

Adding Billing Profiles in the Live Claims Feed

07/24/2024 11:59 am EDT

Utilizing billing profiles allows you to efficiently add ICD-10, CPT, HCPCS, and/or Custom codes to common visit types. Here is how you can add them from the Live Claims Feed.

- Navigate to **Billing > Live Claims Feed**.

Billing Account

BILLING

Billing Summary

Live Claims Feed

Patient Payments

Day Sheet

- Click on the **Date of Service** for the appointment to open the billing details screen.

Live Claims Feed

Select All Offices | Select None | Primary Office All | Telehealth All | Test Office All

Claim St: All | Billing St: All | Appt Profiles: All | Calculate Counts | What's this? | TFL Warning

Patient: | Payer Name: | Payer ID: | drc claim #: | 07/31/2020 - 08/31/2020 | Clinical Note: |

Open window in new tab | Check All | Clear | Update Filter

Batch Status Change | Export to File | Custom Export | Display | + Schedule | PAGE 1

Info	Claim ID	Patient	Date of Service	Office	Supervising Provider	Billing Provider	Billed	Allowed	Adjmt	Ins 1 Paid	Ins 2 Paid	Pt Paid	Ins Bal	Pt Line Item Bal	Claim Bal	Exp Reimbr	Ins 1	Ins Stat		
							Totals:	\$1,410.00	\$1,410.00	\$0.00	\$0.00	\$0.00	\$2.00	\$85.00	\$1,323.00	\$1,408.00	\$100.00			
<input type="checkbox"/>	153498388	Jenny (Jen) Harris	8/31/2020 12:50PM	Primary Office			\$250.00	\$250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250.00	\$250.00	\$50.00	Cigna	Sub		

- Select the profile to be applied from the **Billing Profile** menu.

Jenny (Jen) Harris – 08/31/2020
 Primary Office [11] – Exam 1

[View Service](#) [+ EOB](#) [SuperBill](#)

Billing Status [Dropdown]
ICD Version ICD-10 [Dropdown]
Billing Provider: - If different to provider - [Dropdown]
Pt Payment [Text]
Payment Profile [Dropdown]
Pt Payment Due [Text]
Billing Profile **Strep** [Dropdown]
Billing Pick List 6 Adjustments, Dolphin Attack, Flu Treatment, Glasses, Glaucoma, HFMD, Post Op, PT, Sea Attack, Sea Creature Attack, Sea Lion Attack, Spider Bite, Surgery, Turkey, Turtle, Weight loss
Diagnosis Pick List [Dropdown]
Payer pre-auth # [Text]
Do Not Transmit [Text]
Referral # [Text]
Billing Facility [Text]
Purchased Serv Provider [Text]
Appointment Notes [Text]
Follow-up Date [Text]
Billing Notes [Text]

- Click **Verify & Save**.

Billing Profile Strep [Dropdown]

Billing Pick List Choose from Pick List [Dropdown]
Diagnosis Pick List Choose from Pt Problems [Dropdown]
Payer pre-auth # [Text]
Do Not Transmit Do not transmit authorization number to payer
Referral # [Text]
Billing Facility [Text]
Purchased Serv Provider [Text]
Appointment Notes [Text]
Follow-up Date [Text]
Billing Notes [Text]

Employment [Dropdown]
Auto Accident [Dropdown]
Other Accident [Dropdown]
EDI Billing Note (HCFA/CMS-1500 Line 19)
Providers Ref: E. Jenner [Dropdown]

is patient's condition related to [Dropdown]

Patient does not have unallocated payment
 Appl. does not have unallocated payment
 Primary Insurer: 0 Cigna
 cypress

Line Item	NDC Code	Quantity	Units
[Dropdown]	Add NDC code [Dropdown]	1	UN (Unit) [Dropdown]

Code/Check Date	Description	Modr/Posted Date	Service Date	EPSDT	Qty/Min	Dx Pointers	Price	Billed	Allowed	Adjmt	Ins 1 paid	Ins 2 paid	Pt Paid	Ins Bal	Pt Bal	Status/Adj
3210F	Acute streptococcal tonsillitis, unspecified				1.00	1 0 0 0	75 /\$50.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Not S
99213					1.00	1 0 0 0	175	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Totals:								\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

[+ Add Line Item](#) [* Delete Selected](#) [Repair Error](#) [Verify & Save](#)

All patient data listed in this article is sample data. This is not a real person or real patient data.