How to create a custom clinical workflow profile

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DrChrono has created the ability for users to create a custom clinical workflow profile.

Creating Custom Fields for Clinical Workflow Profiles

- Navigate to Account
- Account Settings
- Custom Fields
- Custom Workflow Profiles
- + New Profile

The Action columns allow the user to edit or archive the profile.

Once the pop-up window appears

- Name the profile
- Description (ie: New Patient Visit)
- Add Form - applicable forms that should be associated
- Create

Create Clinical Workflow Profile ✕

Name

Description

Attached Clinical Forms

No forms have been attached to this workflow profile.

Add Form

Cancel   Create