Running Reports from the Live Claims Feed

07/24/2024 8:15 pm EDT

The Live Claims Feed (LCF) allows you to create reports that contain any combination of many available fields. They can be configured in countless ways to meet your workflow and needs.

To access, navigate to **Billing > Live Claims Feed**.

Billing
BILLING
Billing Summary
Live Claims Feed
Patient Payments
Day Sheet
Transactions
Remittance Reports
Unmatched ERAs
Insurance Credit Card Payments
Accounts Receivable
Patient Statements
Product/Procedure
Patient Balance Ledger
Fee Schedule
Underpaid Items
Adjustment Master
Sales Tax
Billing Log

Select the Custom Export Button, located just above the patient information.

Select All Offices	Select None Anursing home All -	B Assisted Living All - C	new office All -		
Claim St 🕒 🕒	Billing St: All • Appt	Profiles: All Calculate Count	s ① What's this? TF	L Warning	
atient	Payer Name Payer ID	drc claim #	-	Clinical Note	~
	ew tab			Check All	Clear Update Filte

Simply click on the fields you would like on your report and click **Export**.

Custom Export

Patient	Check All Uncheck All
Full Name	Primary Ins Group #
First Name	Secondary Ins Payer
Last Name	Secondary Ins Payer ID
Chart ID	Secondary Member ID
Date of Birth	Secondary Ins Plan Name
Primary Provider	Secondary Ins Group #
Home Phone	Auto Insurance Payer
Cell Phone	Auto Insurance Payer ID
Office Phone	Auto Insurance Case #
Email	Worker's Comp Payer
Gender	Worker's Comp Payer ID
Race	□ Worker's Comp Case #
Ethnicity	Emerg Contact Name

The report will generate as a spreadsheet (.csv) and placed in your message (

) center for download.

Inco	Incoming Messages ?												
Ma	Mark as Read Mark as Unread Show Archived									n Messages Q			
	From Title		Title	Associated patient	Assigned to	Assigned by	Workflow	Created	▼ Updated	Download			
	☆	drchrono		Generated Sheet: custom_live_claims_report_01272023.csv					Jan. 27, 2023, 8:40 a.m.	Jan. 27, 2023, 8:40 a.m.	•		

You can also open the message and download the spreadsheet report.

& Generated Sheet: custom	_live_claims_report_	01272023.cs	Create task
From: drchrono			Friday, January 27, 2023 8:40 AM
⊖ Save Attachment to Patient Chart	Ownload Document	Audit Log	公
Notes + Add	b		

Previewing generated file limited to 100 rows. Download the full report to view all rows.

First	Last	Claim ID	Date of	Office	Examroom	Provider	Supervising	Appt	Appt	Reason	Billed	Billing	Copay	Billed	Allowed	Adjustment	Primary	Secondary	Primary	Secondary	Primary	Secondary	Patient	t Insu
Name	Name		Service				Provider	Profile	Status		Time	Status	Method				Insurer	Insurer	Insurer	Insurer	Insurer	Insurer	Paid	Bala
																	Name	Name	Paid	Paid	Status	Status		
Child	Patient	237028501	1/03/2023	Office	Exam 1						2023-			\$0.00	\$0.00	\$0.00			\$0.00	\$0.00			\$0.00	\$0.0
			11:00AM	1							01-03													
											11:00:00													
Jenny	Harris	238105051	1/09/2023	Office	Exam 1						2023-			\$0.00	\$0.00	\$0.00	Aetna		\$0.00	\$0.00			\$0.00	\$0.0
			01:50PM	1							01-09						Better							
											13:50:00						Health of							
																	New							

It's that simple!