

INTERNAL - How to tell which version Fee schedule a client is on? v1 or v2?

07/24/2024 5:30 pm EDT

With the new fee schedule version, there is a need to know which one a customer is on without having to break the glass into their account. The information will be displayed on the right side of the CRM page. Please see the orange box below.

**** Please note all customers on V1 are being migrated over to V2. Messages were sent out to clients to inform them of this change. ****

Resources: [Usage Report](#)

2-Factor Security: Active 35970129 [Deactivate 2-Factor Authentication](#)

Free Draw: Active

Mayo Data: Disabled

Total patients: 213 (20 from PG)

Internal Testing Tools: [Trigger Recurring Appointments](#)
[Trigger Next/Last Date Update](#)

Internal Testing Tools: Trigger Reminder: [Send Reminder](#)

Past 7 days: 0 appointments created
0 patients created

Past 30 days: 4 appointments created
2 patients created

EDI Enrollments: [EDI Panel](#)

Features: Active Patient Payment [April 26, 2018]
Active Fee Schedule V2

API Usage: [API Dashboard](#)

DRCP Setting Enabled: Yes

DRCP Enrolled: Yes

Payment Processor: Worldpay

Enrollment Date: 05/04/2023

Past 30 days (\$): N/A % (\$ volume) processed through DrChrono Payments

Percentage Change (...): N/A % (\$ volume) change over previous 30 day period

Past 30 days (#): N/A % (# of transactions) processed through DrChrono Payments