UB04 Box 67 - How to add diagnosis codes to a patient's institutional claim

07/24/2024 9:51 pm EDT

There are a few ways in DrChrono to add diagnosis codes to a patient's claim. Which one is best depends on where you are in the system and what fits better in your workflow.

Adding from the Live Claims Feed

Adding directly to the appointment

Navigate to Billing > Live Claims Feed > Inside patient's appointment > Line items transactions section
 The primary diagnosis added in the box outlined in red will print first on the UB04

_ine	items transa	ctions	
#	Diagnosis Code	Description	POA
	Add ICD-10 cook		Switch to ICD-9
Print	+		х
Adm	+		×
А			×
в			×

- Additional diagnosis codes can be added in the box pointed to with the red arrow. The ICD-10 code or verbiage can be entered into this box.
- Diagnosis codes will print on the UB04 in the order in which they are entered.

Identifying POA diagnosis codes

While adding diagnosis codes within the patient's appointment, you have options to include or exclude each diagnosis from the patient's POA (Present on Admission) listing. There is a drop-down box to the right of the diagnosis that will show you available options.



Selecting from the Diagnosis Pick List

• Navigate to Billing > Live Claims Feed > Inside patient's appointment > Diagnosis Pick List

Institutional Claim	Yes
Billing Status	~
ICD Version	· · · · · · · · · · · · · · · · · · ·
Primary Insurer	~
Secondary Insurer	✓
Billing Provider:	~
Supervising Provider:	· · · · · · · · · · · · · · · · · · ·
Pt Payment	\$ +
Payment Profile	······································
Pt Payment Due	
Billing Profile	· · · · · · · · · · · · · · · · · · ·
Billing Pick List	Choose from Pick List
Diagnosis Pick List	Choose from Pt Problems
Referral #	
Billing Facility	
Purchased Serv	/
Provider	
Appointment Notes	
Follow-up Date	
Billing Notes	+

• Any diagnosis codes added to the patient's problem list will appear. You can easily select the applicable codes for the claim and add them to the invoice. To unselect a diagnosis that is not related to the current invoice, simply uncheck the box to the left of the ICD-10 code.

Choose Codes to Include In Billing For This Appointment

Patient Active Problems

	ICD9 Code			
Patien	t does not have active ICD9 problem.			
	ICD10 Code			
	126.99: Other pulmonary embolism without acute cor pulmonale			
	R07.9: Chest pain, unspecified			
~	M62.00: Separation of muscle (nontraumatic), unspecified site			
Previo	bus Diagnosis			
	ICD9 Code			
Patien	t does not have ICD9 diagnosis record.			
	ICD10 Code			
	126.99: Other pulmonary embolism without acute cor pulmonale			
	R07.9: Chest pain, unspecified			
	Add			

Adding to the patient's appointment

• Navigate to Calendar > Select patient's appointment/encounter > Billing tab > Diagnosis Pick List

Appointment Billing	Eligibility	Vitals	Growthcharts	Flags	Log Con	nm.	Revisions	Custom Da	ata MU Helper		
Institutional Claim						Patient	SuperBill	Clinical Note	Billing Details	Other Forms -	
Billing Status			~	HCFA E	Box 10 - Is p	patient's	s condition	related to:			
ICD Version			~		Em	ploymen	t	~			
Primary Insure			~		Auto	Acciden	t	~			
Secondary Insure			~		Other	Acciden	t	~			
Patient Payment	\$	+			Onset [Date Type	•		~		
t		Receipt -		Onset Date							
Pre Authorization Approva						Date Type			~		
Referral # Payment Profile					0	ther Date	e				
Billing Profile					Hospitalization Info						
Billing Pick List		es from Pick Lis	st		Admis	sion Date	e 🦳				
Diagnosis Pick List		es from Pt Prob	lems		Discha	arge Date	e				
				Start C	are/Stm Cov	vers Star	t				
				End	Care/Stm Co	overs End	Ŀ				
Include note in EDI Billing:	Custom NT		lote (a.k.a. HCFA/CI	45-1500	ine 10)						
	Custom N			elete Sav							

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Choose Codes to Include In Billing For This Appointment

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Patient	t does not have ICD9 diagnosis record.		
Patient	t does not have ICD9 diagnosis record. ICD10 Code		
Patient			

Add