Adding Vitals to Vital Flowsheets

07/24/2024 12:09 pm EDT

You can add custom vitals to your Vital Flowsheets to track and monitor your patients in a way that works best for your practice and workflow. For example, if you needed to add another set of vitals to an appointment, you could create additional vital signs to use in the visit.

1. To get started go to Account > Custom Fields, and select Vital Flowsheets on the left.

Account	Marketplace					
ACCOUNT	SETTINGS					
User Setti	User Settings					
Provider Settings						
onpatient Settings						
Account Setup						
Custom F	ields					

2. If you need to add a flowsheet, click +Add Flowsheet in the top right corner.

Vital Flowsheets						Show	w Archived Vitals	+ Add Flowsheet
System Vitals			Date	On Side Newest To Olde	est Max 5 Sets	Max 8 Cols Enabled	Display On Note Hide Em	ty Apt Edit Flowsheet
Vital Name	Form Name	Data Type	Preview	Description	Updated	Created	Vital Type	
Temperature							system	Edit
E Pulse							system	Edit
Blood Pressure Systolic							system	Edit
Blood Pressure Diastolic							system	
Respiratory Rate							system	Edit
Oxygen Saturation							system	Edit
							system	Edit
≡ Weight							system	Edit
≡ вмі							system	Edit
E Pain							system	Edit
Smoking Status							system	Edit
Head Circumference							system	Edit
2 Example Vitals		Date On S	ide Newest To Old	est Max 30 Sets Ma	x 7 Cols Enabled	Display On Note H	ide Empty Apt Edit Flow	+ Add New Vital

Vital Name	Form Name	Data Type	Preview		Description	Updated	Created	Vital Type		
E Fetal Heart Rate	Fetal	number		BPM		08/23/2018	08/23/2018	custom	Edit	Archive

For more information on the +Add New Flowsheet fields, click here.

3. Once you have created a flowsheet or, if you already have one, click on +Add New Vital.

2	Example Vitals	S Da	ate On Side Ne	ewest To Oldest Max 30 Sets	Max 7 Cols Enabled	Display On Note	Hide Empty Ap	t Edit Flowsheet	+ Add New Vital
	Vital Name	Form Name	Data Type	Preview	Description	Updated	Created	Vital Type	
≡	Fetal Heart Rate	Fetal	number		BPM	08/23/2018	08/23/2018	custom	Edit Archive
≡	Blood Sugar		number]	03/01/2018	03/01/2018	custom	Edit Archive
≡	BP		number			03/08/2018	03/08/2018	custom	Edit Archive
≡	Test Vital	Test	number		b	09/18/2018	09/18/2018	custom	Edit Archive
Ξ	Pain Intensity	PainIntensity	single_sel	~		10/25/2018	10/25/2018	custom	Edit Archive

4. The Create Vital form will open. Here you can enter the information for your new vital sign.

Create Vital

Vital Name	E Name is required
Name on Form Builder	
	This is the name of the vital when you add it to a medical form in the Generated Text section of the Form Builder.
Data Type	Plain Text 🗸
Unit	System Unit Custom Unit
Is Fraction	
Group	Example Vitals 🗸
Description	
Close	Save

You'll be presented with several fields:

- Name: The name of the custom vital. This is a required field.
- Name on Form Builder: The vital data can appear in areas outside of the vitals section on the clinical note. For example, if you wanted to include it in the narrative of your note. This can be set up in the form builder as long as you have filled out the Name on Form Builder field.

		bilateral						N	love	Default	× Remove
		+ Add option	n								
Spacing w	vithin note	New Line	New	Paragra	aph						
	Gene	rated text									
dit	🛛 Valu	ie 🛔 Patien	t 🛗 Dat	e ØD	ate & Time	e 🏛 F	ield Date	O Field Date	e & Time	•	
review	Heade	r Subheade	er Bold	Italic	Underlin	e x ₂	X ²				
Teview	Pt Der	nogr 🕶 🛛 Sei	vice 🕶	Date &	Time 🔻	System	Vitals -	Custom Vit	als 🔻	Custom Pt D	Demogr 🔻
	[[patio	nt}} describe	a tha pair	intone	itu ta ba (i	(out Pa	inIntonni	ty Fetal Hea			
	((parie)	ntjj describe	s trie pair	rintens	ity to be ((CVL_F8	111111111111111111111111111111111111111	Test Vital			
								Pain Inte			
								Test Vital	2		
Billi	ing Profile	(None) 🕶									
Clini	cal codes	Code System			Code	D	escription		Optic	n	
											+ Add New +

- Data Type: The type of data to be entered during the appointment.
 - The available selections are:
 - Plain Text records typed text
 - Number records a numerical value
 - Single-Selection provides a list of values that can be selected. After selecting Single Selection in this form, a field to enter your list of values will appear.

×

Vital Name	Pain Intensity
Name on Form Builder	PainIntensity
	This is the name of the vital when you add it to a medical form i
	the Generated Text section of the Form Builder.
Data Type	Single Selection V
Single Selection Values	I have no pain at the moment The pain is very mild. The pain is moderate at the moment. The pain is severe.

• **Decimal Places**: The number of decimal places that the number requires. This field is not available if the 'Data Type' selection is not 'Number'.

Data Type	Number	~		
Decimal Places	0	\$	(0-10)	

• Show + Sign Checkbox: This checkbox enables or disables the use of positive or negative numbers and will show the + or - sign. This field is not available if the 'Data Type' selection is not 'Number'.

Show + Sign	<		
Example Vitals			
	+121 BPM		07/22/20
Fetal Heart Rate		1	+123 BPM

• Unit: The unit of the field entered (eg. 'kilograms'). You may also enter a custom unit. This field is not available if the 'Data Type' selection is not 'Number'.



• Is Fraction: Checking this box will indicate that there will be two fields that need to be filled out. Once this option is selected, a field that allows you to enter your delimiter will appear. Here you can use the standard fraction '/' delimiter or you can use whatever delimiter you need (eg. the '+/-' delimiter will allow you to enter precision in your appointment, "30.5 +/- 0.3").

0	ls	Fraction	\checkmark	
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Fraction Delimiter

- E.g. /, +, -, *
- **Description**: The description of your custom vital.

Once you set up your **Vital Flowsheet**, you can use it to track data within visits by entering them in the vitals section of the appointment window or clinical note. You can also make adjustments to how the vitals are rendered on the note in the vitals section.

System Vitals		Note Rendering Options: Newe	st to oldest 🗸 Date on top
Name	06/04/2020 03:10 PM	07/22/2020 07:10 AM	Current Vis 07/23/2020 at 07
Temperature (f)		100.00	98.60
Pulse (bpm)		98	97
lood Pressure (mmHg)		120 / 87	121 / 86
espiratory Rate (rpm)		90	90
xygen Saturation (%)			123.00
eight (in)			
leight			lb
AI (kg/m2)			
ain (1-10)			
noking Status			~
ead Circumference (in)			
Example Vitals		Note Rendering Options: Newe	st to oldest 🗸 Date on side 🗸
Name	06/04/2020 03:10 PM	07/22/2020 07:10 AM	Current Vis 07/23/2020 at 07.
etal Heart Rate (BPM)		123	121
lood Sugar		58.00	67.00
P		123.0 + 87.0	122.0 + 87.0
est Vital (lb)		128.0	123.0
ain Intensity		I have no pain at the moment	The pain is very mild. 🗸

The Vital Flowsheet will render on your note according to the settings you have created.

System Vitals

	07/23/20	07/22/20
Temperature	98.60 f	100.00 f
Pulse	97 bpm	98 bpm
Blood Pressure	121/86 mmHg	120/87 mmHg
Respiratory Rate	90 rpm	90 rpm
Oxygen Saturation	123.00 %	

Example Vitals

	Fetal Heart Rate	Blood Sugar	BP	Test Vital	Pain Intensity
07/23/20	+121 BPM	67.00	122.0+87.0	123.0 lb	The pain is very mild.
07/22/20	+123 BPM	58.00	123.0+87.0	128.0 lb	I have no pain at the moment