

How do I hide medications and allergies from the clinical note?

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By default, the medications and allergies will appear on the clinical note. There are two options to hide them from the completed note: individually or all notes.

Hiding medications and allergies from an individual note

1. Open a clinical note, and click on the **H&P** or the **SOAP** tab. Next, click on the **Medications & Allergies** tab.

The screenshot shows the top navigation tabs: H&P, SOAP, ADDITIONAL, and APPS. Below them is a 'Preview Note' section with a list of tabs: onpatient / Check-In, Subjective, Objective, Assessment, Plan, Medications & Allergies (highlighted in green), and Billing. To the right, a patient profile for 'Sample Patient' is shown with a 'Sick' status and 'Primary Insurer: (60054...'. Below the patient profile, there are counts for Medication (2), Allergy (0), and Interactions (0). At the bottom, there is an 'Add to Note' section with a 'Yes' toggle switch.

2. After clicking on the Medications & Allergies tab, click on the **Add to Note** switch. This will take the medications and allergies off the clinical note.

This screenshot shows the same interface as the previous one, but with the 'Add to Note' toggle switch set to 'Yes'. An arrow points to the 'Yes' button. Below the 'Add to Note' section, there is a table with columns for Medication, SIG, and Dispense. The table lists two medications: Lipitor 10 mg oral tablet and PriLOSEC 10 mg oral delayed release capsule, both with a SIG of 0 and a Dispense of 0. At the bottom, there is a 'Notes' section with tabs for Default, Large, and X-Large.

Medication	SIG	Dispense
Lipitor 10 mg oral tablet	0	0
PriLOSEC 10 mg oral delayed release capsule	0	0

H&P SOAP ADDITIONAL APPS DEBUG View

Preview Note

- onpatient / Check-In
- Subjective
- Objective
- Assessment
- Plan
- Medications & Allergies**
- Billing

Example Patient (Male | 14 years | 09/12/2003 | PABR000001)

Sick

Medication (2) Allergy (NKDA) Interactions (0)

Add to Note No

Medication	SIG	Dispense	Refills
Lipitor 10 mg oral tablet	0	0	0
PriLOSEC 10 mg oral delayed release capsule	0	0	0

Notes Default Large X-Large

3. Click on the **Allergy** tab and repeat the process.

Schedule Clinical Patients Reports Billing Account Help DEBUG View Appointment

H&P SOAP ADDITIONAL APPS

Preview Note

- onpatient / Check-In
- Subjective
- Objective
- Assessment
- Plan
- Medications & Allergies**
- Billing

Example Patient (Male | 14 years | 09/12/2003 | PABR000001)

Sick

Medication (2) Allergy (NKDA) Interactions (0)

Add to Note Yes

Allergy	Reaction	Status
No Known Drug Allergies (NKDA)		active

Notes Default Large X-Large

Hiding Medications and allergies from all Clinical Notes

It is possible to change the default setting to hide medications and allergies from all of your clinical notes.

1. Go to **Account > Provider Settings**

Account Marketplace

ACCOUNT SETTINGS

- User Settings
- Provider Settings**
- onpatient Settings
- Account Setup
- Custom Fields

2. Click on the **General** tab and scroll down to the **Clinical Notes** section.

Account Settings

Profile **General** Email Medical Billing eRx Info Services Usage

Calendar Settings

- Use new dashboard homescreen Uncheck to go straight to the calendar after logging
- Show user satisfaction survey Uncheck to opt out of user satisfaction surveys.
- Default Office Default Office
- Duration of Exam Default durat
- Duration of Follow-up Default durat
- Examroom Calendar Increments Adjust minut
- Date range on Appointment Template If true date range can be set for Appointment Templ
- Appointment Templates in more views Show appointment templates in Daily View, Doctor V
- Allow Exam Room Overlaps Allow appointments to overlap within an exam room
- Global Overlap Checking Disallow overlapping appointments in any office or c
- Appointment Default Color

3. In the clinical notes section, check the **Hide Medications & Allergies by Default** box

Clinical Notes ?

- Include Practice Official Name Print practice official name in header. Name can be set in "Medical Billing" Tab
- Include Business Logo
- Include Patient Chart Photo
- Include Office Information Include office name and address in the headers of clinical notes
- Include Payer IDs Include primary and secondary payer IDs in the headers of clinical notes
- Move Non-SOAP FreeDraws to End
- Default to CDC Growth Charts
- Hide Medications & Allergies by Default** ←
- Hide CPT & ICD on Clinical Notes by Default
- Allow Chief Complaint to be Persistent

4. Scroll down and click **Update Entire Profile** to save your settings. Medications and allergies will no longer show on clinical notes by default.

Update Entire Profile