Save Time with Auto Eligibility Checks

07/24/2024 8:20 pm EDT

With DrChrono Real-Time Eligibility you have the ability to automatically check patient eligibility prior to a scheduled appointment, saving you the time of running the checks manually.

- To configure an eligibility check to run automatically navigate to *Account* > *Provider Settings.*
- Click the *General* tab and scroll down to the *Appointment Settings*.
- In the *Auto-Run Eligibility* select the number of days prior to a scheduled appointment that you want the Eligibility Check to be run.

** **Please note**, complete insurance information, including payer id and patient id number, are required for this function to run. Additionally, you must have **TriZetto** set up as your clearinghouse to utilize this feature. **

When *Auto-Run Eligibility* is enabled you will be able to view eligibility details in scheduled appointments without having to run them each manually. Eligibility details will be visible in the *Eligibility* tab from the Appointment Screen.

Schedule Appointment   ✕

| Appointment | Billing | **Eligibility** | Vitals | Flags | Log Comm. | Revisions | Custom Data | MU Helper |

Insurance Eligibility & Benefits Check `Demo Patient`

| Search for a service type ▼ | or | Choose Profile ▾ | | **Run Primary Insurance** | **Run Secondary Insurance** |

Latest Eligibility

`Active Coverage`

Subscriber: FIRST NAME LAST NAME 2000-01-01

Insurance: ANTHEM BLUE CROSS BLUE SHIELD
Insurance ID#: ABC123D45678
Group Number: 123456M789
Group Name: GROUP NAME

`Health Benefit Plan Coverage`   `Print`

Copayment

Chiropractic $20
`In-Plan-Network`

Additional Info	Description
Time Period	Visit

Emergency Services $150
`Not Applicable for Plan Network`

Additional Info	Description
Time Period	Visit
Notes	FACILITY BENEFIT

Hospital - Emergency Accident $150
`Not Applicable for Plan Network`

Additional Info	Description
Time Period	Visit

Hospital - Emergency Medical $150
`Not Applicable for Plan Network`

Additional Info	Description
Time Period	Visit