Adding Billing Profiles from the Appointment Window

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Utilizing billing profiles allows you to efficiently add ICD-10, CPT, HCPCS, and/or Custom codes to common visit types. Here is how you can add them from the appointment window.

- Navigate to the schedule, select an appointment window, and click on the **Billing** tab.
- Select the profile you would like to use from the Billing Profile dropdown menu.

Schedule Appoint	tment											
Appointment	Billing Eligibility Vitals		Growthcharts		Flags	Log Comm.	Revisions	Custom I	Data MU	MU Helper		
							Patient SuperBill	▼ Clinical	I Note Bill	ing Details	Other Fo	rms 🔻
Billing Status				~	HCFA Box	10 - Is patient's c	ondition rela	ated to:				
ICE	D Version	ICD-10			~		Employment	No	~			
Patient	Patient Payment		\$ 0 Copay: \$		\$20 +		Auto Accident	No	~			
Pre Authorization Approval							Other Accident	No	~			
F	Referral #											
Payment Profile		Cash			~		Onset Date Type		urrent Symp	otoms o 🗸		
Billing Profile			-				Onset Date					
Billing Pick List		Copy Last Billing 6 Adjustments		List			Other Date Type	- Other Date	e Type -	~		
Diagnosis Pick List		Back Pain		oblem	IS		Other Date					
Credit Card Payment		Flu Treatment										
		Glasses Glaucoma										
Claim Billed: \$0.00	Adjustn	HFMD		0.00	Patient Paid:	ent Paid: \$0.00						
ICD-10 Codes	ICD-10 Codes		Physical Exam		es 🔸	CPT	Codes		Find C	Find CPT Procedure codes		+
# Code		Sea Attack	Post Op Sea Attack			Code	Description		Price (\$)			
	0	Sea Creatu Sea Lion At	re Attack tack			1105					2 0	
ICD-9 Codes to	Conv	Spider Bite		code	es 🕈	HCF	rus Lodes		Find H	Find HCPCS Procedure codes +		
# Code	_	Strep				Code	Descrip	ption	Price (\$)			
NDC Codes		Turkey		25	*							
NDC Code Quant		Weight loss		ne Item								
Custom Codes		Fit	nd Custom	Proces	dure codes 🖶							
Code Description Price (\$)												

• Once the profile is selected, click **Save & Close** or **Save**.

Billing Profile Strep Image: Choose Codes from Pick List Onset Date Billing Pick List Choose Codes from Pick List Other Date Type - Other Date Type - Diagnosis Pick List Choose Codes from Pt Problems Other Date Image: Choose Codes from Pt Problems Credit Card Payment Process Credit Card Image: Choose Codes from Pt Problems Image: Choose Codes from Pt Problems									
Claim Billed: \$0.00 Adjustm	ent: \$0.00 Ins	surer Paid: \$0.00	Patient Paid: \$0.00)					
ICD-10 Codes	Find	d Diagnosis codes	+	CPT Codes			Find CPT Procedure codes		
# Code Description				Code	Description		Price (\$)		
1 J03.00 Acute streptoco	occal tonsillitis, un	nspecified	×	1 3210F	GRP A STREP TE	ST PERFORM	ED 75	×	
ICD-9 Codes to Conve	÷		Allowed: Modifiers:	\$50.00					
# Code			Quantity/Minutes:	1.00					
NDC Codes Find NDC Codes					Diagnosis Pointers:	1:0:0:0			
NDC Code Quanti	ty Unit	its Line Item	1	2 99213	OFFICE/OUTPATI	ENT VISIT ES	T [175	×	
Custom Codes Code Description	Find	d Custom Procedu Price (\$)	re codes 🖊		Modifiers: Quantity/Minutes: Diagnosis Pointers:	¥ 1.00 1:0:0:0	• • •		
					S Codes Descriptio	n	Find HCPCS Procedure codes		
Include note in EDI Billing:	Custom NTE	EDI Billing Note (a	a.k.a. HCFA/CMS-	1500 Line Save	19) Cancel				

Viola! That's it. You've just added all of the codes needed to bill the claim with just a couple of key strokes.