

# UB04 Box 52 - Notating a signed release or informed consent on an institutional claim

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On your institutional claim, you will need to note that you either have (Y) a signed statement on file from the patient permitting a data release or (I) have informed consent to release medical information.

DrChrono makes it easy to note both of these situations from within the patient's claim.

- Navigate to Billing > Live Claims Feed > Inside the patient's appointment > Right side of the screen > Insurance tab

The screenshot shows the 'Insurance' tab in the DrChrono interface. It displays two sections for 'Primary Insurer' and 'Secondary Insurer'. Each section includes fields for 'Plan ID', 'Release Info', 'AOB', 'Subscriber', 'Ins Group', and 'Payer pre-auth #'. The 'Release Info' dropdown menus for both the primary and secondary insurers are highlighted with red boxes. The 'Release Info' dropdown for the primary insurer is currently set to 'UB04 box 52a', and the dropdown for the secondary insurer is set to 'UB04 box 52b'.

- Options from the dropdown include:
  - Y: Provider has on file a signed statement permitting data release
  - I: Provider has informed consent to release medical information
- Box 52A is for the primary insurer; Box 52B is for the secondary insurer

52 REL INFO	53 ASG BEN.
Y	
I	