

# Line Level Reporting - Advanced Reports

07/24/2024 6:30 pm EDT

While working claim denials, it is helpful to be able to identify all claims that have been adjudicated in the same manner. We have added options to our advanced reports to quickly identify claims with like characteristics so appropriate action can be taken.

- Navigate to **Reports > Advanced Report**

The screenshot shows a navigation menu with three tabs: 'Reports', 'Billing', and 'Account'. Under the 'Reports' tab, there is a section titled 'PRACTICE REPORTS' with a list of report types: Account / User Report, Productivity Report, Reminder Report, Outgoing Prescriptions, Patient Insurance Authorization, Appointment Report, Telehealth Report, Patient Report, Communication Log Report, Medication Report, Problem Report, Allergy Report, and Labs Report. The 'Advanced Report' option is highlighted with a blue bar.

- Select the **Procedure Code** tab

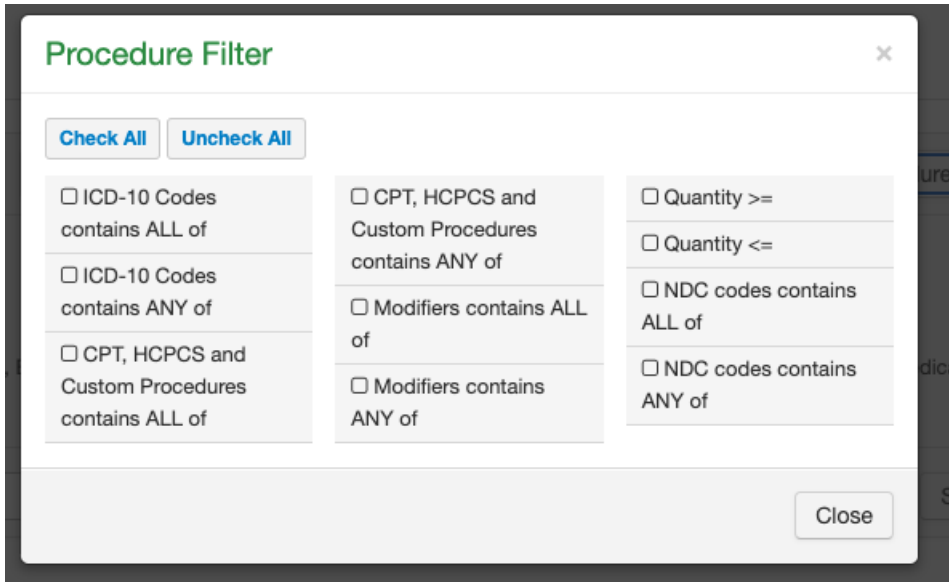
The screenshot shows the 'Advanced Report' interface. At the top, there are three tabs: 'Appointments', 'Patients', and 'Procedure Code'. The 'Procedure Code' tab is selected and highlighted with a blue border. Below the tabs is a horizontal bar containing several filter options: 'Saved Filters' (with a dropdown arrow), 'Patient Filters', 'Appointment Filters', 'Appointment Status', 'Billing Status', 'Copay Method', and 'Insurance Status'.

- Select the **Procedure** tab

This screenshot is similar to the previous one, showing the 'Advanced Report' interface. The 'Procedure Code' tab is still selected. In the filter bar, the 'Procedure' filter option is now highlighted with a blue border, indicating it has been selected.

- Depending on the specific report you are pulling, the options to select to report on line level include:
  - ICD-10 Codes contains ALL of
  - ICD-10 Codes contain ANY of

- CPT, HCPCS, and Custom Procedure Codes contains ALL of
- CPT, HCPCS, and Custom Procedure Codes contain ANY of
- Modifiers contain ALL of
- Modifiers contain ANY of
- Quantity >=
- Quantity <=
- NDC codes contains ALL of
- NDC codes contains ANY of



- Once you select the filter(s), a text box will appear for you to enter the applicable ICD-10, CPT, HCPCS, Custom Procedure code(s), Modifiers, Quantity, and/or NDC codes.

## Advanced Report

[Appointments](#)
[Patients](#)
[Procedure Code](#)

Saved Filters ▾ | Patient Filters | Appointment Filters | Appointment Status | Billing Status | Copay Method | Insurance Status

ICD-10 Codes contains ALL of  ✕
 CPT, HCPCS and Custom Procedures contains ANY of  ✕

Filter by patient only | Archived exam rooms | Include ▾ | Breaks | Excluded ▾ | Show 50 ▾ per page [Update Filter](#) [Save Filter](#)

- After the codes are entered, click on **Update Filter**.

## Advanced Report

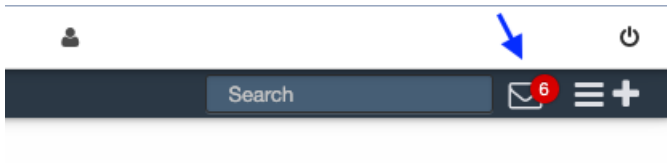
[Appointments](#)
[Patients](#)
[Procedure Code](#)

Saved Filters ▾ | Patient Filters | Appointment Filters | Appointment Status | Billing Status | Copay Method | Insurance Status

ICD-10 Codes contains ALL of  ✕
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- The report will generate and be available in your message center.



## Incoming Messages ?

Mark as Read   Mark as Unread   Show Archived

<input type="checkbox"/>		From	Title
<input type="checkbox"/>	☆	drchrono	Generated Sheet: Advanced Report 2.csv