

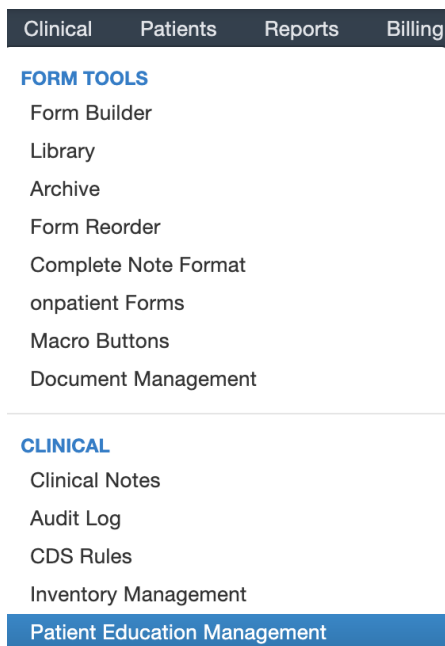
# Patient Education Materials: How do I privately share a document with my patient?

07/24/2024 7:10 pm EDT

With Patient Education, you may upload any document or image and share it with your patient. You may also use any public documents stored in the DrChrono Patient Education Materials repository. This feature can be used to provide your patients with a wealth of resources so that they become better informed.

Storing a document privately allows you to build a library of useful documents to rapidly share amongst any current and future patients.

To begin sharing documents, mouse over the **Clinical** tab in your navigation bar and select **Patient Education Management**.



When the Patient Education Resources portal loads, select **Upload New Resource**.

Patient Education Resources

[Upload New Resource](#)

**Filter results**

Private  Public

Title / Description / Tag:

[Search](#)

In the form that appears, drag and drop the document you would like to upload onto the page. Fill out the remainder of the form, making sure that the privacy setting is set to **Private**. A private document will only be visible to you and any patient you decide to share the resource with. When you are done with the form, select **Save Document** to upload the document to your account.

### Edit Education Resource

**Title:**  
 Select Files to Upload

**Description:**

**Notes:** (Only visible to the doctor)

**Tags:**

Living With Hyperhidrosis.png 48.81 KB Remove

Date: 10/24/2016

Drop files anywhere onto this page

**Privacy:**

[Save Document](#)

To share the document with your patient, go to your patient's chart and select **Education Resources** from the left-hand navigation pane. Here you may search for your document, then select **Share with Patient** to send the document to your patient's OnPatient portal.

- Tasks 0
- Problem List 0
- Medication List 0
- Send eRx
- Allergy List 0
- Drug Interactions 0
- CQMs
- Intake Data
- Lab Orders
- Immunizations
- Growth Charts
- onpatient Access
- Education Resources
- Communication

**dr Patient Education Resources** ★ Favorites List

All Resources Mayo Clinic Education My Uploaded Documents

<b>dr</b> Living With Hyperhidrosis	<a href="#">Preview</a> <a href="#">Share with Patient</a>
<small>dr</small> Hyperhidrosis (Excessive Sweating)	<a href="#">Preview</a> <a href="#">Share with Patient</a>
<small>SI</small> Neurosurgery to Treat Hyperhidrosis	<a href="#">Preview</a> <a href="#">Share with Patient</a>
<small>dr</small> About Your Thermoregulatory Sweat Test	<a href="#">Preview</a> <a href="#">Share with Patient</a>