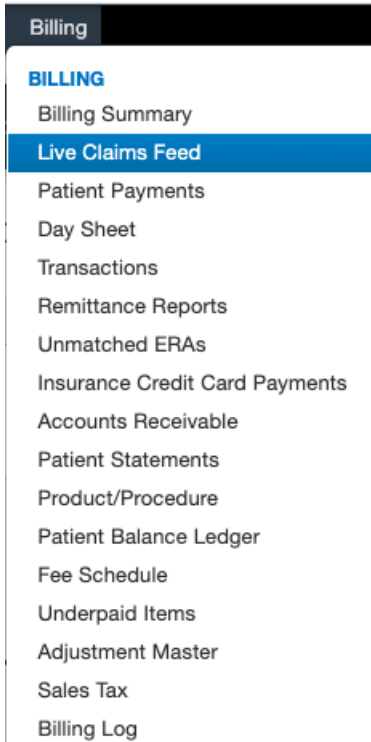


Running Reports from the Live Claims Feed

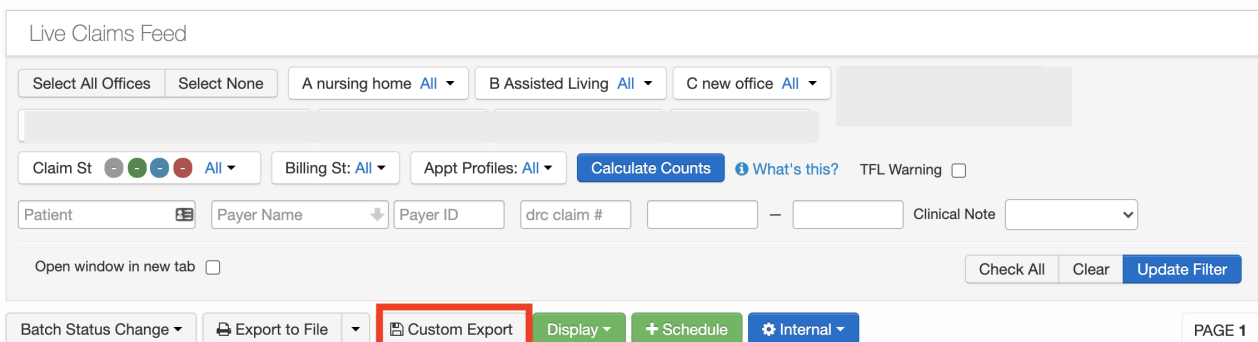
07/24/2024 8:15 pm EDT

The Live Claims Feed (LCF) allows you to create reports that contain any combination of many available fields. They can be configured in countless ways to meet your workflow and needs.

To access, navigate to **Billing > Live Claims Feed**.



Select the Custom Export Button, located just above the patient information.



Simply click on the fields you would like on your report and click **Export**.

Custom Export



Patient

<input checked="" type="checkbox"/> Full Name	<input type="checkbox"/> Primary Ins Group #
<input type="checkbox"/> First Name	<input type="checkbox"/> Secondary Ins Payer
<input type="checkbox"/> Last Name	<input type="checkbox"/> Secondary Ins Payer ID
<input type="checkbox"/> Chart ID	<input type="checkbox"/> Secondary Member ID
<input type="checkbox"/> Date of Birth	<input type="checkbox"/> Secondary Ins Plan Name
<input type="checkbox"/> Primary Provider	<input type="checkbox"/> Secondary Ins Group #
<input type="checkbox"/> Home Phone	<input type="checkbox"/> Auto Insurance Payer
<input type="checkbox"/> Cell Phone	<input type="checkbox"/> Auto Insurance Payer ID
<input type="checkbox"/> Office Phone	<input type="checkbox"/> Auto Insurance Case #
<input type="checkbox"/> Email	<input type="checkbox"/> Worker's Comp Payer
<input type="checkbox"/> Gender	<input type="checkbox"/> Worker's Comp Payer ID
<input type="checkbox"/> Race	<input type="checkbox"/> Worker's Comp Case #
<input type="checkbox"/> Ethnicity	<input type="checkbox"/> Emerg Contact Name

The report will generate as a spreadsheet (.csv) and placed in your message (



) center for download.

Incoming Messages ?

<input type="checkbox"/>	From	Title	Associated patient	Assigned to	Assigned by	Workflow	Created	Updated	Download
<input type="checkbox"/>	<input checked="" type="checkbox"/> drchrono	Generated Sheet: custom_live_claims_report_01272023.csv					Jan. 27, 2023, 8:40 a.m.	Jan. 27, 2023, 8:40 a.m.	<input type="button" value="Download"/>

You can also open the message and download the spreadsheet report.

📎 **Generated Sheet: custom_live_claims_report_01272023.csv**

From: drchrono **Friday, January 27, 2023 8:40 AM**

Notes

Previewing generated file limited to 100 rows. Download the full report to view all rows.

First Name	Last Name	Claim ID	Date of Service	Office Examroom	Provider	Supervising Provider	Appt Profile	Appt Status	Reason	Billed Time	Billing Status	Copy Method	Billed	Allowed	Adjustment	Primary Insurer Name	Secondary Insurer Name	Primary Insurer Paid	Secondary Insurer Paid	Primary Insurer Status	Secondary Insurer Status	Patient Paid	Insu Bala
Child	Patient	237028501	1/03/2023 11:00AM	Office Exam 1						2023-01-03 11:00:00			\$0.00	\$0.00	\$0.00			\$0.00	\$0.00			\$0.00	\$0.0
Jenny	Harris	238105051	1/09/2023 01:50PM	Office Exam 1						2023-01-09 13:50:00			\$0.00	\$0.00	\$0.00	Aetna Better Health of New		\$0.00	\$0.00			\$0.00	\$0.0

It's that simple!

