

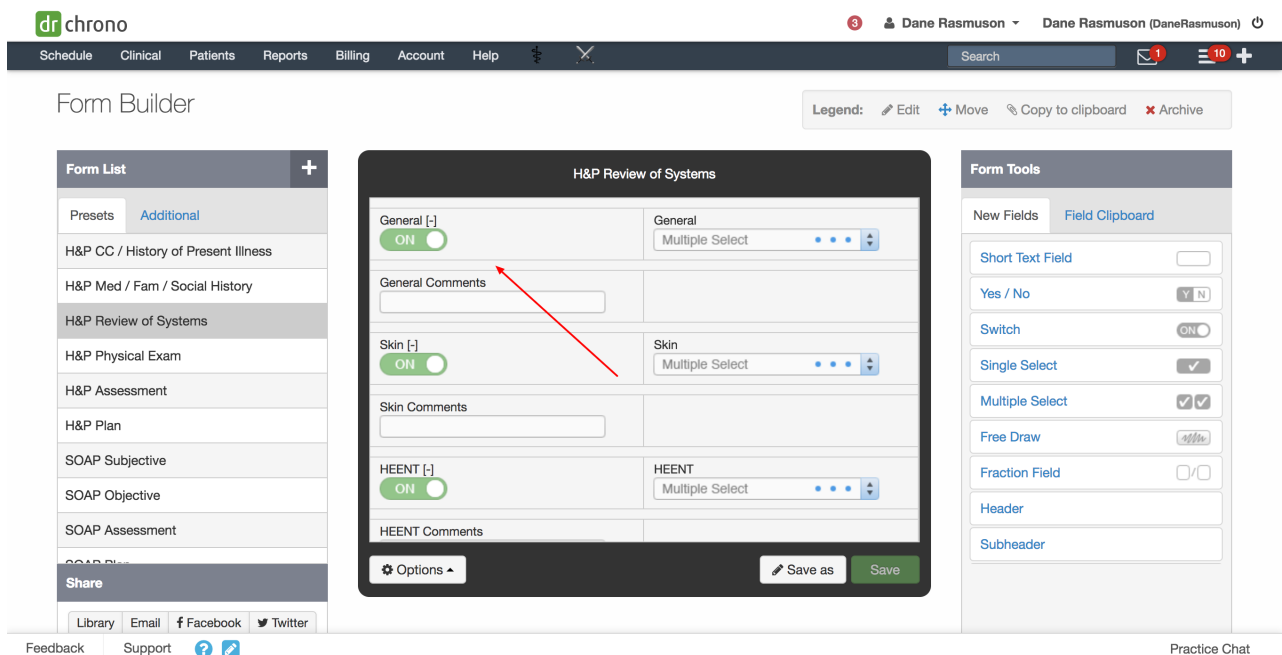
Charting By Exception

07/24/2024 1:10 pm EDT

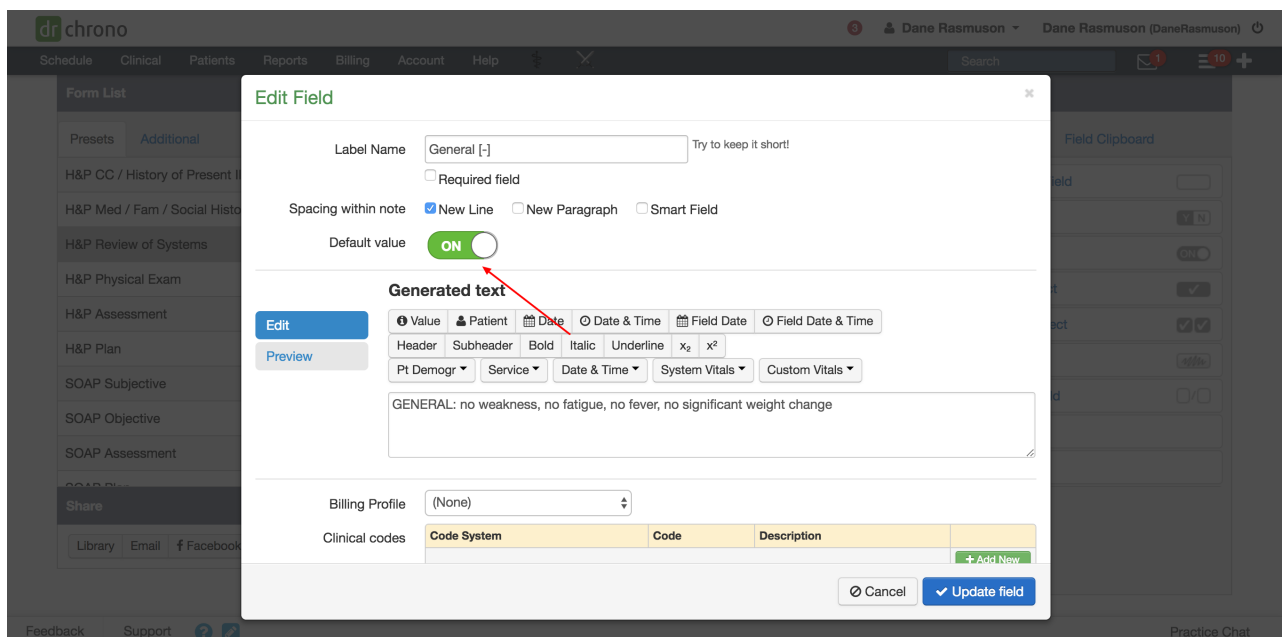
Charting by exception allows providers to quickly include pre-filled information while charting. By saving time with charting by exception, you gain it back to spend with your patient.

This functionality is available on each form builder field except for Free Draw, Header, Sub Header, and Reference fields because no interaction occurs with those fields.

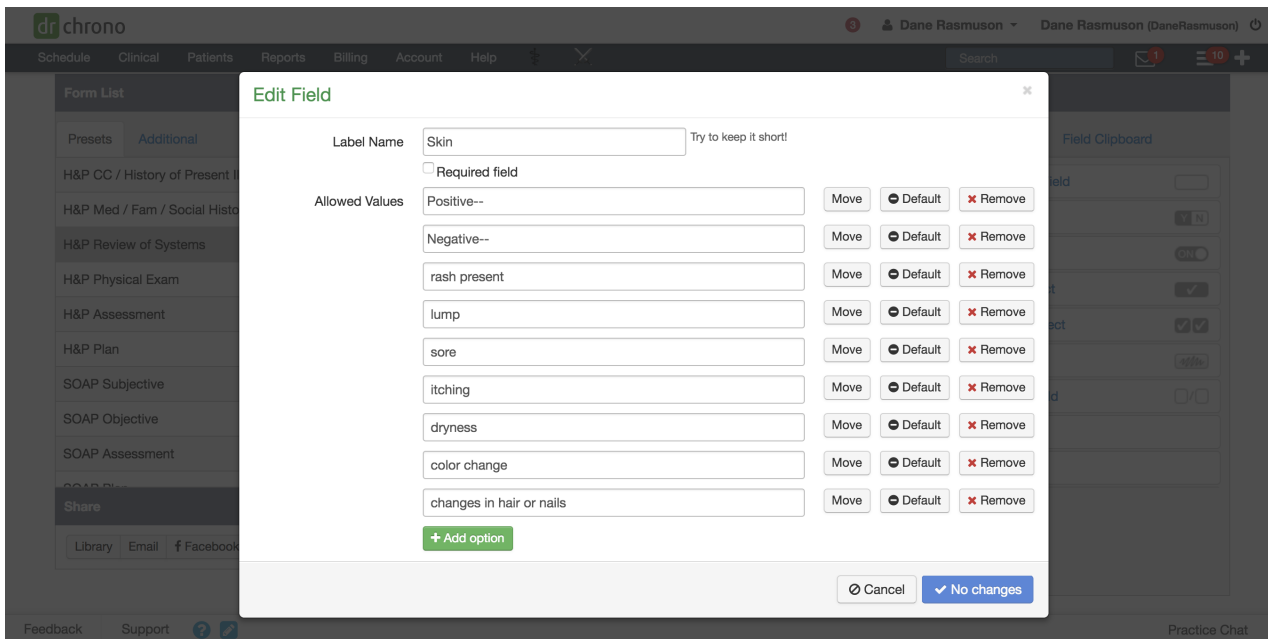
1. Hover your cursor over the **Clinical** tab and click on **Form Builder**. Once you're on that page, please click on one of the fields.



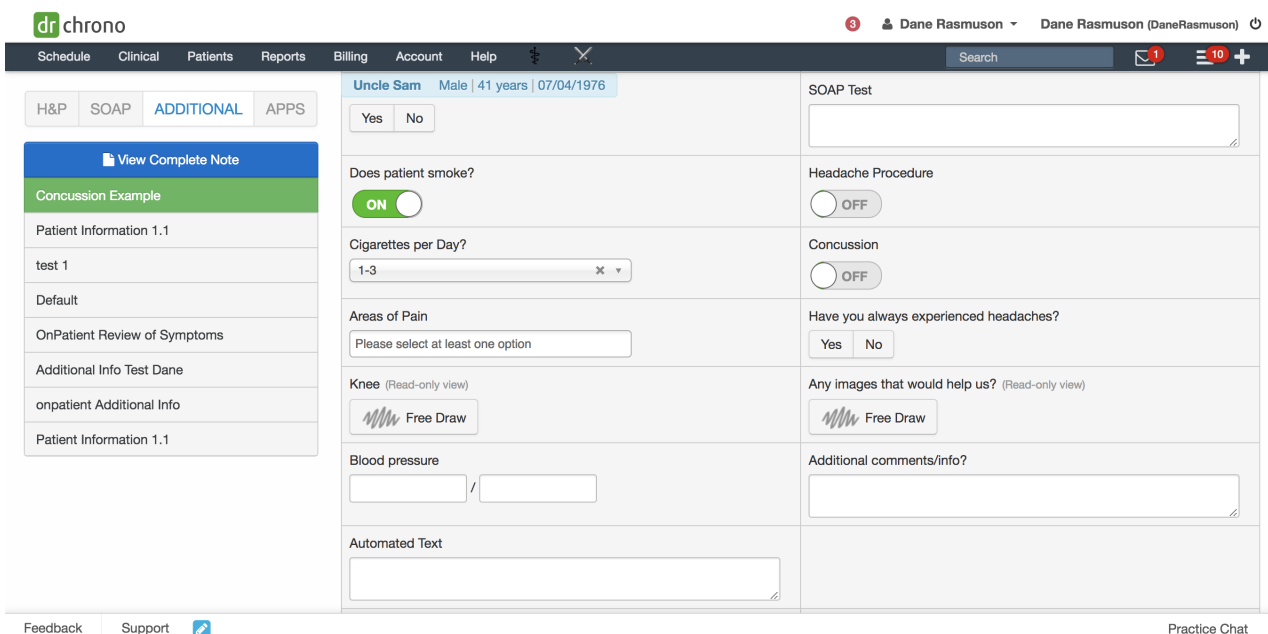
2. Once you click into a field (as long as it requires interaction) you'll notice a **Default Value** switch. Simply toggle the switch to the **On** position.



For single and multiple select fields, click **Default** next to the value(s) you would like to populate by default.



Once configured, every time you start a note, all of your default fields will be automatically applied.



Default Value fields will not appear in a clinical note unless the setting **Include in Note** is switched on. This field is switched off by default.

H&P SOAP ADDITIONAL APPS

Uncle Sam Male | 41 years | 07/04/1976

Vitals Print section Fax section

- View Complete Note
- onpatient / Check-In
- CC / History of Present Illness
- Med / Fam / Social History
- Medications & Allergies
- Review of Systems
- Physical Exam
- Assessment
- Plan
- Billing

No Include in Note "Add to note" must be checked for this to render.

Location Please select at least one option	Location Comments <input type="text"/>
Quality Please select at least one option	Quality Comments <input type="text"/>
Severity Please select one option	Severity Comments <input type="text"/>
Duration Please select at least one option	Duration Comments <input type="text"/>
Onset / Timing Please select at least one option	Onset Comments <input type="text"/>

Feedback Support

Practice Chat

Note: Default field values will be overwritten if the Copy Previous Note feature is used.