

# How to Create Favorite Lab Panels

07/24/2024 4:45 pm EDT

If you are a provider who orders the same bundle of tests frequently and is looking for a way to order more efficiently, then you will benefit from creating panels of your favorite tests to make ordering faster.

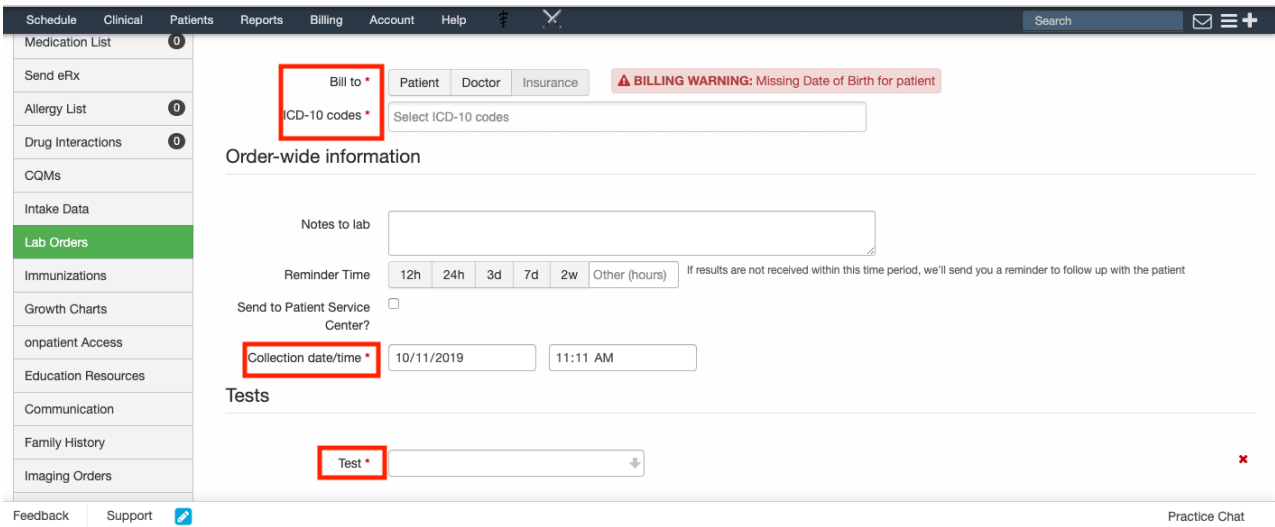
1. Log in to your DrChrono account and open a patient chart. From the menu bar on the left click on **Lab Orders**.

The screenshot shows the DrChrono patient chart interface. The top navigation bar includes 'Schedule', 'Clinical', 'Patients', 'Reports', 'Billing', 'Account', and 'Help'. The left sidebar menu has 'Lab Orders' highlighted with a red arrow. The main content area is titled 'Important Information' and contains a form with the following fields: Primary Provider (Dan), Status (Active), Title (e.g. Mr, Mrs, Ms), First Name (Test), Nick Name, Middle Name, Last Name (Test), Previous/Birth Name, Suffix (e.g. I, II, III, IV, Jr, Sr), Patient Chart Photo (Choose File, No file chosen), Home Phone, Cell Phone (Required for SMS/Text), and a checkbox for 'Disable SMS/Txt'.

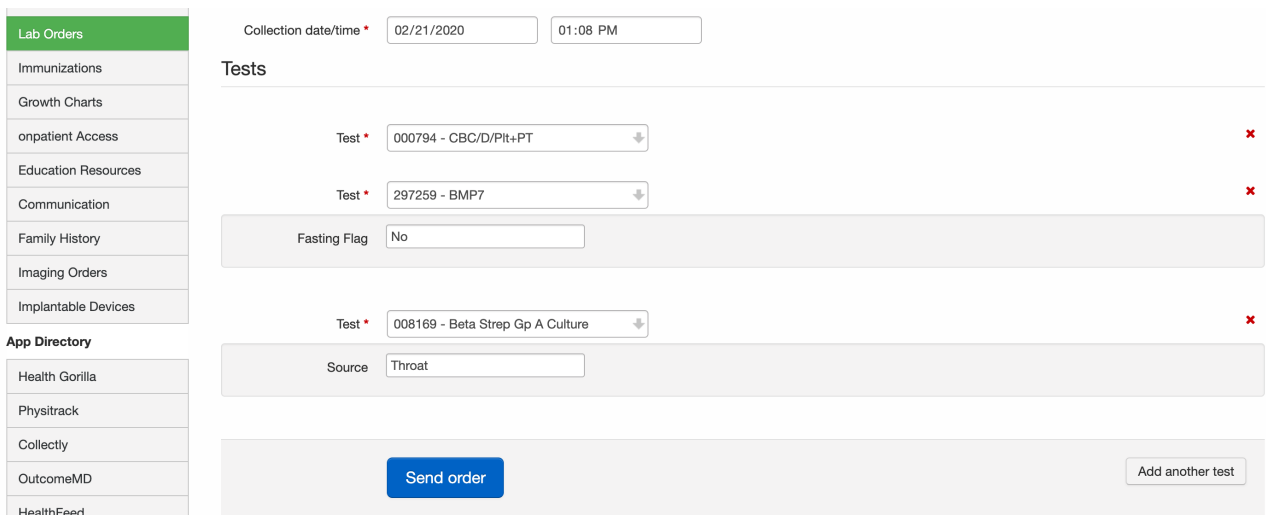
2. In the following screen click on the green **+ New Order** button then choose Labcorp or Quest from the drop-down menu.

The screenshot shows the DrChrono patient chart interface for a patient named 'Test Test'. The top navigation bar includes 'Schedule', 'Clinical', 'Patients', 'Reports', 'Billing', 'Account', and 'Help'. The left sidebar menu has '+ Add new patient' highlighted. The main content area is titled 'Manage Lab Orders' and contains a form with the following fields: Phone, Address (No address on file), Email (@drchrono.com), Date Added (March 26, 2018), Last Scheduled Appt (Mon Dec 31, 2018), Next Scheduled Appt, CDS (Patient must have documented medications, Patient must have documented allergies), and a green '+ Schedule New Appointment' button. A red arrow points to the '+ New order' button, which has a dropdown menu with options: Manual Entry, Sample Lab, and LabCorp.

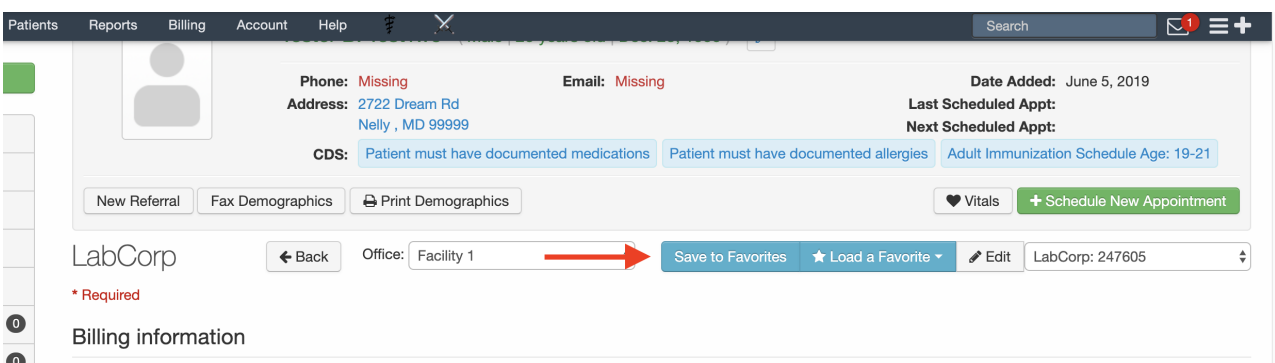
3. Fill out and make selections in the required fields marked with red asterisks.



4. In order to create a favorites panel, you will need to select the tests first.

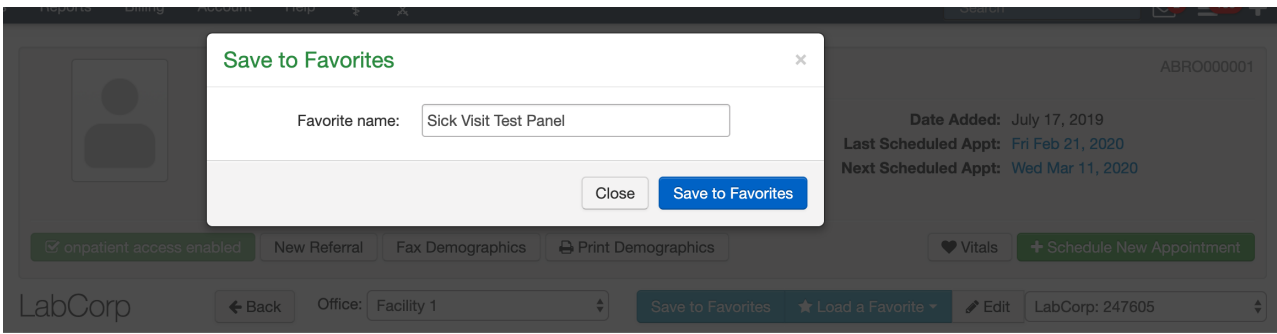


5. Then scroll up and select the **Save to Favorites** button.

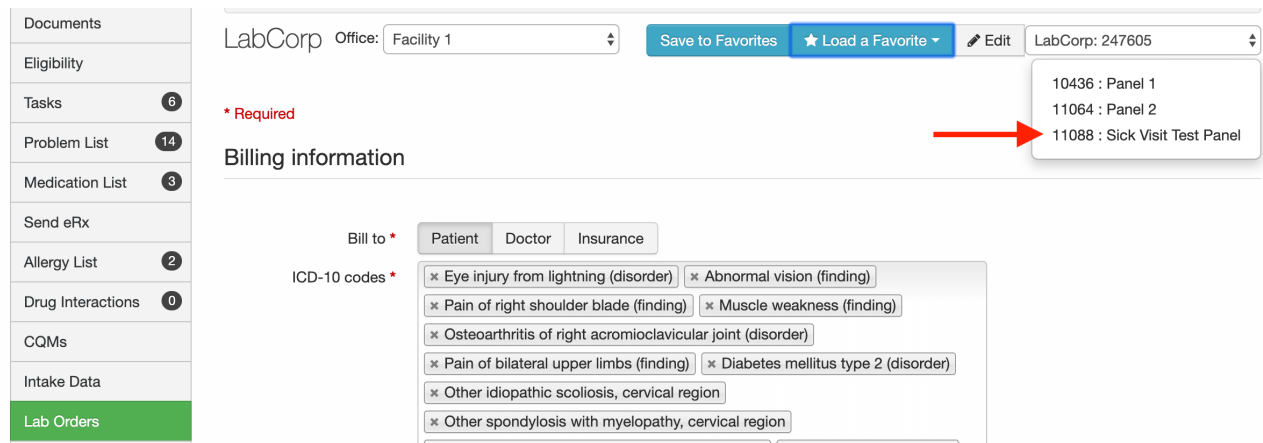


**Note:** When you save a lab panel to your favorites, ICD-10 codes are not included. Since each patient's unique ICD-10 codes are pre-populated on the order screen, only panels are included with favorites.

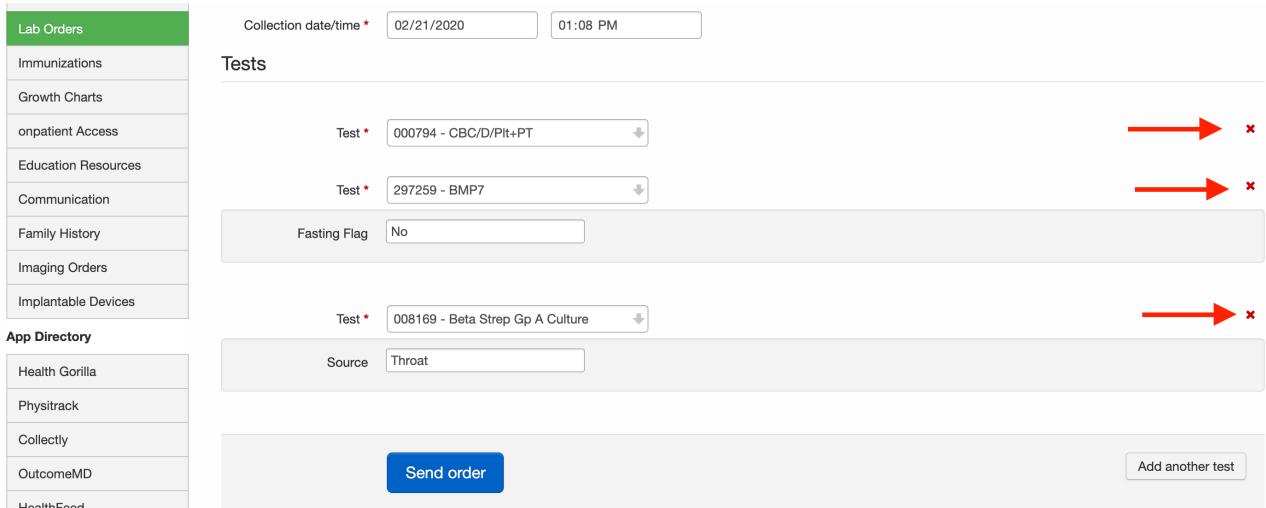
6. The next screen will ask for you to name this panel.



7. You have now created a favorite panel. When you order for the next patient all you have to do is select **Load a Favorite** button and select the panel you just created.



If you'd like to remove one of the tests from the panel click on the "red X" to the right.



Any favorites panel will be accessible for you to use with all your patients. Additionally, each provider is given the ability to create their own favorite panels.