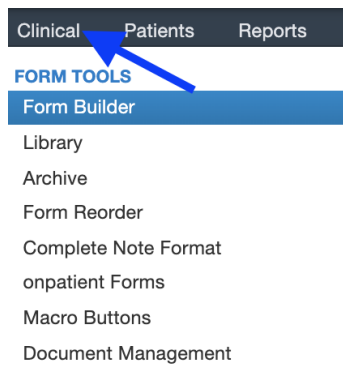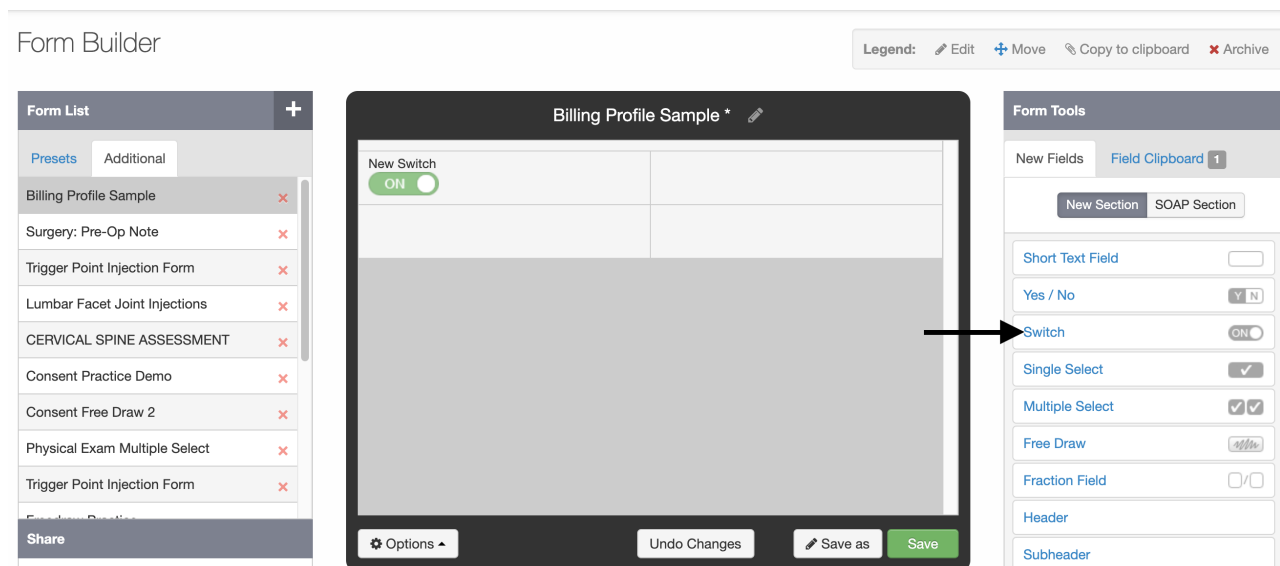# Adding Billing Profiles in the Form Builder

07/24/2024 11:59 am EDT

Utilizing billing profiles allows you to efficiently add ICD-10, CPT, HCPCS, and/or Custom codes to common visit types. Here is how you can add them from the form builder.

- Navigate to **Clinical** > **Form Builder**.

- Select the form you would like to add the profile to and add a **Switch**.

- Enter a name for the switch in the **Label Name** field.
- Go to the **Billing Profile** menu and select the profile.
- Click **Update Field**.

Edit Field

Label Name: Strep — Try to keep it short!

☐ Wide field   ☐ Required field

Spacing within note   ☐ New Line   ☐ New Paragraph   ☐ Smart Field

Default value   (OFF)

Generated text

Edit
Preview

ℹ Value | 👤 Patient | 📅 Date | ⏱ Date & Time | 📅 Field Date | ⏱ Field Date & Time

Header | Subheader | Bold | Italic | Underline | x_2 | x^2

Pt Demogr ▾ | Service ▾ | Date & Time ▾ | System Vitals ▾ | Custom Vitals ▾ | Custom Pt Demogr ▾

[text area]

Billing Profile	(None) ▾			
Clinical codes	strep	**Code**	**Description**	
	(None)			➕ Add New ▴
	Strep			

⊘ Cancel   ✔ Update field

- Click **Save** to save the changes to your form.

Billing Profile Sample * ✏

Strep	
ON ⬤	

⚙ Options ▴   Undo Changes   ✔ Save ▸   Save

- In the clinical note, activate the switch to apply the **Billing Profile.**

All patient data listed in this article is sample data. This is not a real person or real patient data.

H&P	SOAP	ADDITIONAL	APPS

📄 Preview Note

Billing Profile Sample

Surgery: Pre-Op Note

Trigger Point Injection Form

Lumbar Facet Joint Injections

CERVICAL SPINE ASSESSMENT

Consent Practice Demo

Consent Free Draw 2

Physical Exam Multiple Select

Trigger Point Injection Form

Jenny (Jen) Harris

Physical Exam

Yes ⬤	Include in Note

Strep

ON ⬤