

UB04 Box 67 - How to add diagnosis codes to a patient's institutional claim

07/24/2024 9:51 pm EDT

There are a few ways in DrChrono to add diagnosis codes to a patient's claim. Which one is best depends on where you are in the system and what fits better in your workflow.

Adding from the Live Claims Feed

Adding directly to the appointment

- Navigate to Billing > Live Claims Feed > Inside patient's appointment > Line items transactions section
 - The primary diagnosis added in the box outlined in red will print first on the UB04

Line items transactions

#	Diagnosis Code	Description	POA
	Add ICD-10 code		Switch to ICD-9
Print			X
Adm			X
A			X
B			X

- Additional diagnosis codes can be added in the box pointed to with the red arrow. The ICD-10 code or verbiage can be entered into this box.
- Diagnosis codes will print on the UB04 in the order in which they are entered.

Identifying POA diagnosis codes

While adding diagnosis codes within the patient's appointment, you have options to include or exclude each diagnosis from the patient's POA (Present on Admission) listing. There is a drop-down box to the right of the diagnosis that will show you available options.

POA	Line It
Switch to ICD-9	
✓ Exempt from POA reporting	
Y - Yes	
N - No	
U - No information in the record	
W - Clinically undetermined	

Selecting from the Diagnosis Pick List

- Navigate to Billing > Live Claims Feed > Inside patient's appointment > [Diagnosis Pick List](#)

Institutional Claim Yes

Billing Status
 ICD Version
 Primary Insurer
 Secondary Insurer
 Billing Provider:
 Supervising Provider:
 Pt Payment \$ +
 Payment Profile
 Pt Payment Due
 Billing Profile +
 Billing Pick List [Choose from Pick List](#)
Diagnosis Pick List [Choose from Pt Problems](#)
 Referral #
 Billing Facility
 Purchased Serv Provider
 Appointment Notes
 Follow-up Date
 Billing Notes +

- Any diagnosis codes added to the [patient's problem list](#) will appear. You can easily select the applicable codes for the claim and add them to the invoice. To unselect a diagnosis that is not related to the current invoice, simply uncheck the box to the left of the ICD-10 code.

Choose Codes to Include In Billing For This Appointment

Patient Active Problems

<input checked="" type="checkbox"/>	ICD9 Code
Patient does not have active ICD9 problem.	
<input checked="" type="checkbox"/>	ICD10 Code
<input checked="" type="checkbox"/>	I26.99: Other pulmonary embolism without acute cor pulmonale
<input checked="" type="checkbox"/>	R07.9: Chest pain, unspecified
<input checked="" type="checkbox"/>	M62.00: Separation of muscle (nontraumatic), unspecified site

Previous Diagnosis

<input type="checkbox"/>	ICD9 Code
Patient does not have ICD9 diagnosis record.	
<input type="checkbox"/>	ICD10 Code
<input type="checkbox"/>	I26.99: Other pulmonary embolism without acute cor pulmonale
<input type="checkbox"/>	R07.9: Chest pain, unspecified

[Add](#)

Adding to the patient's appointment

- Navigate to Calendar > Select patient's appointment/encounter > Billing tab > [Diagnosis Pick List](#)

