How to Build OnPatient Forms

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You can customize your own forms for patients to fill out through OnPatient or the Check-In App through the Form Builder in DrChrono.

Building templates for OnPatient follows the same process as building a clinical form by using the same field types and form tools. The forms can be built into the **OnPatient Additional Info** and/or **OnPatient Reasons for Visit** forms. You can also build a template under the **Additional** tab and set it as a workflow form under **OnPatient Additional Info** and/or **OnPatient Reasons for Visit**.

1. Go to **Clinical** > **Form Builder**.

Clinical	Patients	Reports	
FORM TOO	LS		
Form Buil	der		
Library			
Archive			
Form Reorder			
Complete Note Format			
onpatient	Forms		
Macro Buttons			
Document	t Manageme	nt	

2. Under Form List > Presents go to OnPatient Additional Info or OnPatient Reasons for Visit.

Form Builder		Legend:
Form List +	onpatient Additional Info	
Presets Haditional H&P Review of Systems	Where did you find us? Single Select	
H&P Physical Exam H&P Assessment	Which specialists do you see? Multiple Select	
H&P Plan SOAP Subjective D	Who referred you?	
SOAP Objective	Do you use online scheduling?	
SOAP Assessment SOAP Plan	Want access to online portal?	
onpatient Additional Info onpatient Reasons For Visit	Anything special we need to know	
Share		
Library Email f Facebook Y Twitter	✿ Options ▲	ve as Save

3. Start customizing the form and adding the fields specific to your practice. You can keep, modify, or delete the existing fields as needed.

For more information about building forms in DrChrono, visit our Form Builder Overview article.