

# Save Time with Auto Eligibility Checks

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With DrChrono Real-Time Eligibility you have the ability to automatically check patient eligibility prior to a scheduled appointment, saving you the time of running the checks manually.

- To configure an eligibility check to run automatically navigate to **Account > Provider Settings**.
- Click the **General** tab and scroll down to the **Appointment Settings**.
- In the **Auto-Run Eligibility** select the number of days prior to a scheduled appointment that you want the Eligibility Check to be run.

**\*\* Please note**, complete insurance information, including payer id and patient id number, are required for this function to run. Additionally, you must have **TriZetto** set up as your clearinghouse to utilize this feature. **\*\***

## Appointment Settings

Access to online scheduling	<input checked="" type="checkbox"/>	Allows patients to self-schedule appointments via onpatient
Patient's Statement Balance	<input checked="" type="checkbox"/>	Show patient's statement balance.
Patient's Current Balance	<input checked="" type="checkbox"/>	Show patient's current balance.
Claim's Billing Information	<input type="checkbox"/>	Show claim's billing information.
Patient's Insurance	<input checked="" type="checkbox"/>	Show patient's insurance payer.
Patient's Flag	<input checked="" type="checkbox"/>	Show patient flag.
Appointment Count	<input checked="" type="checkbox"/>	Show patient's appointments count.
Matched CDS Rules	<input type="checkbox"/>	Show patient's matched CDS rules.
Auto Appointment Reminders	<input type="checkbox"/>	Enable to automatically choose the patient's most recent reminders when scheduling appointments
Limit patient flags to appointment	<input type="checkbox"/>	Show relevant flags related to current appointment.
Auto-Run Eligibility	<input type="text" value="2"/>	How many days before the appointment an eligibility check should be run. If blank, no eligibility check will be run.

Auto-Run Eligibility  How many days before the appointment an eligibility check should be run. If blank, no eligibility check will be run.

When **Auto-Run Eligibility** is enabled you will be able to view eligibility details in scheduled appointments without having to run them each manually. Eligibility details will be visible in the **Eligibility** tab from the Appointment Screen.

## Schedule Appointment x

Appointment   Billing   **Eligibility**   Vitals   Flags   Log Comm.   Revisions   Custom Data   MU Helper

### Insurance Eligibility & Benefits Check Demo Patient

Search for a service type ↓

or

Choose Profile ↕

Run Primary Insurance

Run Secondary Insurance

## Latest Eligibility

### Active Coverage

**Subscriber:** FIRST NAME LAST NAME 2000-01-01

**Insurance:** ANTHEM BLUE CROSS BLUE SHIELD

**Insurance ID#:** ABC123D45678

**Group Number:** 123456M789

**Group Name:** GROUP NAME

### Health Benefit Plan Coverage

Print

#### Copayment

#### Chiropractic

\$20

In-Plan-Network

Additional Info	Description
Time Period	Visit

#### Emergency Services

\$150

Not Applicable for Plan Network

Additional Info	Description
Time Period	Visit
Notes	FACILITY BENEFIT

#### Hospital - Emergency Accident

\$150

Not Applicable for Plan Network

Additional Info	Description
Time Period	Visit

#### Hospital - Emergency Medical

\$150

Not Applicable for Plan Network

Additional Info	Description
Time Period	Visit