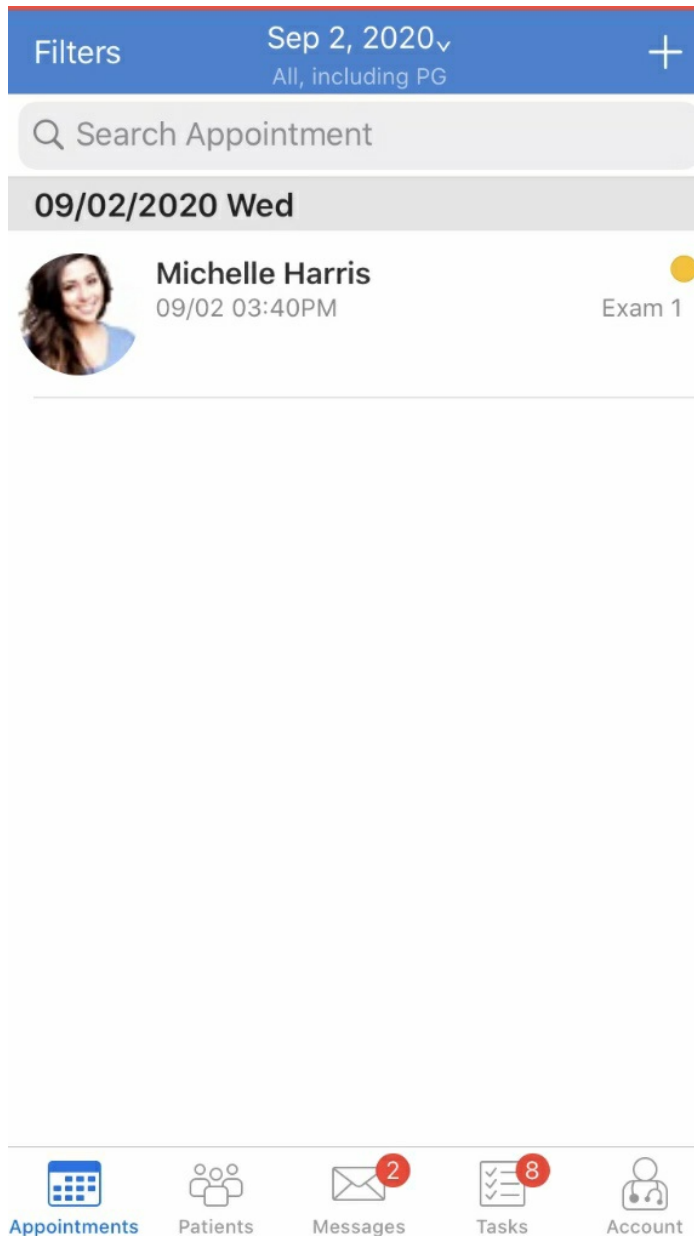


Square Payments on the iPhone EHR App

07/24/2024 9:21 pm EDT

You can easily process credit card payments through DrChrono's integration with Square. After connecting your Square account to DrChrono, payments can be processed via the iPhone EHR App.

1. Select an appointment.



2. Go to the **Billing Details** section and tap **Add**.

[Back](#)



Appointment Notes

Patient Notes

Billing Details

Payment Profile Cash >

Billing Status >

Co-pay

Total Payment \$0.00 [Add](#)

Patient Flags

CDS Matches (1)

Adult Immunization Schedule Age: 19-21

Contact Information

Cell Phone (650) 215-6343



Appointments



Patients



Messages



Tasks



Account

3. Enter the payment amount.

Cancel Michelle Harris Add Payment

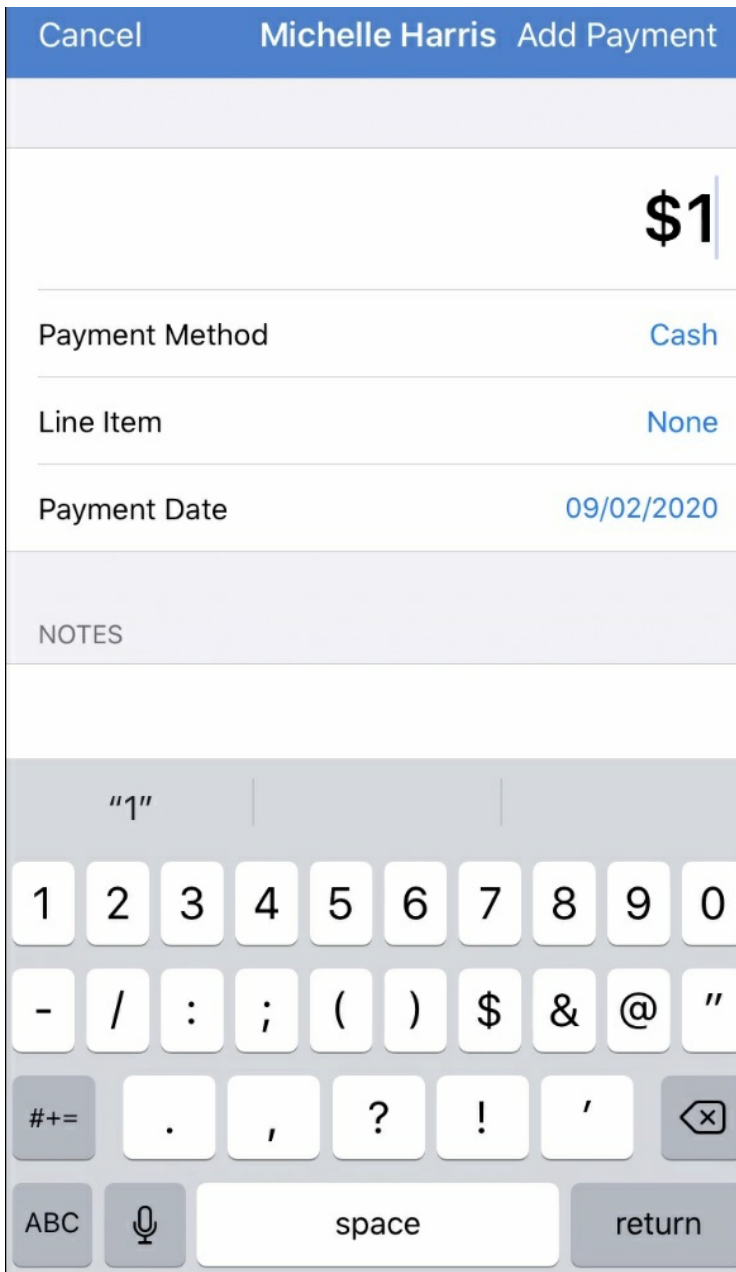
\$1

Payment Method Cash

Line Item None

Payment Date 09/02/2020

NOTES



4. Tap on **Cash** to open the **Payment Method** menu.

\$1

Payment Method Cash



5. Choose **Square**.

Cash

Check

Debit

Credit Card

American Express

Visa

Mastercard

Discover

Square (Legacy)

Square

Patient Payments

onpatient

Other

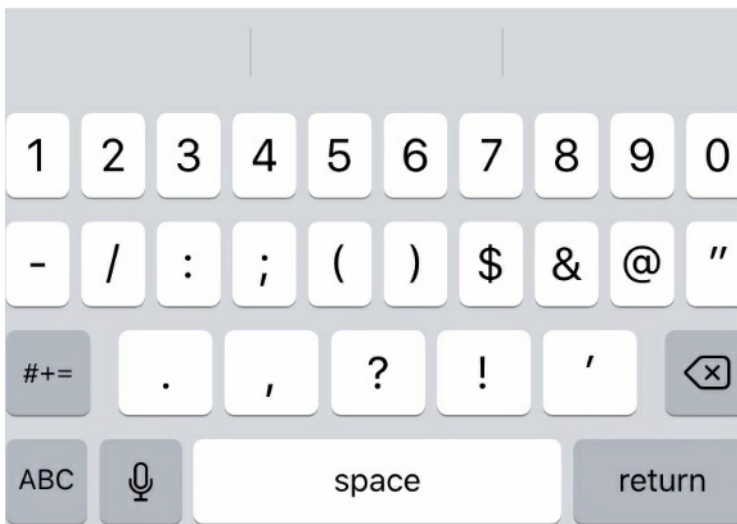
6. Tap **Pay with Square**.

Cancel Michelle Harris Pay with Square

\$1

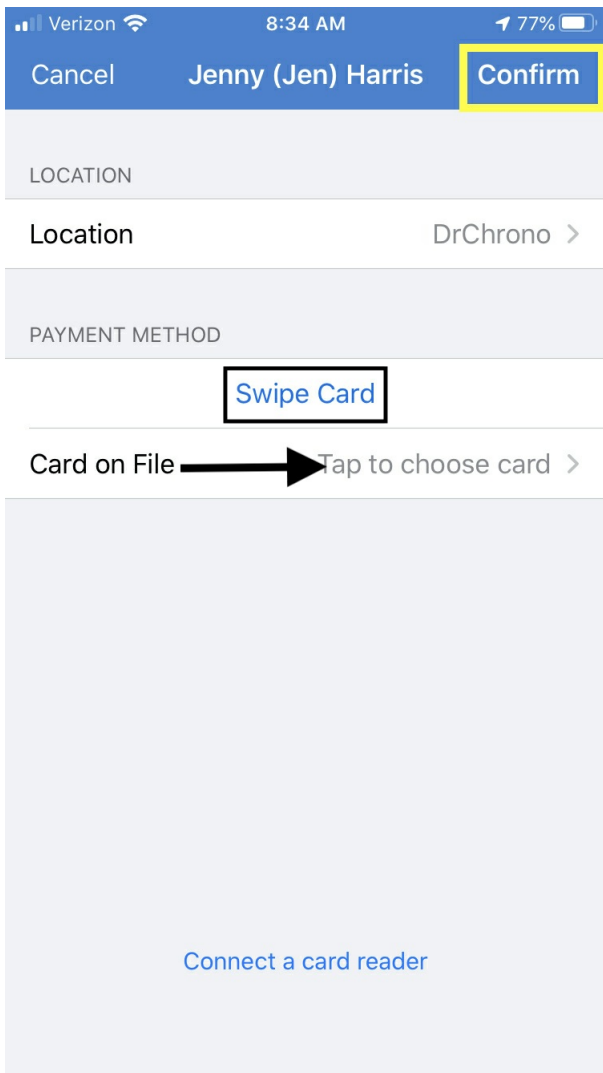
Payment Method	Square
Line Item	None
Payment Date	09/02/2020

NOTES



7. Tap **Swipe Card** to process a payment.

If you have a card on file, **tap to choose card**, select the card, and tap **Confirm**.



8. Connect your reader if needed.



Manual Credit Card Entry



9. When prompted, swipe, insert, or enter the card.



\$1.00
Swipe to Pay

Manual Credit Card Entry >

10. The card will be processed and then approved.



Processing

Visa :



Approved

Visa

11. You can send a receipt by email or text if needed.

New Sale

Thanks!

How would you like to receive your receipt?



Text Receipt

Send

Provide your number to receive a receipt via text.



Email Receipt

Send

Provide your email to automatically receive receipts from Square businesses you purchase from. You may receive marketing messages.



No Thanks

 English

12. You will see a green message that the payment was successful and be prompted to log back to the EHR App to continue the visit.

Make payment successfully!

Thank you for your payment!

Please give the device back the
doctor or staff member.

Enter PIN code



Unlock & Return to EHR