Auto Accident Claims: Option to add a business name as policy holder

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While processing auto accident claims, you may have a situation where you need to add a business name as a policyholder. There is an option in DrChrono to list a business/company as such.

• Navigate to the patient's chart and while on the Insurances tab, select Auto Accident.

Important	Demographics	Insurances	Authorizations	Smoking Status	Flags Balanc	e onpatient Pay	ments
Primary Ins	Secondary Ins	Tertiary Ins	Primary Hosp	Secondary Hosp	Auto Accident	Worker's Comp	Durable Med Eqpt

• By default, the system will have a check in the box labeled "Subscriber is the Patient". Simply click in the box to unselect the option.

Default Auto Accident Insurance Manage Alternative Insurances & History

Subscriber is the Patient	Insured person is the same	person as the Patient
Auto accident company	Geico	Ŧ
Auto Accident Payer ID	J1747	
Auto accident policy number	123456	
Auto accident case number	987654	

• By unchecking the "Subscriber is the Patient" option, the system will open additional options for you under the Subscriber Type section. You will have the option to select Individual or Business.

Subscriber Type	 Individual Business
Patient relationship to the Subscriber Subscriber first name	✓

• If you click on Business, the available options will update to give you a spot to enter a business name under "Subscriber Name".

Subscriber Type	 Individual Business
Patient relationship to the Subscriber	~
Subscriber Name	
Subscriber Phone Number	

