

Pre-populating Diagnosis Codes (ICD-10) from the Patient Problem List

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The Patient Problem List can be used to automatically fill out the ICD-10 portion of an appointment.

By default, the setting to automatically pre-populate ICD-10 codes from the Patient Problem List is disabled.

To learn more about using the Patient Problem List, check out our guide [here](#).

The screenshot displays a patient's medical record for Laurie Sample. On the left is a navigation menu with options like Demographics, Appointments, Clinical Dashboard, Documents, Eligibility, Tasks, Problem List (highlighted), Medication List, Send eRx, Allergy List, Drug Interactions, and CQMs. The main content area shows patient details: Laurie Sample (Female, 31 years old, Dec. 8, 1990), phone (443) 555-5555, address 328 Gibraltar Dr, Sunnyvale, CA 60005, and CDS: Adult Immunization Schedule Age: 27-49. Below this is the 'Active Problems' section with a table of three entries:

Problem	Code System	ICD-CM Code	SNOMED	Date Diagnosed	Date Changed	Status	Notes	Updated	Info	Edit	Delete
Migraine	ICD-10	G43.909	37796009	Mar 29, 2022	Mar 29, 2022	active	Migraine report notes.	Mar 29, 2022	Info	Edit	Delete
Anxiety disorder due to known physiological condition	ICD-10	F06.4		Jan 05, 2022		active		Jan 04, 2022	Info	Edit	Delete
Low back pain	ICD-10	M54.5	279039007	Jan 18, 2022		active		Jan 19, 2022	Info	Edit	Delete

1. To enable the setting to automatically pre-populate ICD-10 codes from the Patient Problem List, mouse over **Account** on your navigation bar and select **Provider Settings**.


The screenshot shows the 'Account' navigation bar with 'Marketplace' also visible. Below it, the 'ACCOUNT SETTINGS' menu is open, listing 'User Settings', 'Provider Settings' (highlighted), 'onpatient Settings', 'Account Setup', and 'Custom Fields'.

2. Once you reach the Account Settings page, select the **Medical Billing** tab.

Account Settings

- Profile
- General
- Email
- Medical Billing
- eRx Info
- Services
- Usage
- My Billing
- Sample Data
- Security
- Patient Payments

Medical Billing

Default Billing Provider 

Billing NPI Required for eRx & billing. Group NPI can be same as rendering NPI #

Rendering Provider NPI Individual Provider NPI #. Leave blank if the same as billing NPI

Practice Official Name

Practice Tax ID

CLIA Number Optional: For CLIA certified labs

CLIA # Expiration Optional: Expiration date of CLIA #

Billing Taxonomy Code Optional: Leave blank to let the system choose

Rendering Taxonomy Code Optional: Leave blank to let the system choose

Individual Medicare PTAN

Group Medicare PTAN

Individual BCBS Number

Group BCBS Number

3. Scroll down to the **Miscellaneous** section at the end of the page. Check the **Auto Set Problems** check box. Once the check box is selected, select the **Update Entire Profile** button to apply your settings.

Miscellaneous


Default ICD Code Version The default icd version (icd-9 or icd-10) for new created appointment

Copying billing respects provider "Copy Last Billing" in billing profiles dropdown and "Auto Copy Procedures" copy billing data from the last appointment scheduled by you.

Copy Proc From Pt's Last Appt Auto copy procedures from patient's last appointment when scheduling a new professional appointment (won't take effect when new appointment is having billing profile attached).

Copy Dx From Pt's Last Appt Auto copy diagnosis from Patient's last appointment when scheduling a new professional appointment.

Copy Dx From Pt's Problem List Auto copy diagnosis from patient problem list when scheduling a new professional appointment (won't take effect when Copy Diagnosis From Patient's Last Appointment is checked).

 Auto Set Problems Automatically adds ICD10 codes to patients problem list when appointment is created or edited

Auto Set Billing Status Change the billing status to "Paid in full" and "Balance due" when ERA is received

Change the billing status to "Paid in full" and "Balance due" from billing screen

Change the billing status to "Paid in full" and "Balance due" when patient's payment is applied

Change the billing status to when the note is locked and the billing status is blank. Only custom billing statuses are supported.

Balance Writeoff Auto-write-off patient balance when claim is changed to "Settled"

Auto-write-off insurance balance when claim is changed to "Settled"

Default Patient Payment Profile

Include patient problems in clinical note

Search Enrolled Payers First Prioritize enrolled payers in insurance section of patient demographics.

Auto-populate claims with referring/ordering provider if blank