Specialty Specific Eligibility

07/24/2024 9:16 pm EDT

DrChrono can verify eligibility for either single or multiple specialties at a time, as well as log past eligibility checks for future reference.

Running Eligibility

- Navigate to Patient's chart > Eligibility screen.
- Search for the service type and add specialties for it to be included in the eligibility check

Documents		🗹 onpatient access enabled New Referral Fax Demographics 🖨 Print Demographics + Schedule New Appointment
Eligibility		
Tasks	0	Eligibility Check Past Eligibility Checks
Problem List	2	Insurance Eligibility & Benefits Check
Medication List	3	
Send eRx		Searchine a service type 🔹 or Choose Profile 💠 Run Primary Insurance Run Secondary Insurance
Allergy List	3	Acupuncture × Chiropractic × Hospital - Emergency Accident ×
Drug Interactions	0	

- Choose Run Primary Insurance or Run Secondary Insurance to run details.
- Each specialty will be listed as tabs that when clicked displays the benefits for the respective specialty.

Appointments		Latest Eligibility					
Clinical Dashboard		Latest Lingibility					
Documents		Active Coverage					
Eligibility		Subscrit Insurance: ANTHEM BLUE CROSS Patient: v. Insurance ID#:					
Tasks	0	Last Updated: 1 second ago					
Problem List	0						
Medication List	0	Health Benefit Plan Coverage Chiropractic	Print				
Send eRx		Copayment					
Allergy List	0	Deductible					
Drug Interactions	0						
CQMs		Coinsurance					

Viewing previous eligibility checks

Clicking on the **Past Eligibility Checks** tab will display previous eligibility checks. To view the details, click on the **View button** on the right.

Tasks	0							
Problem List	0	Eligibility Check	Past Eligibility Checks					
Medication List	0	Appointment: Dat	te Checked On: From	То	Filter Reset	All		
Send eRx								
Allergy List	0							PAGE 1 OF 1
Drug Interactions	0	Eligibility	Service Type	Appointment	Insurance Type	Payer Name	Checked On	
CQMs		Active Coverage	30: Health Benefit Plan Coverage		Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Intake Data		Active Coverage	33: Chiropractic		Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
		Active Coverage	30: Health Benefit Plan Coverage	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Lab Orders		Active Coverage	30: Health Benefit Plan Coverage	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Immunizations		Active Coverage	64: Acupuncture	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
Growth Charts		Active Coverage	33: Chiropractic	1/7/2019 10:00AM	Primary Insurance	ANTHEM BLUE CROSS	Jan 28, 2019	Q View
onpatient Access		Active Coverage	30: Health Benefit Plan Coverage		Primary Insurance	ANTHEM BLUE CROSS	Jan 24, 2019	Q View

Creating/Managing Eligibility profiles

Similar to Appointment & billing profiles, we have a choice to create Eligibility profiles in which the frequently used specialty combinations can be preset.

- Account > Custom fields > Eligibility profiles > Add Eligibility profiles
- Profiles can be accessed from the choose profile drop-down while running benefits.

Eligibility							
Tasks	0	Eligibility Check Past Eligibility Checks					
Problem List	2	Insurance Eligibility & Benefits Check					
Medication List	3						
Send eRx		Search for a service type or Chico Run Primary Insurance Run Secondary Insurance Run Secondary Insurance					
Allergy List	3	Acupuncture					