Printing an institutional claim form -UB04

07/24/2024 7:35 pm EDT

If you are set up for billing of institutional claims, you can print UB04 / HCFA 1450 forms by following the steps below:

1. Hover over the Billing tab and select Live Claims Feed

Billing Account	arketplace Help 💈							
BILLING Billing Summary	BUSINESS INTELLIGENCE Denial Analysis 2.0							
Live Claims Feed	Payment Analysis 2.0							
Patient Payments 2.0 Day Sheet Transactions Remittance Reports Unmatched ERAs Accounts Receivable Patient Statements Product/Procedure Patient Balance Ledger Fee Schedule Underpaid Items Adjustment Master Sales Tax Billing Log	CODING Code Search New Custom Procedure Custom Procedures ENROLLMENTS Bulk Edit Payer IDs Insurance Setup Payer Search							

2. Click on the visit date for the Institutional Appointment.

Info	Claim ID	Patient	Date of Service	Office	Provider Totals:		Allowed \$9,170.00	Adjmt \$260.00	Ins 1 Paid \$480.00		Pt Paid (\$3,710.00)	Ins Bal \$5,788.00	Pt Bal \$6,612.00	Claim Bal \$12,400.00	Exp Reimbr \$0.00	Ins 1	Ins 1 Status	Ins 2	Ins 2 Status
;	23381364		10/29/2015 12:00AM	Primary Office (Kalin)		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	American Specialty Health Networks, Inc. (Blue Cross)	Not submitted		

3. Check the switch box for Institutional Claim on the top left of the screen, just below the patient's name.

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	Institutional Claim	Yes	

If you do not see this option please contact DrChrono's customer success team

• Select UB04 text if you have the preprinted UB04 paper fed into the printer.

🔒 UB04 (text)

• Select UB04 if you are printing on plain white paper.