## Adding Billing Profiles in the Form Builder

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Utilizing billing profiles allows you to efficiently add ICD-10, CPT, HCPCS, and/or Custom codes to common visit types. Here is how you can add them from the form builder.

• Navigate to Clinical > Form Builder.

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• Select the form you would like to add the profile to and add a Switch.

Form Builder						Legend:	🖋 Edit	🕂 Move	® Cop	y to clipboard	X Archive
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Billing Profile Sample	×	ON							New Se	ection SOAP	Section
Surgery: Pre-Op Note	×										
Trigger Point Injection Form	×							Short	Text Fie	ld	
Lumbar Facet Joint Injections	×							Yes / N	No		YN
CERVICAL SPINE ASSESSMENT	×							Switch	h		ON
Consent Practice Demo	×							Single	Select		
Consent Free Draw 2	×							Multip	le Selec	rt -	
Physical Exam Multiple Select	×							Free D	Draw		MM
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- Enter a name for the switch in the Label Name field.
- Go to the Billing Profile menu and select the profile.
- Click Update Field.

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• Click **Save** to save the changes to your form.

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• In the clinical note, activate the switch to apply the **Billing Profile**.

All patient data listed in this article is sample data. This is not a real person or real patient data.

