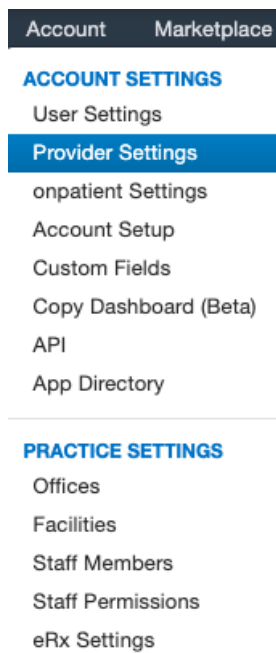


How do I carry over CPT codes from visit to visit?

07/24/2024 3:45 pm EDT

If you frequently schedule repeat visits for patients who bill with the same CPT code(s), a setting can be enabled that will carry over CPT codes from appointment to appointment which will save you time and data entry keystrokes.

- To enable this setting, access Account Settings (**Account > Provider Settings**).



The screenshot shows a navigation menu with two main sections: ACCOUNT SETTINGS and PRACTICE SETTINGS. Under ACCOUNT SETTINGS, the 'Provider Settings' option is highlighted in blue. Other options include User Settings, Inpatient Settings, Account Setup, Custom Fields, Copy Dashboard (Beta), API, and App Directory. Under PRACTICE SETTINGS, options include Offices, Facilities, Staff Members, Staff Permissions, and eRx Settings.

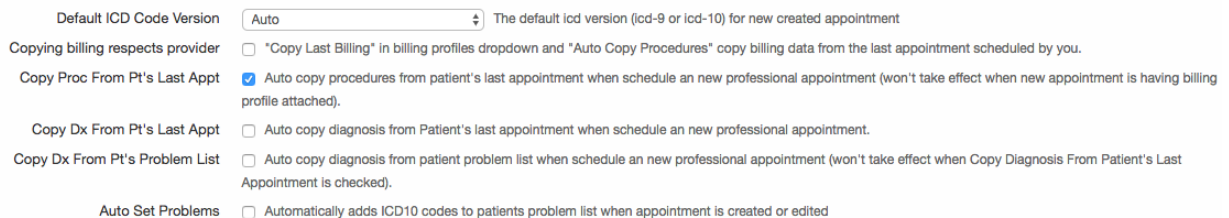
- On the Account Settings page, select the **Billing** tab.

Account Settings

[Profile](#) [General](#) [Email](#) [Medical Billing](#) [eRx Info](#) [Services](#) [Usage](#) [Sample Data](#) [Security](#) [Patient Payments](#)

At the bottom of the Billing tab, enable the **Copy Proc From Pt's Last Appt** setting in the Miscellaneous section.

Miscellaneous



The screenshot shows the 'Miscellaneous' settings section. It includes a dropdown for 'Default ICD Code Version' set to 'Auto'. Below are several checkboxes: 'Copying billing respects provider' (unchecked), 'Copy Proc From Pt's Last Appt' (checked), 'Copy Dx From Pt's Last Appt' (unchecked), 'Copy Dx From Pt's Problem List' (unchecked), and 'Auto Set Problems' (unchecked). Each checkbox has a descriptive text explaining its function.

Once you've checked the setting, select **Update Entire Profile** to save your settings.

[Update Entire Profile](#)

This feature would need to be enabled for *each* provider within the practice that would like for the CPT codes for their patients to carry forward from appointment to appointment.
