best fits your needs.

• Download PDF will send the file to the Message Center (

) for you to view, download or print.

ncc	mir	ng Messages 🛛 🔋							
Ma	'k as	Read Mark as Unread	Show Archived			NEX	7>	Search Messages	Q
		From	Title	Associated patient	Assigned to	Assigned by	Workflow	Created	▼ Updated
	습	drchrono	Generated PDF: HAJE000001.pdf					April 21, 2021, 9:32 a.m.	April 21, 2021, 9:32 a.m.

• Download C-CDA XML will download the file to your computer.

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Favorites A Applicatio Desktop Documents Downloads AirDrop iCloud Cloud Dri	Today	<pre><?xml version="1.0" encoding="UTF-8" standalone="yes"7> <!-- a blank<br-->line at the start of the rendered xml causes an parsing error on the validator tool&gt;  <!-- Title: US_Realm_Header_Template--> xmlns="urn:hl7-org:v3" xmlns:da="urn:hl7-org:v3" xmls:sdtc="urn:hl7-org:sdt"&gt; <!-- Title: US_Realm_Header_Template-->  clinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xmlns="urn:hl7-org:v3" xmlns:da="urn:hl7-org:v3" xmls:sdtc="urn:hl7-org:sdt"&gt; clinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xmlns:da="urn:hl7-org:v3" xmls:sdtc="urn:hl7-org:v4" xmls:sdt" clinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi="http://wwwwwwwwwwwwwwwwwwwwwwwwwwwwwwwwww</pre>
Locations		HAJE000001.xml XML document - 893 KB
Tags  Red		Information Show More
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Yellow		More
Green		

• Display C-CDA XML shows the file in a web-viewable format similar to the PDF option.

## Patient Health Summary

Patient	Jenny Harris		
Date of birth	February 11, 1980	Sex	Female
Race	White Unknown	Ethnicity	Not Hispanic or Latino
Contact info	Primary Home: 1001 N Rengstorff Ave	Preferred Language	English (en)
	Mountain View, CA 94040, US Tel (Primary Home): (844) 569-8628 Tel (Cell): (443) 555-5555	Patient IDs	HAJE000001 2.16.840.1.113883.3.7621 111-11-1111 2.16.840.1.113883.4.1
Document Created	April 21, 2021, 09:41:21, EST		
Care provision	from November 3, 2020, 15:36:04, EST to April 21, 2021, 09:41:21, EST		
Performer (primary care provider)	James Smith		
Author	James Smith		
Contact info	225 Schilling Circle Hunt Valley, MD 21031, US Tel (Work Place): (443) 555-5555		
Document maintained by			
Contact info	Work Place: 225 Schilling Circle Hunt Valley, MD 21031, US Tel (Work Place): (443) 555-5555		

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Medications
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Vital Signs
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- Show all sections
  - Customize Clinical Summary allows you to select which data elements you would like to include in the summary. You can export it as an XML or PDF file.

## Customize Your Clinical Summary

Select Which Data Elements To Include in Clinical Summary:

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	Data To Include in Clinical Summary
	Patient name:
<b>~</b>	Sex:
	Birthdate:
<b>Z</b>	Race:
	Ethnicity:
<b>~</b>	Preferred language:
	Smoking status:
<b>Z</b>	Problems:
	Medications:
<b>~</b>	Allergies:
	Lab tests:
<b>~</b>	Vitals:
	Care plan:
<b>Z</b>	Procedures:
	Immunizations:
<b>~</b>	Past appointments:
	Future appointments:
Creat	e CCDA.xml Create PDF

• Send to OnPatient (if enabled) will send the CCDA file in a PDF format for the patient to download from their messages after logging in to their OnPatient account.

Referral N	ote - Clinical Summary -	
Download PDF (wi	ll appear in Message Center)	
Download C-CDA	XML	
Display C-CDA XM	L	
	Summary (XML or PDF)	
Send to Onpatient		
Last generated at J	une 11, 2024, 10:34 a.m.	
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	James Smith	
Messaging	James Smith Clinical Summary	Send Message
Messaging	James Smith	Send Message
Messaging Inbox 1 Starred Sent	James Smith Clinical Summary 1 minute ago	Send Message