How do I find the payer ID number?

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DrChrono offers an efficient way to do all of your medical billing. A necessary step in submitting your electronic claims is having the Payer ID. A Payer ID is a unique ID number that is assigned to an insurance company for the purpose of transmitting your claims electronically.

Each payer has a specific number, (which can vary by clearinghouse) and it must be entered correctly in the patient's chart to successfully transmit the claim to the clearinghouse and onto the payer.

There are 2 ways of finding the Payer ID, one you do manually, and the other will automatically populate when you enter it into the patient file. You can also locate the payer ID on the patient's insurance card. It could be listed on the front or back of the card.

To go to the Payer Search page click here, or follow the steps below to learn how to find the Payer ID.

To find the Payer ID Manually

1. Hover over the "Billing" tab and choose "Payer Search" under the Enrollments section.

Billing	Account	Marketplace	Help
BILLING			BUSINESS INTELLIGENCE
Billing S	ummary		Denial Analysis
Live Cla	ims Feed		Payment Analysis (beta)
Apollo F	Plus		CODING
Patient	Payments		Code Search
Day She	et		New Custom Procedure
Transac	tions		Custom Procedures
Remitta	nce Reports		INSURANCE
Unmatc	hed ERAs		Bulk Edit Payer IDs
Insurance	ce Credit Card	Payments	Insurance Setup
Account	ts Receivable		Payer Search
Patient	Statements		
Product	/Procedure		
Patient	Balance Ledge	r	
Fee Sch	edule		
Underpa	aid Items		
Adjustm	ent Master		
Sales Ta	ix		
Billing L	og		

2. For billing accounts, the clearinghouse you are set up with will be listed on the left. However, if you submit to Carisk Partners (fka iHCFA) too, for example, you can choose that from the payer list from the dropdown if needed. Type the name of the insurance company into the given field and click on **Search**.

Electronic Medical Insurance Payer Search

ePS Professional -	Search Term	Search	

You will then see the Payer ID to the left of the insurance name below the search field.

- Emdeon now known as Change Healthcare
- Gateway TriZetto Provider Solutions
- iHCFA now known as Carisk Partners
- ePS Professional eProvider Solutions for Professional Claims
- ePS Institutional eProvider Solutions for Institutional Claims

To find the Payer ID Automatically

1. Go to **Patients** > **Patient List** or enter a patient's name or chart ID in the **Search** field in the top right. (If you use **Search**, it will take you to the patient's chart and you can go to step 3).

Patients Repo	orts	Billing	g Accoun	it Help	.	×						Search		
PATIENT	I													
Patient List	ō	oday	2 Refresh	🔒 Print Appts			••	Jul 23 2020	₩	Dail	y	Exam Rooms	Doctor	V
Consent Forms											_			

2. Choose the patient with whom you would like to work with or you can enter the patient's name or chart ID in the **Patient Search** field.

Manage you	ur existing pati	ents 🔋				Bulk Import	Export (CSV)	Export (C-CDA XML)
Patient search	Search							More Filters
+ Add new patient	O Update patient (via C-	CDA XML)						PAGE 1 OF 3 🔶
Chart ID	Last Name	First Name	Home Phone	Cell Phone	Last Appt	Next Appt	Follow-up	Valid Ins
ALSY000001								A
ANJE000001								A
AURE000001								×
BAHI000001								×
BAMA000001								×
BEHA000001								×
BENO000001								×
BETO000001								A
BOOL000001								×
BRCH000001								A
CORA000001								A
CRDA000001								×
DADA000002								A
DEJO000001								× .
DIVI000001								A
DJPE000001								A
DOTA000001								~
DWAN000001								A

3. Select the **Demographics** option from the side menu, and then click on the **Insurances** tab.

+ Add new patie	ent	Important	Demographics	Insurances	Eligibility	Authorizations	Smoking Status	Flags	Balance	onpatient Payments
Demographics		✓ Sufficient	patient demograp	hics to bill ins	urance.					
Demographics		Primary Ins	Secondary Ins	Tertiary Ins	Auto Accident	Worker's Co	Durable M	ed Eqpt		
Appointments										
Clinical Dashboard		Default Pr	imary Insuran	Ce Manage	Alternative Insu	rances & History	r			
Documents		Subs	criber is the Patient	Insured per	son is the same pe	rson as the Patient				
Tasks	0	h	nsurance Company			*contact su	pport if you can't find	an insurance	company.	
Problem List	0		Carrier Payer ID							
	_		TPL Code			*If the Medi	caid is Secondary			
Medication List	0	In	surance ID Number							
Send eRx		Ins	urance group name			*if available				
Allergy List	0	Insura	ance group number			*if available				
Drug Interactions	0	In	surance plan name			*if available				
	-	1	Insurance plan type			*if available	e			
CQMs		Insurance of	claim office number			*if available				
Intake Data		Number visi	its allowed per year							
Lab Orders			Card issued date		*Required for	r checking eligibilit	y of CA Medicaid			
Immunizations		Prima	ary Insurance Notes							
Growth Charts										

4. Start typing the insurance company's name or payer ID into the **Insurance Company** field, and you will see a dropdown of all the payers that match what you are typing.

Important	Demographics	Insurances	Eligibility A	Authorizations §	Smoking Status	Flags	Balance	onpatient Payments
✓ Sufficient	patient demograp	hics to bill ins	urance.					
Primary Ins	Secondary Ins	Tertiary Ins	Auto Accident	t Worker's Com	p Durable Med	i Eqpt		

Default Primary Insurance Manage Alternative Insurances & History

Su	bscriber is the Patient	Insured person is the same pers	on as the Patient
	Insurance Company	60054	*contact support if you can't find an insurance company
	Carrier Payer ID	(Emdeon) 60054: Aetna PO Box 981106, El Paso, TX 799	998
	TPL Code	(Emdeon) 60054: Aetna KY P.O. Box 14079, Lexington, KY 4	40512-4079
	Insurance ID Number	(Gateway P) 60054: Aetna Healt PO Box 14079, Lexington, KY 4	
	urance group number	(Gateway P) 60054: Manatee Se Located in Bradenton, FL 34206	
	Insurance plan name		Managed HealthCare, Indemnity, POS, ect, Plus Select, Psych. Mgmt., Resource Mgmt.
	Insurance plan type	(Gateway P) 60054: Prudential H HMO,POS,PPO, SeniorCare, Co	HealthCare omm. Plan-HMO Regional, Affiliates, Assoc., Metro Nwk
Insuranc	e claim office number		*it available
Number v	visits allowed per year		
	Card issued date	*Required for	checking eligibility of CA Medicaid
Pri	mary Insurance Notes		

5. Select the payer you are looking for and click on **Save Demographics** at the bottom of the page to save your selection.